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Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
VENUS LIQUIDATION INC., <i>et al.</i> , ¹)	
)	Case No. 23-10738 (JPM)
)	
Debtors.)	(Jointly Administered)
)	Related Docket No. 620

**NOTICE OF FILING OF AMENDED TIME RECORDS IN CONNECTION WITH THE
FIRST INTERIM APPLICATION FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PACHULSKI STANG ZIEHL & JONES LLP AS
COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM MAY 25, 2023 THROUGH SEPTEMBER 30, 2023**

PLEASE TAKE NOTICE that on November 28, 2023, the Official Committee of Unsecured Creditors (the “Committee”) appointed in the above-captioned bankruptcy cases of Vice Group Holding Inc., *et al.*, the above-captioned debtors (collectively, the “Post-Effective Date Debtors” and before the Effective Date of the Plan, the “Debtors”), filed their *First Interim Application for Allowance of Compensation and Reimbursement of Expenses by Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors for the Period from May 25, 2023 through September 30, 2023* [Docket No. 620] (the “Application”).

¹ The location of the Debtors’ service address for purposes of these chapter 11 cases is: c/o Alix Partners, 909 Third Avenue, 30th floor, New York, New York 10022.

PLEASE TAKE FURTHER NOTICE that pursuant to informal comments received by the Office of the U.S. Trustee (the “UST”) to the Application, Pachulski Stang Ziehl & Jones LLP (“PSZJ”) amended the time entries that the UST identified as either vague or contained “lumped” entries.

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit A** are the amended time records (the “Amended Time Records”) in support of the Application, and for ease of reference, attached hereto as **Exhibit B** is a redline comparing the time records filed with the Application at Exhibit F against the Amended Time Records.

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Application, the Amended Time Records and the relief requested therein will be held before the Honorable John P. Mastando III, United States Bankruptcy Judge for the Southern District of New York, in the United States Bankruptcy Court, One Bowling Green, Room 501, New York, New York 10004, on **April 11, 2024 at 11:00 a.m. (prevailing Eastern Time)** (the “Hearing”), as soon thereafter as counsel may be heard. The Hearing will be a hybrid hearing and will be held “in person” and via “Zoom for Government.” Parties wishing to participate in the Hearing must make an electronic appearance utilizing the Electronic Appearance portal located at the Bankruptcy Court’s website at: <https://ecf.nysb.uscourts.gov/cgibin/nysbAppearances.pl>. Appearances must be entered no later than **April 10, 2024 at 4:00 p.m. (Prevailing Eastern Time)**.

Dated: March 22, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Robert J. Feinstein

Robert J. Feinstein

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*Counsel for the Official Committee of
Unsecured Creditors*

EXHIBIT A

EXHIBIT E

Detailed Time Entries

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
05/25/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Teleconference with K Ortiz regarding bid procedures
05/25/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Various emails with PSZJ regarding bid procedures
05/25/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Teleconference with P Hurwitz regarding sale concepts
05/26/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Various emails with F Sosnick regarding confidentiality/data
05/26/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Various emails with PSZJ regarding bid procedures
05/26/2023	BJS	AD	1.10	\$1,595.00	\$1,754.50	Teleconference with Debtors counsel regarding case issues (.9), sale process (.2).
05/26/2023	BJS	AD	1.50	\$1,595.00	\$2,392.50	Attention to bid procedures and various internal conferences regarding credit bidding (.2); various emails with PSZJ and A&M regarding same (.3); Teleconference with R Newman and K Ortiz regarding same (.5) various emails with Debtors regarding same (.1); review and revise bid procedures regarding credit bidding (.4)
05/26/2023	MSP	AD	2.00	\$1,295.00	\$2,590.00	Revise proposed Bidding Procedures order re: credit bidding provisions (1.1) and case issues list (.9).
05/26/2023	MSP	AD	3.30	\$1,295.00	\$4,273.50	Finalize draft of objection to Bidding Procedures.
05/26/2023	MSP	AD	2.00	\$1,295.00	\$2,590.00	Review and revise Bidding Procedures objection (.7) and Committee proposed revised order (.4); telephone calls with P. Labov regarding same (.9).
05/26/2023	MSP	AD	5.20	\$1,295.00	\$6,734.00	Review and revise draft objection to Bidding Procedures re: credit bidding (2.1) and case issues list (3.0) (); email exchange with B. Sandler, P. Labov, et al. regarding same (.1).
05/26/2023	PJL	AD	2.90	\$1,295.00	\$3,755.50	Review bidding procedures (1.4) and prepare issues list (1.5).
05/26/2023	PJL	AD	1.60	\$1,295.00	\$2,072.00	Discussion with M. Pagay regarding bidding procedures and objection to same (.3), review documents in connection with same (.6) timing, credit bidding, consultation and notice (.7).
05/26/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Review comments to bid procedures order and related emails.

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
05/27/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Various emails with Debtors regarding bid procedures
05/27/2023	BJS	AD	0.80	\$1,595.00	\$1,276.00	Various emails with PSZJ team regarding bid procedures
05/27/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Various conferences with Sherman & Sterling regarding bid procedures
05/27/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Various emails with R. Feinstein regarding bid procedures
05/27/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Various emails with Committee regarding bid procedures (.3) and , general update (.2)
05/27/2023	BJS	AD	0.40	\$1,595.00	\$638.00	Review and revise revised bid procedures order and procedures (.2); various emails with PSZJ team regarding same (.2)
05/27/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Review Lender's revisions to bid procedures
05/27/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Review schedules regarding APA, dataroom
05/27/2023	BJS	AD	0.90	\$1,595.00	\$1,435.50	Teleconference with B. Sandler , M. Pagay, P. Labov re bid procedures issues.
05/27/2023	MSP	AD	7.90	\$1,295.00	\$10,230.50	Review (1.0) and revise draft of Bidding Procedures objection (2.3) and procedures provisions (2.0) and Committee proposed revised order (7.); telephone call with P. Labov, B. Sandler, L. Canty, et al. regarding same (.9).
05/27/2023	MSP	AD	1.20	\$1,295.00	\$1,554.00	Revise draft objection to Bidding Procedures per B. Sandler comments.
05/27/2023	PJL	AD	0.90	\$1,295.00	\$1,165.50	Conference with B. Sandler, M. Pagay regarding open issues (.4) and Bidding Procedures provisions (.5).
05/27/2023	PJL	AD	1.10	\$1,295.00	\$1,424.50	Review (.5) and revise (.6) objection to bidding procedures.
05/28/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Review Sale Process Report
05/28/2023	BJS	AD	0.40	\$1,595.00	\$638.00	Review (.1) and revise (.3) objection to bid procedures
05/28/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Various emails with PSZJ team regarding revised bid procedures (.3) and various emails with Debtors regarding same(.2)
05/28/2023	MSP	AD	3.90	\$1,295.00	\$5,050.50	Review (.7) and revise draft Bidding Procedures objection (2.0) and Committee proposed revised order) (1.1); email exchange with P. Labov, B. Sandler, R. Feinstein, L. Canty, et al. regarding same (.10).
05/28/2023	RJF	AD	0.80	\$1,695.00	\$1,356.00	Review revisions to bid procedures order.
05/28/2023	RJF	AD	0.10	\$1,695.00	\$169.50	Review buyer outreach summary.

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
05/29/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Review sale pleadings
05/29/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Various emails with PSZJ/A&M teams regarding sale
05/31/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with P Hurwitz regarding potential bidder
06/06/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with A Gonzalez regarding sale process
06/07/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Teleconference with A Gonzales regarding sale process
06/07/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Teleconference with A Gonzales regarding sale process
06/08/2023	MSP	AD	0.10	\$1,295.00	\$129.50	Telephone call with P. Labov regarding sale objection.
06/09/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Review various sale objections
06/09/2023	BJS	AD	0.40	\$1,595.00	\$638.00	Teleconference with T Cobb regarding HBO/CNN
06/10/2023	MSP	AD	0.10	\$1,295.00	\$129.50	Email exchange with P. Labov, et al. regarding sale objection, case status.
06/11/2023	MSP	AD	0.50	\$1,295.00	\$647.50	Begin review of draft sale order (.40); email exchange with B. Sandler, R. Feinstein, P. Labov, C. Robinson regarding same (.10).
06/12/2023	BJS	AD	1.00	\$1,595.00	\$1,595.00	Review revised sale order (.4); various emails with PSZJ/Gibson/Shearman Sterling regarding same (.6)
06/12/2023	MBL	AD	0.20	\$1,445.00	\$289.00	Review revisions to sale order from team (.1) and emails with team re same (.1).
06/12/2023	MSP	AD	1.20	\$1,295.00	\$1,554.00	Finalize comments on draft sale order (1.10); email exchange with B. Sandler, J. Mezei, et al. regarding same (.10).
06/12/2023	PJL	AD	0.80	\$1,295.00	\$1,036.00	Review sale order (.3) and discuss same with M. Pagay and B. Sandler (.5).
06/14/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Review APA Amendment (.1)and various emails with J Mezei regarding same (.1)
06/16/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Review GMN Cayman objection to sale
06/16/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Review Showtime objection to sale
06/16/2023	PJL	AD	0.30	\$1,295.00	\$388.50	Conference with J. Rose regarding potential purchaser (.2); discussion with R. Feinstein and B. Sandler regarding same (.1).
06/16/2023	RJF	AD	0.20	\$1,695.00	\$339.00	Analyze issues regarding Go Digital possible bid.
06/19/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with Debtors regarding sale process, auction
06/19/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Various emails with A Gonzales regarding auction

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/19/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Reveiw A&E statement and reservation of rights
06/20/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Review CNN objection to sale
06/20/2023	BJS	AD	0.40	\$1,595.00	\$638.00	Teleconference with Debtors regarding sale update
06/20/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Review GoDigital Bid
06/20/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Review letter from K Singer regarding bid
06/20/2023	RJF	AD	0.80	\$1,695.00	\$1,356.00	Review Go Digital bid (.5) and related emails (.3).
06/21/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Teleconference with A&M regarding sale process
06/21/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Various emails with Committee regarding sale update
06/21/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Review auction (.2) and sale process procedures (.3)
06/21/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Review sale order (.3) and various emails with M. Pagay regarding same (.2)
06/21/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with Debtors' counsel regarding sale
06/21/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Review sale process procedures and bids (.3); various emails with A&M regarding same (.2)
06/21/2023	CRR	AD	0.80	\$1,095.00	\$876.00	Review bid summary (.4) and analysis from A&M (.4).
06/21/2023	RJF	AD	0.50	\$1,695.00	\$847.50	Review bid summary (.4) and related emails.
06/22/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Various emails with Committee regarding sale process procedures
06/22/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Review sale order (.4) and various emails (.1) with R. Feinstein regarding transition services agreement.
06/22/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Emails (.2) and discussions (.2) with R. Feinstein regarding sale order and proposed revisions
06/22/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Review amendment to Stalking Horse
06/22/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Review GoDigital "bid" (.1) and various emails with F Sosnick regarding same (.2)
06/22/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Review Herlihy supplemental declaration
06/22/2023	BJS	AD	0.40	\$1,595.00	\$638.00	Teleconference with Debtors regarding sale process
06/22/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Review revised bid deadlines
06/22/2023	BJS	AD	1.00	\$1,595.00	\$1,595.00	Various emails with counsel regarding TSA (.4); Sale Order revisions (.4); and Sale Hearing (.2).
06/22/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Teleconference with counsel for Fortress regarding sale order
06/22/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Review Pometti declaration

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/22/2023	MSP	AD	0.20	\$1,295.00	\$259.00	Email exchange with B. Sandler regarding comments on revised sale order.
06/22/2023	RJF	AD	0.50	\$1,695.00	\$847.50	Call with Debtors' counsel regarding TSA.
06/22/2023	RJF	AD	0.80	\$1,695.00	\$1,356.00	Telephone conferences with Bradford J. Sandler regarding TSA issues.
06/22/2023	RJF	AD	0.40	\$1,695.00	\$678.00	Call with Gibson regarding TSA.
06/22/2023	RJF	AD	0.80	\$1,695.00	\$1,356.00	Emails with PSZJ team (.3) and Debtors' counsel (.5) regarding sale order TSA language.
06/22/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Review revised Go Digital bid (.2), related emails (.1).
06/23/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Teleconference with R. Feinstein regarding sale order
06/23/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Teleconference with Gibson regarding sale order
06/23/2023	BJS	AD	0.80	\$1,595.00	\$1,276.00	Various emails with Debtors' counsel (.4) and Gibson (.4) regarding sale order
06/23/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with E Friedman regarding Universal Music
06/23/2023	RJF	AD	0.10	\$1,695.00	\$169.50	Call with B. Sandler regarding sale order.
06/23/2023	RJF	AD	0.70	\$1,695.00	\$1,186.50	Review sale order (.4) and emails with PSZJ team and Committee regarding same (.3).
06/25/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Teleconference with P Hurwitz regarding sale
06/27/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with C Ganz regarding sale update
06/29/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Review reply regarding Showtime
06/29/2023	BJS	AD	0.40	\$1,595.00	\$638.00	Call with R. Feinstein and A&M re transition service agreement.
06/29/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Teleconference with A&M regarding budget, sale update
06/29/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Review TSA issues, wind down issues
06/29/2023	RJF	AD	0.40	\$1,695.00	\$678.00	Call with A&M, Bradford J. Sandler regarding transition service agreement.
06/30/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Teleconference with C Ganz regarding sale update
06/30/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Review sale process issues list.
06/30/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Various emails with A&M regarding rejection damages
07/03/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Review A&M report
07/03/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with F Sosnick regarding TSA
07/04/2023	BJS	AD	1.50	\$1,595.00	\$2,392.50	Review (.5) and revise TSA issues list (1.0).

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
07/04/2023	RJF	AD	0.40	\$1,695.00	\$678.00	Review (.1) and comment on Debtors' markup of draft TSA (.2), related emails (.1).
07/05/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Teleconference with Debtors regarding TSA
07/05/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Review draft TSA and potential revisions
07/05/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Various emails with Committee regarding sale update
07/05/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Review TSA markup (.2), budget (.1).
07/05/2023	RJF	AD	0.40	\$1,695.00	\$678.00	Call with Debtor regarding TSA.
07/06/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Review (.1) and revise (.4) TSA/closing issues.
07/06/2023	RJF	AD	0.80	\$1,695.00	\$1,356.00	Review (.2) and comment (.6) on revised exhibits to TSA, related emails.
07/07/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Review revised sale/closing issues.
07/07/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Teleconference with A Gonzales regarding TSA/post-closing issues
07/07/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Emails regarding status of closing (.1), TSA issues list (.2).
07/08/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Review Opinion regarding Showtime
07/11/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Various emails with Debtors regarding TSA
07/12/2023	BJS	AD	0.40	\$1,595.00	\$638.00	Participate on Committee/Debtors' professionals call regarding sale.
07/12/2023	RJF	AD	0.40	\$1,695.00	\$678.00	Review revisions to TSA (.3), related emails (.1)
07/13/2023	BJS	AD	1.00	\$1,595.00	\$1,595.00	Review (.3) revised TSA (.2) and teleconference with Debtors regarding same (.4); various conferences with R.Feinstein regarding same (.1).
07/13/2023	RJF	AD	0.10	\$1,695.00	\$169.50	Telephone conference with Bradford J. Sandler regarding TSA.
07/13/2023	RJF	AD	0.10	\$1,695.00	\$169.50	Emails with A&M regarding TSA.
07/14/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Teleconference with I Roberts regarding TSA/foreign equity/closing
07/14/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Various emails with R. Feinstein regarding foreign equity
07/14/2023	BJS	AD	0.40	\$1,595.00	\$638.00	Various emails with Debtors regarding closing, revised TSA (.2); review revised TSA (.2).
07/14/2023	RJF	AD	0.80	\$1,695.00	\$1,356.00	Emails regarding revised TSA with A&M, Debtors' counsel.
07/15/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Review TSA/employee issues list
07/15/2023	RJF	AD	0.20	\$1,695.00	\$339.00	Review updated draft TSA.
07/15/2023	RJF	AD	0.20	\$1,695.00	\$339.00	Review supplemental sale motion.
07/16/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Review Foreign sub sale motion

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
07/17/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Review closing documents (2) and MPC payment (.1)
07/18/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Teleconference with R. Feinstein regarding sale, closing
07/18/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with Debtors regarding closing issues list
07/18/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Teleconference with Debtors regarding sale issues
07/18/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with Lenders regarding sale issues
07/18/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Teleconference with A Gonzales regarding sale status, conversion
07/18/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Teleconference with Gibson regarding sale/administrative solvency.
07/18/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Various emails with Debtors regarding MPC
07/18/2023	RJF	AD	0.40	\$1,695.00	\$678.00	Call with Shearman regarding TSA (.2), closing issues (.2).
07/18/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Call with Ad Hoc Lenders' counsel re: TSA (.2) and closing issues (.1).
07/18/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Further review of TSA proposed revisions.
07/19/2023	BJS	AD	0.40	\$1,595.00	\$638.00	Review modified TSA (.2) and open issues list (.2)
07/19/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Various emails with Debtors regarding TSA
07/19/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Teleconference with Debtors regarding hearing/closing (.2); funding gap/conversion(.3)
07/19/2023	BJS	AD	0.70	\$1,595.00	\$1,116.50	Participate sale call with Debtors/Committee/lenders-purchasers.
07/19/2023	LAF	AD	0.80	\$595.00	\$476.00	Legal research re: Objection to 363 sale because of administrative insolvency.
07/19/2023	RJF	AD	0.20	\$1,695.00	\$339.00	Conference with B. Sandler regarding sale/closing issues.
07/19/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Call with Debtors regarding MBC payment.
07/20/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Teleconference with F Sosnick regarding closing and conversion
07/20/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Teleconference with A Gonzales regarding closing
07/20/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Various emails with R. Feinstein regarding TSA and funding issues
07/20/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with A&M regarding conversion
07/20/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with R. Feinstein regarding closing and conversion
07/20/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Teleconference with R. Feinstein regarding closing and conversion.

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
07/20/2023	RJF	AD	0.10	\$1,695.00	\$169.50	Telephone conference with B. Sandler regarding sale, funding issue.
07/21/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Review TSA/closing issues list (.3) and call with Debtors counsel regarding same (.2)
07/21/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Review Farley objection
07/21/2023	RJF	AD	0.50	\$1,695.00	\$847.50	Participate on call with Debtors, Committee, lenders and purchasers regarding TSA closing.
07/22/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Analyze TSA issues.
07/23/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Review proposed TSA/Exhibit A revisions
07/24/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Review proposed TSA/closing issues.
07/24/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Various emails with A Gonzalez regarding funding issues
07/25/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Analyze proposed changes to TSA/closing/funding issues.
07/25/2023	BJS	AD	1.20	\$1,595.00	\$1,914.00	Teleconference with K Ortiz regarding chambers conference regarding closing (.4); attend chambers conference (.8).
07/25/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Teleconference with S. Reisman, R. Feinstein and F. Sosnick regarding settlement, TSA, closing and funding
07/25/2023	BJS	AD	0.40	\$1,595.00	\$638.00	Review various versions of TSA proposed changes
07/25/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Teleconference with R. Feinstein and Fortress' counsel regarding APA.
07/25/2023	RJF	AD	0.50	\$1,695.00	\$847.50	Numerous emails with Fortress, Debtors' counsel regarding RSA.
07/25/2023	RJF	AD	0.50	\$1,695.00	\$847.50	Call with Fortress' counsel, B. Sandler regarding Asset Purchase Agreement.
07/25/2023	RJF	AD	0.70	\$1,695.00	\$1,186.50	Call with Reisman, Debtors' counsel regarding funding shortfall.
07/25/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Review further updated TSA (.2) and related emails (.1).
07/25/2023	RJF	AD	0.40	\$1,695.00	\$678.00	Call with Debtors' counsel and Financial Advisors regarding Fortress issues.
07/26/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Teleconference with A&M regarding closing (.1) and payroll issues (.2).
07/26/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Teleconference with Katten regarding closing and funding issues.
07/26/2023	BJS	AD	1.00	\$1,595.00	\$1,595.00	Various emails with Shearman/Katten regarding funding/closing (.5); and various conferences with R. Feinstein regarding same (.5).

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
07/26/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Review Shearman memo regarding DIP obligations and sale process
07/26/2023	RJF	AD	0.50	\$1,695.00	\$847.50	Call with A&M, Bradford J. Sandler regarding closing issues.
07/26/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Call with Reisman, Bradford J. Sandler regarding TSA.
07/26/2023	RJF	AD	0.40	\$1,695.00	\$678.00	Review further revised TSA and related emails.
07/26/2023	RJF	AD	1.20	\$1,695.00	\$2,034.00	Numerous emails with Debtors' counsel, Fortress counsel regarding TSA.
07/26/2023	RJF	AD	0.20	\$1,695.00	\$339.00	Telephone conference with Bradford J. Sandler regarding TSA issue.
07/26/2023	RJF	AD	0.70	\$1,695.00	\$1,186.50	Research regarding Katten and Meghji conflicts.
07/27/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Teleconferences with R. R. Feinstein regarding TSA issues.
07/27/2023	BJS	AD	1.00	\$1,595.00	\$1,595.00	Review revisions to closing issues/funding issues (.6) and review revised TSA (.4)
07/27/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Telephone conferences with Reisman regarding TSA issues.
07/27/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Telephone conferences with Sosnick regarding TSA issues.
07/27/2023	RJF	AD	0.50	\$1,695.00	\$847.50	Telephone conferences with Bradford J. Sandler regarding TSA issues.
07/27/2023	RJF	AD	0.80	\$1,695.00	\$1,356.00	Numerous emails Debtors' counsel regarding TSA issues.
07/27/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Review revised draft TSA and Asset Purchase Agreement amendment.
07/28/2023	BJS	AD	2.50	\$1,595.00	\$3,987.50	Review TSA/funding issues (.1), review and revise letter to Board (.4); various conferences with R.Feinstein regarding same (.5); various emails with Committee regarding same (.2); teleconference with Mariana Udem, D Asman, A Gonzeles regarding same (.9); and various emails with Debtors/Independent directors regarding same (.4).
07/28/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Review revised TSA (.1); and teleconference with R. Feinstein regarding same (.2).
07/28/2023	MBL	AD	0.30	\$1,445.00	\$433.50	Emails with team (.1) and committee (.2) re sale issues.
07/28/2023	RJF	AD	0.20	\$1,695.00	\$339.00	Conference with B. Sandler regarding revised TSA.
07/30/2023	BJS	AD	1.00	\$1,595.00	\$1,595.00	Review TSA/closing revisions (.2) and various emails with R. Feinstein regarding response to Katten (.6); review response from Katten (.2).

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
07/30/2023	RJF	AD	0.40	\$1,695.00	\$678.00	Review Reisman letter (.1) and internal discussion regarding same (.3).
07/30/2023	RJF	AD	0.60	\$1,695.00	\$1,017.00	Draft response to Reisman letter (.4) and email to Committee regarding same (.2).
07/31/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Review revised TSA (.3); various emails with R. Feinstein regarding same and D&O issues (.2).
07/31/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with Debtors regarding closing
07/31/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Review closing statement
07/31/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Review Amendment to Stalking Horse Agreement
07/31/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Review amended Asset Purchase Agreement and TSA (.2), related emails (.1).
08/01/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Review amended APA
08/03/2023	BJS	AD	1.50	\$1,595.00	\$2,392.50	Various emails with A Gonzales regarding: JV (.3); review JV Agreement (.1); review lien memo regarding same (.4); review Asset Purchase Agreement (.4); various emails with I Roberts regarding closing binder (.2); and various emails with Maxim Litvak, Robert Feinstein regarding JV, prepetition liens, conversion, acquired assets (.1).
08/04/2023	RJF	AD	0.40	\$1,695.00	\$678.00	Emails with A&M regarding JV.
08/04/2023	RJF	AD	0.80	\$1,695.00	\$1,356.00	Call with Debtors' counsel regarding JV.
08/07/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Review objection regarding Datasite
08/07/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Review FOB objection
08/09/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with I Roberts regarding closing binder
08/14/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Various emails with Debtors and A&M regarding closing binder.
08/23/2023	RJF	AD	1.00	\$1,695.00	\$1,695.00	Emails regarding possible TSA extension (.4), new recovery analysis (.6).
		AD Total	111.50		\$168,447.50	
06/02/2023	BJS	BL	0.20	\$1,595.00	\$319.00	Various emails with Debtors' counsel regarding D&O
06/04/2023	RJF	BL	0.70	\$1,695.00	\$1,186.50	Background research on D&O claims (.4) review and comment on term sheet (.3).
06/15/2023	BJS	BL	0.30	\$1,595.00	\$478.50	Various emails with R. Feinstein regarding D&O claims
07/26/2023	RJF	BL	0.30	\$1,695.00	\$508.50	Emails regarding D&O policies.
07/27/2023	RJF	BL	0.20	\$1,695.00	\$339.00	Emails regarding D&O policy.
07/27/2023	RJF	BL	0.20	\$1,695.00	\$339.00	Review D&O policies.

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
07/28/2023	RJF	BL	0.50	\$1,695.00	\$847.50	Telephone conferences with B. Sandler regarding Board of Directors letter.
07/28/2023	RJF	BL	0.40	\$1,695.00	\$678.00	Telephone conference with R. Pachulski regarding letter to Board of Directors.
		BL Total	2.80		\$4,696.00	
05/25/2023	LSC	CA	5.00	\$545.00	\$2,725.00	Preparation of task list and revise same (1.9); review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and revisions to same (1.2); draft by-laws (.5); prepare contact list (1.1); draft notice of appearance (.3).
05/26/2023	BJS	CA	0.10	\$1,595.00	\$159.50	Review critical dates and discuss same with L. Canty
05/26/2023	LSC	CA	0.30	\$545.00	\$163.50	Coordinate creation of distribution lists.
05/26/2023	LSC	CA	0.90	\$545.00	\$490.50	Update contact list and task list.
05/26/2023	RJF	CA	1.20	\$1,695.00	\$2,034.00	Kickoff call with Debtors' counsel.
05/29/2023	CRR	CA	0.40	\$1,095.00	\$438.00	Review and respond re confidentiality provisions to Debtors.
05/29/2023	ECO	CA	0.20	\$725.00	\$145.00	E-mails with B. Sandler and C. Robinson re tasks needed/parties in interest/retention application.
05/29/2023	MSP	CA	0.50	\$1,295.00	\$647.50	Attention to case administrative matters and email exchange with B. Sandler, et al. regarding same (.10).
05/30/2023	MSP	CA	0.90	\$1,295.00	\$1,165.50	Attention to Work-in-process, action items (.80); Email exchange with B. Sandler, C. Robinson, et al. regarding same (.10).
05/30/2023	RJF	CA	0.30	\$1,695.00	\$508.50	Telephone conference with B. Sandler regarding staffing of pending matters, upcoming hearings.
05/30/2023	RJF	CA	0.20	\$1,695.00	\$339.00	Emails regarding filing of add-on debtor.
05/31/2023	CRR	CA	0.30	\$1,095.00	\$328.50	Respond to Debtors' counsel (Togut) re confidentiality provision.
06/01/2023	BJS	CA	0.10	\$1,595.00	\$159.50	Various internal emails regarding critical dates
06/01/2023	CRR	CA	0.20	\$1,095.00	\$219.00	Review WIP updates.
06/01/2023	LSC	CA	0.50	\$545.00	\$272.50	Review docket and pleadings (.2) and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues (.3).
06/01/2023	MSP	CA	0.30	\$1,295.00	\$388.50	Review critical dates, open matters (.20); email exchange with L. Canty, M. Litvak, et al. regarding same (.10).

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/01/2023	RJF	CA	0.20	\$1,695.00	\$339.00	Review Notice of Appearance, pro hacs.
06/05/2023	CHM	CA	0.20	\$925.00	\$185.00	Review pro hac application.
06/05/2023	CRR	CA	0.70	\$1,095.00	\$766.50	Review docket re pending matters (.3), schedule (.1), adjournment and WIP (.3).
06/05/2023	LSC	CA	0.40	\$545.00	\$218.00	Revise, finalize, and coordinate filing of C. Mackle pro hac and notice of appearance (.3); transmit proposed order to chambers (.1).
06/06/2023	ECO	CA	0.40	\$725.00	\$290.00	Review correspondence and docket and prepare notes re upcoming dates/tasks needed.
06/07/2023	CRR	CA	0.70	\$1,095.00	\$766.50	Review (.3), update WIP (.4).
06/07/2023	ECO	CA	0.20	\$725.00	\$145.00	E-mails with B.Sandler and C. Robinson and research case law re case issues and forward information.
06/07/2023	MSP	CA	0.10	\$1,295.00	\$129.50	Telephone call with R. Feinstein regarding work-in-process and case action items.
06/07/2023	MSP	CA	0.30	\$1,295.00	\$388.50	Email exchange with C. Robinson, B. Sandler, R. Feinstein, et al. regarding work-in-process, action items discussion.
06/07/2023	MSP	CA	0.60	\$1,295.00	\$777.00	Review work-in-process and open action items (.50); email exchange with B. Sandler, R. Feinstein, C. Robinson, M. Litvak et al. regarding same (.10).
06/07/2023	RJF	CA	0.10	\$1,695.00	\$169.50	Call with M. Pagay regarding WIP
06/08/2023	CRR	CA	0.50	\$1,095.00	\$547.50	Prepare for (.1) and Participate on WIP call w/ PSZJ team (.4).
06/08/2023	MBL	CA	0.40	\$1,445.00	\$578.00	WIP call with team re case status.
06/08/2023	MSP	CA	0.90	\$1,295.00	\$1,165.50	Internal meeting regarding work-in-process, action items, etc. (.40); email exchange with B. Sandler, C. Robinson, M. Litvak, et al. regarding same (.50).
06/08/2023	PJL	CA	0.40	\$1,295.00	\$518.00	Attend WIP call.
06/09/2023	BJS	CA	0.10	\$1,595.00	\$159.50	Review critical dates and discuss same with L. Canty
06/09/2023	LSC	CA	1.20	\$545.00	\$654.00	Review docket and pleadings (.4) and prepare correspondence to attorneys outlining upcoming dates, deadlines (.5), and issues (.3).
06/12/2023	ECO	CA	0.30	\$725.00	\$217.50	Review docket/calendar and correspondence (.1); prepare notes re pleadings filed/tasks needed going forward (.2).
06/19/2023	ECO	CA	0.30	\$725.00	\$217.50	Review docket/recent filings and correspondence (.1); prepare notes re status/tasks needed (.2).

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/20/2023	BJS	CA	0.20	\$1,595.00	\$319.00	Teleconference with P. Labov regarding open issues.
06/20/2023	PJL	CA	0.20	\$1,295.00	\$259.00	Conference with B. Sandler regarding open issues.
06/27/2023	LSC	CA	1.00	\$545.00	\$545.00	Review docket and pleadings (.4) and prepare correspondence to attorneys outlining upcoming dates, deadlines (.5), and issues (.3).
07/03/2023	BJS	CA	0.10	\$1,595.00	\$159.50	Review critical dates and discuss with L. Canty
07/03/2023	ECO	CA	0.20	\$725.00	\$145.00	Review docket entries, critical dates, and upcoming hearing information/deadlines.
07/05/2023	LSC	CA	0.70	\$545.00	\$381.50	Review docket and pleadings (.3) and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list (.4).
07/14/2023	LSC	CA	0.50	\$545.00	\$272.50	Review docket and pleadings (.1) and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list (.4).
07/17/2023	LSC	CA	0.90	\$545.00	\$490.50	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues (.6); update WIP list (.3).
07/18/2023	BJS	CA	0.10	\$1,595.00	\$159.50	Review critical dates and discuss with L. Canty.
07/18/2023	ECO	CA	0.10	\$725.00	\$72.50	Review docket/upcoming deadlines and critical dates.
07/21/2023	BJS	CA	0.40	\$1,595.00	\$638.00	Attention to conversion/closing issues
08/01/2023	BJS	CA	0.20	\$1,595.00	\$319.00	Various emails with A&M regarding motion to convert and various emails with PSZJ regarding same
08/01/2023	LFC	CA	1.30	\$1,450.00	\$1,885.00	Review correspondence (.3) and case pleadings (1.0) regarding background for conversion motion
08/01/2023	LFC	CA	1.40	\$1,450.00	\$2,030.00	Further review sale pleadings (.4) and documents for conversion motion background (1.0)
08/02/2023	BJS	CA	0.20	\$1,595.00	\$319.00	Various emails with PSZJ regarding conversion motion
08/02/2023	BJS	CA	0.80	\$1,595.00	\$1,276.00	Teleconference with R. Feinstein and L. Cantor regarding conversion motion
08/02/2023	BJS	CA	0.10	\$1,595.00	\$159.50	Review critical dates and discuss with L. Canty
08/02/2023	LFC	CA	0.80	\$1,450.00	\$1,160.00	Conference call with B. Sandler and R. Feinstein re background for conversion motion

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
08/02/2023	LFC	CA	6.40	\$1,450.00	\$9,280.00	Review documents (.6) and case pleadings (1.2) and prepare outline for conversion motion (4.6)
08/02/2023	LSC	CA	0.90	\$545.00	\$490.50	Review docket and pleadings (.4); prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list (.5).
08/02/2023	RJF	CA	0.80	\$1,695.00	\$1,356.00	Call with Linda F. Cantor and Bradford J. Sandler regarding conversion motion.
08/02/2023	RJF	CA	0.80	\$1,695.00	\$1,356.00	Conference with B. Sandler and L. Cantor re conversion motion.
08/03/2023	LFC	CA	6.60	\$1,450.00	\$9,570.00	Review DIP (1.0) and sale pleadings (1.3) draft motion to convert cases (4.3)
08/04/2023	BJS	CA	0.20	\$1,595.00	\$319.00	Various conferences with R. Feinstein regarding conversion
08/04/2023	LFC	CA	4.50	\$1,450.00	\$6,525.00	Review case pleadings (1.4) and documents (.5) continue drafting motion to convert cases (2.6).
08/04/2023	RJF	CA	0.20	\$1,695.00	\$339.00	Conferences with B. B. Sandler re conversion.
08/05/2023	LFC	CA	5.00	\$1,450.00	\$7,250.00	Review (.8), research (.7) draft motion to dismiss cases (3.5).
08/05/2023	LFC	CA	2.30	\$1,450.00	\$3,335.00	Review (.8) and revise draft motion to dismiss cases (1.5).
08/06/2023	LFC	CA	4.50	\$1,450.00	\$6,525.00	Research section 1112 case law (2.0) and revise draft motion to dismiss cases (2.5).
08/07/2023	LFC	CA	5.50	\$1,450.00	\$7,975.00	Continue drafting motion to convert cases to chapter 7.
08/08/2023	LFC	CA	3.00	\$1,450.00	\$4,350.00	Review case pleadings (.8); case law (.6); review (.3) and revise motion to convert debtors' cases to chapter 7 (1.3).
08/08/2023	LFC	CA	2.70	\$1,450.00	\$3,915.00	Further review (.6) and revise motion to convert cases (2.1).
08/08/2023	LFC	CA	0.40	\$1,450.00	\$580.00	Finalize draft and analysis of solvency discussion by A&M.
08/10/2023	LFC	CA	0.60	\$1,450.00	\$870.00	Review and consider financial projections and assumptions for case Wind Down costs and cash availability
08/10/2023	RJF	CA	0.40	\$1,695.00	\$678.00	Emails with Linda F. Cantor regarding conversion motion facts.
08/14/2023	BJS	CA	0.10	\$1,595.00	\$159.50	Review critical dates and discuss with L.Canty
08/14/2023	LSC	CA	0.80	\$545.00	\$436.00	Review docket and pleadings (.2) and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list (.6).
08/15/2023	BJS	CA	0.50	\$1,595.00	\$797.50	Teleconference with Debtors regarding conversion/Antenna

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
08/15/2023	ECO	CA	0.10	\$725.00	\$72.50	Review docket/upcoming critical dates and deadlines.
08/15/2023	LFC	CA	0.60	\$1,450.00	\$870.00	Conference call with Debtors' professionals regarding wind-down and insolvency analysis
08/15/2023	RJF	CA	0.70	\$1,695.00	\$1,186.50	Weekly update call with Debtors' counsel.
08/17/2023	BJS	CA	0.40	\$1,595.00	\$638.00	Review draft motion to convert
08/17/2023	LFC	CA	0.20	\$1,450.00	\$290.00	Further review Debtors' wind down analysis
08/17/2023	LFC	CA	0.20	\$1,450.00	\$290.00	Telephone call with Andrea Gonzalez of Alvarez & Marsal regarding Debtors' solvency analysis
08/17/2023	LFC	CA	0.10	\$1,450.00	\$145.00	Follow-up call with Gillian N. Brown regarding motion to convert and solvency analysis
08/17/2023	LFC	CA	0.40	\$1,450.00	\$580.00	Review and revise motion to convert case to Chapter 7
08/17/2023	LFC	CA	0.30	\$1,450.00	\$435.00	Review and revise declaration in support of motion to convert case to Chapter 7
08/21/2023	BJS	CA	0.10	\$1,595.00	\$159.50	Various emails with C Ganz regarding conversion
08/22/2023	BJS	CA	0.50	\$1,595.00	\$797.50	Participate on Committee Committee/Debtor professionals' call
08/22/2023	RJF	CA	0.50	\$1,695.00	\$847.50	Weekly update call with Debtors' professionals.
08/28/2023	BJS	CA	0.10	\$1,595.00	\$159.50	Review critical dates and discuss with La Asia S. Canty
08/28/2023	LSC	CA	0.80	\$545.00	\$436.00	Review docket and pleadings (.3) and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list (.5).
08/29/2023	BJS	CA	0.60	\$1,595.00	\$957.00	Participate on Debtors/Committee Professionals call.
08/29/2023	RJF	CA	0.60	\$1,695.00	\$1,017.00	Weekly update call with Debtors' professionals.
09/04/2023	LSC	CA	0.30	\$545.00	\$163.50	Review docket and pleadings (.1) and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues); update WIP list (.2).
09/05/2023	BJS	CA	0.10	\$1,595.00	\$159.50	Review critical dates and discuss with L. Canty
09/05/2023	CHM	CA	0.40	\$925.00	\$370.00	Email accounting department, analyze fees incurred and email R. Feinstein re same.
09/05/2023	CHM	CA	0.20	\$925.00	\$185.00	Review critical dates memos.
09/07/2023	CHM	CA	0.10	\$925.00	\$92.50	Email A. Ralph re PSZJ fees incurred.
09/14/2023	BJS	CA	0.50	\$1,595.00	\$797.50	Attention to conversion issues
09/14/2023	CHM	CA	0.20	\$925.00	\$185.00	Emails with PSZJ team re motion to convert.

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
09/14/2023	CHM	CA	0.20	\$925.00	\$185.00	Internal emails with PSZJ team re motion to convert.
09/15/2023	BJS	CA	0.10	\$1,595.00	\$159.50	Review critical dates and discuss with L. Canty
09/15/2023	LFC	CA	0.70	\$1,450.00	\$1,015.00	Conference call with counsel for Debtors and Committee team re case status
09/15/2023	LSC	CA	0.80	\$545.00	\$436.00	Review docket and pleadings (.3) and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list (.5).
09/15/2023	RJF	CA	0.70	\$1,695.00	\$1,186.50	Update call with Debtors' professionals.
09/18/2023	BJS	CA	0.40	\$1,595.00	\$638.00	Review draft motion to convert
09/19/2023	BJS	CA	0.30	\$1,595.00	\$478.50	Attention to conversion
09/19/2023	BJS	CA	0.10	\$1,595.00	\$159.50	Review critical dates and discuss with L. Canty
09/19/2023	LSC	CA	1.10	\$545.00	\$599.50	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list (.8); follow up on open tasks (.3).
09/19/2023	RJF	CA	0.10	\$1,695.00	\$169.50	Emails Debtors' counsel regarding conversion motion.
09/26/2023	RJF	CA	0.50	\$1,695.00	\$847.50	Review and comment on conversion and procedures motion.
09/28/2023	RJF	CA	0.70	\$1,695.00	\$1,186.50	Participate on all hands call regarding plan, conversion.
09/29/2023	CHM	CA	0.50	\$925.00	\$462.50	Review docketed entry issue and coordinate with PSZJ team re same.
09/29/2023	RJF	CA	0.20	\$1,695.00	\$339.00	Attention to Notice of Motion and form of order regarding Houlihan.
		CA Total	89.20		\$113,809.50	
06/02/2023	BJS	CO	0.20	\$1,595.00	\$319.00	Various emails with J Klotz regarding claims
06/05/2023	CRR	CO	0.20	\$1,095.00	\$219.00	Respond to claimant request re claim filing, form of claim.
06/06/2023	BJS	CO	0.10	\$1,595.00	\$159.50	Various emails with T Cobb regarding CNN
06/08/2023	PJL	CO	0.50	\$1,295.00	\$647.50	Review administrative claim/sale case law.
06/13/2023	BJS	CO	0.30	\$1,595.00	\$478.50	Various emails with T Cobb regarding claims
06/19/2023	BJS	CO	0.40	\$1,595.00	\$638.00	Teleconference with James Bailey re claims, case status, sale process
06/23/2023	BJS	CO	0.10	\$1,595.00	\$159.50	Various emails with J McGregor regarding Arow International's claim
06/27/2023	BJS	CO	0.30	\$1,595.00	\$478.50	Attention to CNN claim issues.
06/30/2023	BJS	CO	0.20	\$1,595.00	\$319.00	Review substantial shareholder declarations

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
07/05/2023	CRR	CO	0.40	\$1,095.00	\$438.00	Review critical vendor matrix update from Debtor and send to A&M team.
07/14/2023	BJS	CO	0.30	\$1,595.00	\$478.50	Review bar date motion and various emails with C. Robinson/E. Corma regarding same
07/14/2023	BJS	CO	0.20	\$1,595.00	\$319.00	Various emails with M Learmonth regarding severance
07/16/2023	BJS	CO	0.10	\$1,595.00	\$159.50	Various emails with M Learmonth regarding employee claims
07/17/2023	BJS	CO	0.30	\$1,595.00	\$478.50	Review draft bar date motion and various emails with C. Robinson/E. Corma and Debtors regarding same.
07/17/2023	CRR	CO	1.70	\$1,095.00	\$1,861.50	Review bar date motion (.3), order (.3) and provide comments to Debtors (1.1).
07/18/2023	BJS	CO	0.30	\$1,595.00	\$478.50	Teleconference with M Learmonth regarding claims, status
07/18/2023	BJS	CO	0.30	\$1,595.00	\$478.50	Various emails with C Shipman regarding claims
07/19/2023	BJS	CO	0.10	\$1,595.00	\$159.50	Attention to bar date motion
07/19/2023	RJF	CO	0.10	\$1,695.00	\$169.50	Emails regarding bar date, publication.
08/03/2023	BJS	CO	0.30	\$1,595.00	\$478.50	Telephone conference with C Shipman regarding LGA Management/Vice and various emails with C. Robinson regarding same
08/03/2023	RJF	CO	0.30	\$1,695.00	\$508.50	Emails regarding form of bar order.
08/04/2023	RJF	CO	0.10	\$1,695.00	\$169.50	Emails Moore regarding bar order.
08/14/2023	RJF	CO	0.10	\$1,695.00	\$169.50	Emails regarding severance claims.
08/15/2023	BJS	CO	0.30	\$1,595.00	\$478.50	Various emails with Debtors regarding severance claims
08/15/2023	BJS	CO	0.10	\$1,595.00	\$159.50	Various emails with R Faucher regarding bar date
08/15/2023	ECO	CO	0.20	\$725.00	\$145.00	Review e-mail from Bradford Sandler re bar date; review docket/notice of presentment and prepare reply.
08/16/2023	BJS	CO	0.10	\$1,595.00	\$159.50	Various emails with R Faucher regarding claims
08/17/2023	BJS	CO	0.20	\$1,595.00	\$319.00	Various emails with debtors regarding severance claims
08/21/2023	RJF	CO	0.80	\$1,695.00	\$1,356.00	Analyze severance claims proposal (.4) and draft emails to Committee regarding same (.4).
09/06/2023	RJF	CO	0.30	\$1,695.00	\$508.50	Emails with Moore regarding administrative expenses, lease extension motion.
		CO Total	8.90		\$12,891.50	
06/23/2023	BJS	CPO	0.10	\$1,595.00	\$159.50	Review GDC fee statement and various emails with R. Feinstein regarding same

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
08/11/2023	BJS	CPO	0.10	\$1,595.00	\$159.50	Various emails with R. Feinstein regarding fees
08/28/2023	BJS	CPO	0.30	\$1,595.00	\$478.50	Review and revise Letter to Lenders and various emails with Robert J. Feinstein regarding same
09/17/2023	BJS	CPO	0.40	\$1,595.00	\$638.00	Review and revise letter to Feldman (.2) and various emails with R. Feinstein regarding same (.2).
09/18/2023	CRR	CPO	0.70	\$1,095.00	\$766.50	Review R. Feinstein letters (.4) and response re Houlihan fees re draft objection (.3).
09/21/2023	BJS	CPO	0.10	\$1,595.00	\$159.50	Review AP fee statement
09/26/2023	CRR	CPO	3.30	\$1,095.00	\$3,613.50	Correspond with PSZJ team re: comments to motion (1.1); revise motion re Houlihan fees.
09/27/2023	CRR	CPO	2.00	\$1,095.00	\$2,190.00	Further revise motion re Houlihan fees.
09/27/2023	CRR	CPO	2.10	\$1,095.00	\$2,299.50	Correspond with team re: comments and revisions to motion (0.8); review and revise motion re Houlihan fees incorporating comments.
09/28/2023	CRR	CPO	1.70	\$1,095.00	\$1,861.50	Review (.3), finalize notice (.5) and motion (.9) re Houlihan fees.
09/28/2023	PJJ	CPO	0.40	\$545.00	\$218.00	Prepare for (.1) and file (.3) motion to deny fees.
09/29/2023	KLL	CPO	0.70	\$545.00	\$381.50	Organize Mrozek (.4) and Farquhar (.3) documents for further review.
		CPO Total	11.90		\$12,925.50	
05/26/2023	BJS	EB	0.10	\$1,595.00	\$159.50	Various emails with R Newman regarding KERP/KEIPs
05/31/2023	BJS	EB	0.30	\$1,595.00	\$478.50	Various emails with Debtors' counsel regarding severance
06/05/2023	CRR	EB	0.20	\$1,095.00	\$219.00	Confer w/ Debtors' counsel re employee RIF payment.
06/05/2023	CRR	EB	0.40	\$1,095.00	\$438.00	Analysis re severance payment issues and email to R Feinstein, B Sandler, C Mackle.
06/05/2023	CRR	EB	0.20	\$1,095.00	\$219.00	Emails with A&M re severance issues.
06/05/2023	RJF	EB	0.40	\$1,695.00	\$678.00	Numerous emails with Debtors' counsel regarding severance payments.
06/06/2023	CRR	EB	1.30	\$1,095.00	\$1,423.50	Review (.3), respond (.4) and resolve issues re payments to certain employees (.4); and confer w/ Debtors counsel (.2).
06/16/2023	RJF	EB	0.20	\$1,695.00	\$339.00	Telephone conference with Moore regarding severance.
06/19/2023	BJS	EB	0.30	\$1,595.00	\$478.50	Various emails with B Moore regarding severance
06/21/2023	BJS	EB	0.30	\$1,595.00	\$478.50	Analyze severance issues
07/12/2023	BJS	EB	0.20	\$1,595.00	\$319.00	Various emails with R Seltzer regarding employees

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
07/16/2023	BJS	EB	0.30	\$1,595.00	\$478.50	Analyze employee issues
07/26/2023	BJS	EB	0.10	\$1,595.00	\$159.50	Various emails with M Learmonth regarding executive bonuses
08/17/2023	RJF	EB	0.30	\$1,695.00	\$508.50	Emails regarding severance issues.
08/21/2023	BJS	EB	0.10	\$1,595.00	\$159.50	Attention to severance issues.
08/23/2023	RJF	EB	0.30	\$1,695.00	\$508.50	Review email and attachment regarding non-Union severance, related emails.
		EB Total	5.00		\$7,045.00	
06/07/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Review Supplemental notice of assumption/assignment
06/13/2023	BJS	EC	0.20	\$1,595.00	\$319.00	Attention to Salesforce issues
06/14/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Review Cigna objection to proposed assumption
06/14/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Review Entertainment Industry Employers objection to proposed assumption.
06/15/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Review ABC objection to proposed assumption
06/16/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Review Oracle's objection to proposed assumption
06/16/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Review Fastly objection to proposed assumption
06/16/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Review Conopco objection to proposed assumption
06/16/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Review Coachhub objection to proposed assumption
06/17/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Review 2nd assumption notice
06/22/2023	BJS	EC	0.30	\$1,595.00	\$478.50	Review rejection procedures motion
06/30/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Review 3rd Notice regarding assumption/assignment of contracts regarding impact on claim pool
06/30/2023	BJS	EC	0.30	\$1,595.00	\$478.50	Review omnibus motion to reject
07/01/2023	MSP	EC	0.40	\$1,295.00	\$518.00	Review motion to approve rejection procedures; email exchange with R. Feinstein, B. Sandler regarding same (.10).
08/23/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Various emails with K Ortiz regarding 365(d)(4) extension
09/05/2023	RJF	EC	0.40	\$1,695.00	\$678.00	Review draft motion regarding leases and exclusivity and related emails.
09/06/2023	CHM	EC	0.20	\$925.00	\$185.00	Review of rejection notice.
09/07/2023	CHM	EC	0.30	\$925.00	\$277.50	Review 365(d)(4) motion.
09/18/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Review rejection notice
09/29/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Attention to Contract rejections
09/30/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Review Entertainment Industry Employers objection to proposed assumption.
		EC Total	3.50		\$5,167.50	

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
05/26/2023	CHM	FD	3.40	\$925.00	\$3,145.00	Begin review of certain operational first day motions (1.4) and begin order markups (2.0).
05/26/2023	CRR	FD	1.90	\$1,095.00	\$2,080.50	Initial review of first day motions.
05/26/2023	LSC	FD	0.90	\$545.00	\$490.50	Retrieve (.3), review (.3), and circulate first day pleadings (.3).
05/26/2023	PJL	FD	0.80	\$1,295.00	\$1,036.00	Review first day pleadings.
05/27/2023	BJS	FD	1.50	\$1,595.00	\$2,392.50	Review first day transcript (.6) and certain first day orders (.9).
05/27/2023	CHM	FD	0.10	\$925.00	\$92.50	Review email from C. Robinson re first day motions and reply.
05/27/2023	LFC	FD	3.50	\$1,450.00	\$5,075.00	Review case pleadings (1.1) and cash management motion in context of case proceedings (2.4).
05/28/2023	CHM	FD	3.80	\$925.00	\$3,515.00	Finalize review of NOL (.8), Taxes (.6); and Interim Comp motions (.3) and orders (.4); and email comments to C. Robinson and B. Sandler (1.7).
05/28/2023	CRR	FD	0.70	\$1,095.00	\$766.50	Review draft motions (.1) and confer w/ C. Mackle re review (.2), comments to orders (.4).
05/28/2023	LFC	FD	4.70	\$1,450.00	\$6,815.00	Review first day motions (2.6), financing documents (1.3) and other case pleadings (.8) in connection with cash management review of issues.
05/29/2023	CHM	FD	2.60	\$925.00	\$2,405.00	Finalize review of cash management motion (1.1) and order (.6) and draft comments for C. Robinson and B. Sandler (.9).
05/29/2023	LFC	FD	2.70	\$1,450.00	\$3,915.00	Review (.8) and provide comments to final cash management order (1.9)
05/29/2023	LFC	FD	0.40	\$1,450.00	\$580.00	Further review (.1) and revise cash management order (.3).
05/29/2023	PJL	FD	1.60	\$1,295.00	\$2,072.00	Review of various first days (.4), including cash management (.5), DIP (.4) and sale orders (.3).
05/30/2023	CHM	FD	0.20	\$925.00	\$185.00	Review email from B. Sandler re motion review and reply to Debtors' counsel.
05/30/2023	CHM	FD	0.20	\$925.00	\$185.00	Confer with Debtors' counsel re order revisions.
05/30/2023	CHM	FD	0.10	\$925.00	\$92.50	Email A. Gonzales re reporting from Debtors' FA.
05/30/2023	CHM	FD	0.20	\$925.00	\$185.00	Review email from A. Oden re diligence items and forward to A. Gonzalez.
05/30/2023	CHM	FD	0.10	\$925.00	\$92.50	Email A. Oden re diligence items.
05/30/2023	LFC	FD	2.20	\$1,450.00	\$3,190.00	Review pleadings (.7) and draft opposition to motion for final order approving cash management motion (1.5).

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
05/30/2023	PJL	FD	1.40	\$1,295.00	\$1,813.00	Attend to correspondence regarding first day pleadings (.4), including DIP (.7) and other open issues (.3).
06/01/2023	CHM	FD	0.70	\$925.00	\$647.50	Confer with A. Gonzalez re comments to first day motions (.1) and review (.3) and update WIP list (.3).
06/02/2023	CHM	FD	0.90	\$925.00	\$832.50	Confer with A&M (.4) and review open issues on first day motions (.5).
06/02/2023	RJF	FD	0.80	\$1,695.00	\$1,356.00	Review First Day transcript re: first day orders.
06/05/2023	CHM	FD	1.30	\$925.00	\$1,202.50	Review of first day transcript in response to creditor inquiry (.8); review docket for entered order and confer with Debtors' counsel and creditor re same (.5).
06/05/2023	CHM	FD	1.60	\$925.00	\$1,480.00	Confer with A&M re comments to orders and review of same (.8); edit word versions of orders accordingly (.8).
06/05/2023	CHM	FD	2.00	\$925.00	\$1,850.00	Finalize motion comments (1.6) and email to Debtors' counsel (.4).
06/06/2023	CHM	FD	0.40	\$925.00	\$370.00	Review Togut comments re motion comments (.2) and confer with A&M re same (.2)
06/12/2023	CRR	FD	1.20	\$1,095.00	\$1,314.00	Review status of remaining final orders (.7) and email to R Feinstein, B Sandler re: same (.5).
06/12/2023	CRR	FD	1.30	\$1,095.00	\$1,423.50	Review (.8), respond to Debtors' counsel re various redlined orders and timing of filing (.5).
		FD Total	43.20		\$50,599.50	
07/10/2023	BJS	FF	0.50	\$1,595.00	\$797.50	Review schedules (.2) and statements (.3)
07/22/2023	ECO	FF	2.30	\$725.00	\$1,667.50	Review dockets/Schedules of Assets and Liabilities (1.1)/Statements of Financial Affairs filed for all Debtors (1.2).
07/23/2023	ECO	FF	1.10	\$725.00	\$797.50	Review (.5) and analysis of Debtors' Statements of Financial Affairs (.6).
07/24/2023	ECO	FF	1.40	\$725.00	\$1,015.00	Continue to review Debtors' SOFAs (1.0) and prepare notes re relevant information disclosed (.4).
07/26/2023	ECO	FF	0.80	\$725.00	\$580.00	Review information in Debtors' Statements of Financial Affairs (.4) and preparation of schedules/SOFAs memo (.4).
07/27/2023	ECO	FF	0.90	\$725.00	\$652.50	Preparation of memorandum summarizing schedules/SOFAs memo.
07/30/2023	ECO	FF	1.10	\$725.00	\$797.50	Continue to review Debtors' SOFAs (.5) and prepare notes re relevant information and summary memo (.6).

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
		FF Total	8.10		\$6,307.50	
05/26/2023	BJS	FN	0.40	\$1,595.00	\$638.00	Review DIP issues and various emails with M. Litvak regarding same
05/26/2023	MBL	FN	2.50	\$1,445.00	\$3,612.50	Review DIP filings (1.5) and background pleadings (1.0).
05/26/2023	MBL	FN	0.80	\$1,445.00	\$1,156.00	Review first day transcript re DIP issues and background.
05/26/2023	MBL	FN	1.30	\$1,445.00	\$1,878.50	Review interim DIP order (.4); draft DIP issues list (.9).
05/26/2023	MBL	FN	0.20	\$1,445.00	\$289.00	Emails with team re DIP issues.
05/26/2023	RJF	FN	0.70	\$1,695.00	\$1,186.50	Review interim DIP order.
05/27/2023	BJS	FN	1.50	\$1,595.00	\$2,392.50	Review DIP motion/documents
05/27/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Various emails with A&M regarding DIP
05/27/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Various emails with L Cantor regarding cash management
05/27/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Various emails with A&M regarding cash management
05/27/2023	MBL	FN	0.40	\$1,445.00	\$578.00	Review APA disclosure schedules (.2) and emails with team re same (.2).
05/27/2023	MBL	FN	0.90	\$1,445.00	\$1,300.50	Start drafting DIP objection.
05/28/2023	BJS	FN	0.40	\$1,595.00	\$638.00	Review cash management interim order (.1); draft list of cash management issues re: final order (.3).
05/28/2023	MBL	FN	2.80	\$1,445.00	\$4,046.00	Continue drafting objection to final DIP order.
05/28/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Emails with M. Litvak regarding cap structure.
05/29/2023	BJS	FN	0.20	\$1,595.00	\$319.00	Various emails with Shearman regarding loan docs, confidentiality
05/29/2023	BJS	FN	0.50	\$1,595.00	\$797.50	Review draft DIP objection (.2) and various emails with M. Litvak regarding same (.3).
05/29/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Various emails with A&M regarding DIP
05/29/2023	BJS	FN	0.60	\$1,595.00	\$957.00	Teleconference with A&M regarding DIP, budget
05/29/2023	BJS	FN	0.30	\$1,595.00	\$478.50	Various emails with PSZJ team regarding DIP objection.
05/29/2023	CRR	FN	0.20	\$1,095.00	\$219.00	Review draft DIP Objection.
05/29/2023	MBL	FN	1.50	\$1,445.00	\$2,167.50	Continue revisions to DIP objection.
05/29/2023	MBL	FN	0.20	\$1,445.00	\$289.00	Emails with lender counsel, A&M, and team re lien review and loan documents.
05/29/2023	RJF	FN	0.70	\$1,695.00	\$1,186.50	Call with A&M regarding DIP, other matters.
05/30/2023	BJS	FN	1.00	\$1,595.00	\$1,595.00	Review DIP objection (.4); and analysis of same (.6).
05/30/2023	MBL	FN	0.70	\$1,445.00	\$1,011.50	Draft lien summary for team.

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
05/30/2023	MBL	FN	0.30	\$1,445.00	\$433.50	Emails with A&M and lender counsel re term loan issues.
05/30/2023	MBL	FN	2.70	\$1,445.00	\$3,901.50	Review loan documents (1.1); and conduct lien review (1.6).
05/30/2023	MBL	FN	0.30	\$1,445.00	\$433.50	Review DIP market info from A&M and emails with A&M re same.
05/30/2023	PJL	FN	0.60	\$1,295.00	\$777.00	Conference with B. Sandler regarding make-whole and DIP issues/settlement.
05/31/2023	BJS	FN	0.60	\$1,595.00	\$957.00	Teleconference with P. Labov re DIP issues, make-whole, and settlement.
05/31/2023	BJS	FN	0.20	\$1,595.00	\$319.00	Review revised cash management motion
05/31/2023	BJS	FN	0.30	\$1,595.00	\$478.50	Various emails with M Litvak regarding lien analysis, unencumbered assets
05/31/2023	MBL	FN	0.90	\$1,445.00	\$1,300.50	Continue review of loan documents (.3) and lien summary for team (.6).
05/31/2023	MBL	FN	0.40	\$1,445.00	\$578.00	Emails with A&M and team re DIP and prepetition lien issues.
05/31/2023	PJL	FN	0.90	\$1,295.00	\$1,165.50	Review correspondence relating to unencumbered assets (.7) and internal discussion regarding same (.2).
06/01/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Various emails with F Sosnick regarding DIP
06/01/2023	BJS	FN	0.20	\$1,595.00	\$319.00	Various emails with A&M/PSZJ regarding DIP
06/02/2023	BJS	FN	0.50	\$1,595.00	\$797.50	Draft settlement term sheet;
06/02/2023	BJS	FN	0.20	\$1,595.00	\$319.00	Various emails with PSZJ regarding DIP
06/02/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Teleconference with F Sosnick regarding settlement
06/02/2023	BJS	FN	0.50	\$1,595.00	\$797.50	Teleconference with Debtors' counsel regarding DIP
06/02/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Various emails with R. Feinstein regarding settlement
06/02/2023	BJS	FN	0.30	\$1,595.00	\$478.50	Teleconference with R. Feinstein regarding settlement
06/02/2023	LSC	FN	1.40	\$545.00	\$763.00	Retrieve discovery documents with respect to DIP (.8); and prepare for attorney review (.6).
06/02/2023	MBL	FN	0.20	\$1,445.00	\$289.00	Call with C. Robinson re DIP objection deadline; emails with team re same.
06/02/2023	RJF	FN	0.10	\$1,695.00	\$169.50	Review draft settlement outline.
06/02/2023	RJF	FN	0.20	\$1,695.00	\$339.00	Telephone conference with Bradford J. Sandler regarding draft settlement outline.
06/02/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Review draft DIP issues list.
06/02/2023	RJF	FN	0.50	\$1,695.00	\$847.50	Call with Debtors' counsel regarding DIP.

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/03/2023	BJS	FN	0.70	\$1,595.00	\$1,116.50	Teleconference with A&M, R. Feinstein regarding DIP
06/03/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Various emails with F Sosnick regarding DIP
06/03/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Follow emails regarding diligence items.
06/03/2023	RJF	FN	0.70	\$1,695.00	\$1,186.50	Call with A&M and B. Sandler regarding unencumbered assets, DIP issues.
06/04/2023	BJS	FN	0.30	\$1,595.00	\$478.50	Teleconference with F Sosnick, R. Feinstein regarding DIP
06/04/2023	BJS	FN	0.40	\$1,595.00	\$638.00	Review and revise DIP term sheet and various emails with R. Feinstein A&M regarding same
06/04/2023	BJS	FN	0.30	\$1,595.00	\$478.50	Various emails with Committee regarding settlement
06/04/2023	BJS	FN	0.20	\$1,595.00	\$319.00	Teleconference with F. Sosnick and B. Sandler.
06/04/2023	RJF	FN	0.20	\$1,695.00	\$339.00	Call with Sosnick, Bradford J. Sandler regarding DIP.
06/04/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Review and comment on term sheet.
06/05/2023	BJS	FN	0.20	\$1,595.00	\$319.00	Attention to DIP settlement/objection
06/05/2023	BJS	FN	0.20	\$1,595.00	\$319.00	Various conferences with A Gonzales regarding sale process, settlement
06/05/2023	MBL	FN	0.20	\$1,445.00	\$289.00	Emails with team and A&M re DIP objection status.
06/05/2023	RJF	FN	0.80	\$1,695.00	\$1,356.00	Emails with Debtors and lenders regarding DIP status (.5), discuss possible settlement (.3).
06/06/2023	BJS	FN	0.20	\$1,595.00	\$319.00	Various emails with Lenders regarding settlement/DIP
06/06/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Various emails with Debtors regarding DIP
06/06/2023	BJS	FN	0.40	\$1,595.00	\$638.00	Teleconference with Gibson regarding DIP
06/06/2023	BJS	FN	0.20	\$1,595.00	\$319.00	Various emails with M. Litvak regarding DIP objection and various emails with Debtors regarding same
06/06/2023	MBL	FN	0.10	\$1,445.00	\$144.50	Emails with team re DIP objection status.
06/06/2023	RJF	FN	0.40	\$1,695.00	\$678.00	Call with Lenders' counsel regarding DIP.
06/07/2023	BJS	FN	0.30	\$1,595.00	\$478.50	Various emails with Committee regarding DIP
06/07/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Teleconference with R. Feinstein regarding DIP
06/07/2023	BJS	FN	0.30	\$1,595.00	\$478.50	Various emails with PSZJ regarding DIP objection
06/07/2023	BJS	FN	0.30	\$1,595.00	\$478.50	Various emails with A&M regarding DIP
06/07/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Various emails with F Sosnick regarding DIP

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/07/2023	BJS	FN	0.50	\$1,595.00	\$797.50	Teleconference with Gibson regarding DIP
06/07/2023	BJS	FN	0.30	\$1,595.00	\$478.50	Various emails with A Gonzalez regarding revisions to DIP objection
06/07/2023	CRR	FN	0.40	\$1,095.00	\$438.00	Review current draft DIP objection.
06/07/2023	MBL	FN	0.10	\$1,445.00	\$144.50	Emails with team re DIP objection status.
06/07/2023	RJF	FN	0.50	\$1,695.00	\$847.50	Call with Gibson regarding DIP.
06/07/2023	RJF	FN	0.10	\$1,695.00	\$169.50	Call with B. Sandler regarding DIP.
06/08/2023	BJS	FN	1.50	\$1,595.00	\$2,392.50	Review DIP objection/settlement (.5); provide comments to same (1.0).
06/08/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Teleconference with Gibson regarding DIP settlement
06/08/2023	BJS	FN	0.40	\$1,595.00	\$638.00	Teleconference with Debtors regarding DIP discovery
06/08/2023	BJS	FN	0.30	\$1,595.00	\$478.50	Second call with Gibson regarding settlement
06/08/2023	BJS	FN	1.30	\$1,595.00	\$2,073.50	Various emails with Committee regarding DIP/settlement.
06/08/2023	CRR	FN	0.70	\$1,095.00	\$766.50	Review update re DIP settlement (.3) and Committee responses (.4).
06/08/2023	CRR	FN	0.40	\$1,095.00	\$438.00	Review Budget variance report and related update from A&M.
06/08/2023	MBL	FN	2.00	\$1,445.00	\$2,890.00	Revise DIP objection with R. Feinstein and A&M comments (1.0) and other updates from team (1.0).
06/08/2023	MBL	FN	0.40	\$1,445.00	\$578.00	Emails with team and A&M re DIP objection issues.
06/08/2023	MSP	FN	0.60	\$1,295.00	\$777.00	Email exchange with R. Feinstein, M. Litvak, B. Sandler, A. Gonzalez, et al. regarding DIP Financing objection, revisions to draft, etc.
06/08/2023	PJL	FN	0.10	\$1,295.00	\$129.50	Review correspondence on DIP budget.
06/08/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Review lenders counterproposal and related emails.
06/08/2023	RJF	FN	1.30	\$1,695.00	\$2,203.50	Review (.4) and revise DIP objection (.6).
06/08/2023	RJF	FN	0.40	\$1,695.00	\$678.00	Emails regarding DIP discovery.
06/08/2023	RJF	FN	0.40	\$1,695.00	\$678.00	Call with Shearman regarding DIP discovery.
06/08/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Call with Lenders' counsel regarding settlement.
06/09/2023	BJS	FN	0.50	\$1,595.00	\$797.50	Teleconference with R. Feinstein regarding settlement.
06/09/2023	BJS	FN	0.50	\$1,595.00	\$797.50	Various emails with Committee regarding settlement
06/09/2023	BJS	FN	2.00	\$1,595.00	\$3,190.00	Review DIP objection/settlement (1.0); provide comments to same (1.0).
06/09/2023	MBL	FN	0.10	\$1,445.00	\$144.50	Emails with team re status of DIP objection.

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/09/2023	MSP	FN	0.20	\$1,295.00	\$259.00	Email exchange with M. Litvak, R. Feinstein, B. Sandler, et al. regarding objection to DIP financing.
06/09/2023	PJL	FN	0.30	\$1,295.00	\$388.50	Review correspondence regarding DIP objection and discuss same with M. Litvak.
06/09/2023	RJF	FN	0.50	\$1,695.00	\$847.50	Telephone conferences with B. Sandler regarding settlement.
06/09/2023	RJF	FN	0.40	\$1,695.00	\$678.00	Emails regarding discovery.
06/09/2023	RJF	FN	0.40	\$1,695.00	\$678.00	Emails regarding DIP settlement.
06/10/2023	BJS	FN	0.40	\$1,595.00	\$638.00	Attention to DIP settlement lien memo and various emails with PSZJ regarding same
06/10/2023	MBL	FN	0.20	\$1,445.00	\$289.00	Emails with team re settlement terms; review same.
06/11/2023	BJS	FN	1.50	\$1,595.00	\$2,392.50	Review (.3) and revise draft final DIP Order (1.0); Various emails with PSZJ team regarding same (.2).
06/11/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Various emails with M Neumeister regarding DIP
06/11/2023	MBL	FN	1.00	\$1,445.00	\$1,445.00	Review and comment on revised final DIP order from lenders (0.7); emails with team re same (0.3).
06/12/2023	BJS	FN	2.50	\$1,595.00	\$3,987.50	Review (.6) and revise Final DIP Order (1.9).
06/12/2023	BJS	FN	0.30	\$1,595.00	\$478.50	Teleconference with Debtors and R. Feinstein regarding DIP
06/12/2023	MBL	FN	0.50	\$1,445.00	\$722.50	Call with Debtors' counsel and team re final DIP order (0.2); review debtors' revisions to same (0.3).
06/12/2023	MBL	FN	0.50	\$1,445.00	\$722.50	Review and comment on revised final DIP order and incorporate comments from team (0.4); emails with lender and debtor counsel re same (0.1).
06/12/2023	MBL	FN	0.30	\$1,445.00	\$433.50	Review further revised final DIP order from lender counsel; emails with team re same.
06/12/2023	RJF	FN	1.90	\$1,695.00	\$3,220.50	Review (.5) and comment on revised final DIP order reflecting settlement and comments thereto (1.4).
06/12/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Call with Sosnick, Bradford J. Sandler regarding DIP order.
06/20/2023	RJF	FN	0.50	\$1,695.00	\$847.50	Call with Debtors' professionals regarding DIP, etc.
06/22/2023	MBL	FN	0.20	\$1,445.00	\$289.00	Review final DIP order re challenge/lien issues.
07/20/2023	MBL	FN	2.30	\$1,445.00	\$3,323.50	Review lien analysis and bankruptcy schedules; draft lien perfection memo.
07/28/2023	MBL	FN	0.50	\$1,445.00	\$722.50	Review and revise lien perfection memo; review applicable loan documents.

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
07/30/2023	RJF	FN	0.10	\$1,695.00	\$169.50	Emails United States Trustee regarding lender fee payments.
07/31/2023	RJF	FN	1.00	\$1,695.00	\$1,695.00	Review prior lenders professional fee invoices (.8), related emails (.2).
07/31/2023	RJF	FN	0.10	\$1,695.00	\$169.50	Review DIP order regarding fee payments.
08/01/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Teleconference with R. Feinstein regarding Fortress fees.
08/01/2023	RJF	FN	0.10	\$1,695.00	\$169.50	Emails Debtors' counsel regarding Fortress fees.
08/01/2023	RJF	FN	0.10	\$1,695.00	\$169.50	Telephone conference with Bradford J. Sandler regarding Fortress fees.
08/01/2023	RJF	FN	0.20	\$1,695.00	\$339.00	Further emails regarding Fortress fees.
08/01/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Review flow of funds and related emails.
08/02/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Call with A&M regarding winddown.
08/03/2023	MBL	FN	0.70	\$1,445.00	\$1,011.50	Emails with team re JV liens (.2); review applicable loan and background documents (.5).
08/03/2023	RJF	FN	2.00	\$1,695.00	\$3,390.00	Review analysis of administrative insolvency, JV issue (1.5) and related emails with A&M, Bradford J. Sandler and Debtors' counsel (.5).
08/15/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Various emails with Debtors regarding Houlihan Lokey fees.
08/15/2023	RJF	FN	0.40	\$1,695.00	\$678.00	Research and draft email to Lender's counsel regarding Houlihan fees.
08/16/2023	RJF	FN	0.40	\$1,695.00	\$678.00	Emails regarding Houlihan reimbursements.
08/17/2023	BJS	FN	0.30	\$1,595.00	\$478.50	Various emails and various conferences with R. Feinstein regarding Houlihan Lokey fees/DIP
08/17/2023	RJF	FN	0.20	\$1,695.00	\$339.00	Emails regarding Houlihan issue.
08/18/2023	RJF	FN	0.20	\$1,695.00	\$339.00	Emails regarding Houlihan fee reimbursement.
08/19/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Emails regarding Houlihan payment.
08/23/2023	RJF	FN	1.00	\$1,695.00	\$1,695.00	Review Houlihan engagement letter (.3), invoices (.3) and related emails with Fortress's counsel (.4).
08/24/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Teleconference with R. Feinstein regarding latest recovery analysis.
08/24/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Review Houlihan Lokey fee statements
08/24/2023	BJS	FN	0.20	\$1,595.00	\$319.00	Attention to Houlihan Lokey fee statements/DIP requirements
08/24/2023	RJF	FN	0.20	\$1,695.00	\$339.00	Review latest recovery analysis.
08/24/2023	RJF	FN	0.10	\$1,695.00	\$169.50	Telephone conference with B. Sandler regarding latest recovery analysis.
08/24/2023	RJF	FN	0.60	\$1,695.00	\$1,017.00	Call with Debtors' professionals re: DIP.

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
08/28/2023	RJF	FN	0.80	\$1,695.00	\$1,356.00	Draft letter to Fortress regarding Houlihan fees.
09/07/2023	RJF	FN	0.70	\$1,695.00	\$1,186.50	Update call with Debtor camp.
09/14/2023	BJS	FN	0.20	\$1,595.00	\$319.00	Attention to DIP/Sale issues regarding HL fees
09/14/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Review Gibson Dunn letter.
09/14/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Emails B. Sandler, Togut regarding Gibson Dunn letter.
09/15/2023	BJS	FN	0.40	\$1,595.00	\$638.00	Review and revise letter to Fortress (.2) and various emails with R. Feinstein regarding same (.2).
09/15/2023	RJF	FN	0.90	\$1,695.00	\$1,525.50	Draft response to Fortress letter.
09/17/2023	RJF	FN	0.50	\$1,695.00	\$847.50	Revise letter to Feldman regarding Houlihan fees, etc.
09/18/2023	RJF	FN	0.80	\$1,695.00	\$1,356.00	Revise letter to Feldman.
09/18/2023	RJF	FN	0.40	\$1,695.00	\$678.00	Telephone conference with Schmidt regarding Fortress.
09/27/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Review and comment on draft motion regarding Houlihan fees.
09/28/2023	BJS	FN	1.50	\$1,595.00	\$2,392.50	Review and revise Objection to Houlihan Lokey fees and various emails with PSZJ regarding same (1.2); and review final DIP Order/Sale Order regarding same (.3).
09/28/2023	PJJ	FN	0.80	\$545.00	\$436.00	Draft notice of presentment of motion to deny fees.
09/28/2023	RJF	FN	1.00	\$1,695.00	\$1,695.00	Review revised motions regarding Fortress reimbursements.
		FN Total	86.20		\$132,379.00	
05/25/2023	BJS	GC	1.50	\$1,595.00	\$2,392.50	Various emails with Financial Advisors regarding Committee meeting (.4) and various conferences with Financial Advisors regarding case issues (1.1).
05/25/2023	RJF	GC	0.30	\$1,695.00	\$508.50	Meeting with Committee regarding Financial Advisor interviews.
05/25/2023	RJF	GC	1.00	\$1,695.00	\$1,695.00	Review Financial Advisor pitch books.
05/26/2023	BJS	GC	2.50	\$1,595.00	\$3,987.50	Prepare for (1.7)and participate on Committee call (.8).
05/26/2023	BJS	GC	0.50	\$1,595.00	\$797.50	Review and revise Committee documents and various emails with Committee regarding same
05/26/2023	BJS	GC	0.10	\$1,595.00	\$159.50	Various emails with Financial Advisors regarding Committee results
05/26/2023	BJS	GC	0.40	\$1,595.00	\$638.00	Various emails with Committee regarding reports
05/26/2023	RJF	GC	2.30	\$1,695.00	\$3,898.50	Prep for (1.5) and attend meeting with Committee to interview Financial Advisors, etc.(.8).
05/29/2023	BJS	GC	0.10	\$1,595.00	\$159.50	Attention to bylaws/confidentiality

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
05/30/2023	BJS	GC	0.10	\$1,595.00	\$159.50	Various emails with Azman regarding Financial Advisor selection
05/30/2023	CRR	GC	0.30	\$1,095.00	\$328.50	Review Debtors' comments to confidentiality provisions.
05/30/2023	CRR	GC	0.20	\$1,095.00	\$219.00	Discuss information needed for Committee with E. Corma.
05/30/2023	ECO	GC	0.20	\$725.00	\$145.00	Discussion with Colin Robinson re information/reports needed for Committee and prepare notes re same.
05/30/2023	MBL	GC	0.10	\$1,445.00	\$144.50	Emails with team and Committee counsel re status.
05/31/2023	BJS	GC	0.10	\$1,595.00	\$159.50	Review Shearman's changes to bylaws; Various emails with C. Robinson regarding same
05/31/2023	BJS	GC	0.30	\$1,595.00	\$478.50	Participate on Committee call (partial)
05/31/2023	RJF	GC	0.30	\$1,695.00	\$508.50	Prepare for Vice Committee meeting.
05/31/2023	RJF	GC	0.80	\$1,695.00	\$1,356.00	Attend Committee meeting.
06/01/2023	LSC	GC	0.10	\$545.00	\$54.50	Revise Bylaws per comments received.
06/06/2023	BJS	GC	0.30	\$1,595.00	\$478.50	Prepare for Committee call
06/06/2023	BJS	GC	0.60	\$1,595.00	\$957.00	Participate on Committee call.
06/06/2023	BJS	GC	0.20	\$1,595.00	\$319.00	Various emails with C. Robinson regarding bylaws
06/06/2023	CHM	GC	0.60	\$925.00	\$555.00	Participate on Committee call.
06/06/2023	CRR	GC	0.70	\$1,095.00	\$766.50	Multiple emails to Committee re bylaws.
06/06/2023	LSC	GC	0.20	\$545.00	\$109.00	Attention to retrieval of by-laws signatures and correspondence regarding the same.
06/06/2023	PJL	GC	0.60	\$1,295.00	\$777.00	Attend Committee call.
06/06/2023	RJF	GC	0.30	\$1,695.00	\$508.50	Prepare for Committee meeting.
06/06/2023	RJF	GC	0.60	\$1,695.00	\$1,017.00	Attend Committee meeting.
06/07/2023	CHM	GC	0.10	\$925.00	\$92.50	Emails with PSZJ team re meeting.
06/07/2023	ECO	GC	0.80	\$725.00	\$580.00	Review docket and filings (.3) prepare notes for Committee memos (.5).
06/08/2023	RJF	GC	0.40	\$1,695.00	\$678.00	Participate on WIP call.
06/12/2023	BJS	GC	0.10	\$1,595.00	\$159.50	Review amended agenda and discuss with C. Robinson
06/12/2023	ECO	GC	2.30	\$725.00	\$1,667.50	Review docket and filings (.6) and prepare memo to Committee summarizing substantive motions/pleadings (.6), status (.5), and recommendations (.6).
06/13/2023	ECO	GC	4.30	\$725.00	\$3,117.50	Review docket (.4) and motions/pleadings (1.1) and prepare memo to Committee describing relief

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
						requested/current status/recommendations (2.8).
06/14/2023	BJS	GC	0.40	\$1,595.00	\$638.00	Various emails with Committee regarding update
06/16/2023	CRR	GC	1.30	\$1,095.00	\$1,423.50	Review draft memo re pending motions (.4), entered orders (.4) and related docket entries (.2) and provide edits (.3).
06/16/2023	ECO	GC	0.50	\$725.00	\$362.50	Review docket and recent filings/orders (.2) and review and revise memo re substantive motions and pleadings (.3).
06/16/2023	ECO	GC	0.10	\$725.00	\$72.50	Prepare e-mail to Colin Robinson re motions/pleadings summary memo for Committee.
06/17/2023	CRR	GC	0.80	\$1,095.00	\$876.00	Initial review re draft memo on pending pleadings from E Corma.
06/21/2023	BJS	GC	0.10	\$1,595.00	\$159.50	Discuss agenda with B. B. Sandler and review same.
06/21/2023	BJS	GC	0.10	\$1,595.00	\$159.50	Review agenda and discuss with R. Feinstein
06/21/2023	LSC	GC	0.20	\$545.00	\$109.00	Follow up and correspondence regarding by-laws.
06/22/2023	ECO	GC	0.80	\$725.00	\$580.00	Prepare memo to Committee re pending motions/pleadings.
06/22/2023	ECO	GC	0.10	\$725.00	\$72.50	Prepare e-mail to Colin Robinson forwarding memo for Committee.
06/28/2023	CHM	GC	0.30	\$925.00	\$277.50	Participate on Committee call.
06/28/2023	RJF	GC	0.40	\$1,695.00	\$678.00	Prepare for Committee meeting.
06/28/2023	RJF	GC	0.30	\$1,695.00	\$508.50	Attend Committee meeting.
06/29/2023	ECO	GC	0.40	\$725.00	\$290.00	Review docket and recent filings and prepare memo summarizing pending motions and pleadings for Committee.
06/29/2023	ECO	GC	0.10	\$725.00	\$72.50	Prepare e-mail to Colin Robinson forwarding Committee memo on motions/pleadings.
07/05/2023	BJS	GC	0.30	\$1,595.00	\$478.50	Teleconference with R. Feinstein regarding agenda and update email.
07/05/2023	RJF	GC	0.30	\$1,695.00	\$508.50	Telephone conference with Bradford J. Sandler regarding committee agenda, update email.
07/17/2023	ECO	GC	1.10	\$725.00	\$797.50	Review docket/recent filings (.4) and prepare updated memo to Committee re substantive motions and pleadings, status, and recommendations (.7).
07/17/2023	ECO	GC	0.10	\$725.00	\$72.50	Prepare e-mail to Colin Robinson forwarding updated Committee memo on motions/pleadings.

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
07/17/2023	ECO	GC	0.80	\$725.00	\$580.00	Review Debtors' proposed bar date application (.3) and prepare memo for Committee summarizing pertinent details and proposed deadlines contained in the application (.5).
07/17/2023	ECO	GC	0.10	\$725.00	\$72.50	Prepare e-mail to Colin Robinson forwarding draft memo on bar date application.
		GC Total	31.90		\$38,361.50	
05/25/2023	BJS	HE	0.20	\$1,595.00	\$319.00	Various emails with R. Feinstein regarding second day hearings
05/29/2023	BJS	HE	0.10	\$1,595.00	\$159.50	Various emails with US Trustee regarding bid procedures hearing
05/30/2023	BJS	HE	0.50	\$1,595.00	\$797.50	Prepare for bid procedures hearing
05/30/2023	BJS	HE	0.70	\$1,595.00	\$1,116.50	Review bid procedures (.3) draft hearing issues list (.4).
05/30/2023	MBL	HE	0.10	\$1,445.00	\$144.50	Attention to bid procedures hearing update.
06/06/2023	CRR	HE	1.30	\$1,095.00	\$1,423.50	Review and address status conference (.8) and hearing scheduling with Debtors' counsel and PSZJ team (.5).
06/06/2023	LSC	HE	0.20	\$545.00	\$109.00	Follow up and correspondence regarding status of case conference/hearing.
06/12/2023	RJF	HE	1.00	\$1,695.00	\$1,695.00	Prepare for second day hearings.
06/13/2023	BJS	HE	2.50	\$1,595.00	\$3,987.50	Prepare for (1.5) and attend omnibus hearing (1.0).
06/13/2023	RJF	HE	1.00	\$1,695.00	\$1,695.00	Attend second day hearings.
06/21/2023	BJS	HE	0.20	\$1,595.00	\$319.00	Teleconference with F Sosnick regarding sale hearing
06/23/2023	BJS	HE	1.20	\$1,595.00	\$1,914.00	Review sale hearing documents.
06/23/2023	LSC	HE	0.40	\$545.00	\$218.00	Address issues with respect to hearing and call Court regarding the same.
06/23/2023	RJF	HE	0.70	\$1,695.00	\$1,186.50	Prepare for sale hearing (.3), including review of Asset Purchase Agreement (.4).
06/23/2023	RJF	HE	1.20	\$1,695.00	\$2,034.00	Attend hearing on sale to Fortress.
06/28/2023	CHM	HE	0.10	\$925.00	\$92.50	Review email from R. Feinstein re Vice hearing and reply.
06/28/2023	CHM	HE	0.80	\$925.00	\$740.00	Review pleadings in preparation for hearing re cure dispute.
06/28/2023	LSC	HE	0.20	\$545.00	\$109.00	Coordinate attorney appearances at hearing.
06/29/2023	BJS	HE	0.10	\$1,595.00	\$159.50	Review agenda and discuss with L. Cauty
06/29/2023	BJS	HE	1.30	\$1,595.00	\$2,073.50	Prepare for (.3) and attend omnibus hearing (1.0).
06/29/2023	BJS	HE	0.10	\$1,595.00	\$159.50	Various emails with A Gonzalez regarding contract assumptions

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/29/2023	CHM	HE	1.20	\$925.00	\$1,110.00	Attend hearing re sale cure dispute.
06/29/2023	LSC	HE	0.40	\$545.00	\$218.00	Follow up and correspondence regarding 6/29 hearing and telephone call to Chambers regarding Zoom link for same.
06/29/2023	RJF	HE	0.30	\$1,695.00	\$508.50	Review of hearings on cure disputes, related emails.
07/11/2023	RJF	HE	0.10	\$1,695.00	\$169.50	Emails regarding adjournment of NOL motion.
07/18/2023	BJS	HE	0.10	\$1,595.00	\$159.50	Review Agenda and discuss with L. Canty.
07/19/2023	BJS	HE	0.50	\$1,595.00	\$797.50	Attend Sale Modification Hearing
07/19/2023	LSC	HE	0.50	\$545.00	\$272.50	Address issues with respect to hearing and correspondence regarding the same.
07/19/2023	RJF	HE	0.50	\$1,695.00	\$847.50	Attend hearing on supplement to sale motion.
07/25/2023	RJF	HE	1.40	\$1,695.00	\$2,373.00	Attend status conference regarding closing.
08/22/2023	RJF	HE	0.20	\$1,695.00	\$339.00	Review NOL order, related emails.
08/29/2023	BJS	HE	0.10	\$1,595.00	\$159.50	Review Motion to Dismiss
09/26/2023	BJS	HE	0.10	\$1,595.00	\$159.50	Various emails with L. Canty regarding hearing
09/26/2023	LSC	HE	0.30	\$545.00	\$163.50	Coordinate attorney appearances at hearing.
		HE Total	19.60		\$27,730.00	
06/08/2023	BJS	IC	0.10	\$1,595.00	\$159.50	Various emails with A Gonzales regarding insurance
06/28/2023	BJS	IC	0.10	\$1,595.00	\$159.50	Various emails with I. Nasatir regarding insurance
06/28/2023	IAWN	IC	0.90	\$1,395.00	\$1,255.50	Review insurance policies
06/28/2023	IAWN	IC	0.10	\$1,395.00	\$139.50	Email client re insurance policies
07/28/2023	BJS	IC	0.30	\$1,595.00	\$478.50	Review D&O policies
07/30/2023	IAWN	IC	2.00	\$1,395.00	\$2,790.00	Review primary policy re insurance (.7) draft issues list (1.3)
07/30/2023	IAWN	IC	0.10	\$1,395.00	\$139.50	Email R. Feinstein re missing documentation
07/30/2023	IAWN	IC	0.30	\$1,395.00	\$418.50	Review insurance structure and claim file
07/31/2023	IAWN	IC	0.80	\$1,395.00	\$1,116.00	Review file re earlier transmission of policies from broker
07/31/2023	IAWN	IC	0.10	\$1,395.00	\$139.50	Email broker re transmission of policies
		IC Total	4.80		\$6,796.00	
05/25/2023	BJS	OP	0.50	\$1,595.00	\$797.50	Review Wage Motion, Tax Motion, Insurance Motion
05/25/2023	BJS	OP	0.40	\$1,595.00	\$638.00	Various emails with PSZJ regarding operational motions
05/26/2023	BJS	OP	0.20	\$1,595.00	\$319.00	Conference with B. Sandler regarding second day motions.

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
05/26/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Teleconference with C. Robinson regarding 2nd day motions (.2); various emails with C. Robinson, C. Mackle regarding same (.1).
05/29/2023	BJS	OP	0.40	\$1,595.00	\$638.00	Various emails with PSZJ/A&M regarding 2nd day motions
05/29/2023	CRR	OP	2.30	\$1,095.00	\$2,518.50	Continue review of second day matters (1.0), review of pending motions and A&M comments (1.3).
05/30/2023	BJS	OP	0.40	\$1,595.00	\$638.00	Teleconference with B Moore regarding wages, critical vendor payments
05/30/2023	BJS	OP	0.20	\$1,595.00	\$319.00	Various emails with A&M regarding critical vendor payments
05/30/2023	BJS	OP	0.10	\$1,595.00	\$159.50	Various emails with K Ortiz regarding 2nd day Motions
05/30/2023	BJS	OP	0.10	\$1,595.00	\$159.50	Various emails with I Roberts regarding operational motions
05/30/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Attention to Goldie Films bankruptcy (new debtor to Vice)
05/30/2023	BJS	OP	0.50	\$1,595.00	\$797.50	Various emails with PSZJ regarding second day motions
05/30/2023	BJS	OP	0.10	\$1,595.00	\$159.50	Various emails with B Moore regarding second days
05/30/2023	CRR	OP	0.50	\$1,095.00	\$547.50	Meeting w/ PSZJ team, Debtors' counsel re critical vendor, wages issues.
05/30/2023	CRR	OP	1.20	\$1,095.00	\$1,314.00	Review re pending second day orders (.9) and confer w/ C. Mackle regarding same (.3).
05/30/2023	RJF	OP	0.40	\$1,695.00	\$678.00	Call with Togut regarding severance, etc.
05/30/2023	RJF	OP	0.80	\$1,695.00	\$1,356.00	Review critical vendor requests by two vendors.
05/31/2023	BJS	OP	1.00	\$1,595.00	\$1,595.00	Review second day orders
05/31/2023	CRR	OP	0.20	\$1,095.00	\$219.00	Review updated wages order from Debtors' counsel.
05/31/2023	RJF	OP	0.30	\$1,695.00	\$508.50	Emails regarding critical vendor payments.
06/01/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Review critical vendor payments, wage payments
06/01/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Attention to second day motions
06/01/2023	RJF	OP	0.30	\$1,695.00	\$508.50	Telephone conference with A&M regarding critical vendor deals.
06/02/2023	BJS	OP	0.50	\$1,595.00	\$797.50	Attention to Google/Facebook critical vendor/preference waiver; review A&M analysis and various emails with PSZJ/A&M regarding same
06/02/2023	BJS	OP	0.20	\$1,595.00	\$319.00	Review A&M report regarding Google/Facebook/critical vendor/preference waiver

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/02/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Various conferences with C. Robinson regarding second day motions
06/02/2023	CRR	OP	1.70	\$1,095.00	\$1,861.50	Review drafts (.4), status of various second day orders (.7) and confer w/ Debtors' counsel re extension of response deadlines (.6).
06/02/2023	CRR	OP	0.30	\$1,095.00	\$328.50	Conferences with B. Sandler regarding second day motions.
06/02/2023	ECO	OP	0.20	\$725.00	\$145.00	Review e-mail from Robert Feinstein and information re update on critical vendor issues.
06/02/2023	RJF	OP	1.80	\$1,695.00	\$3,051.00	Review critical vendor agreements for two major creditors.
06/03/2023	BJS	OP	0.40	\$1,595.00	\$638.00	Various emails with A&M regarding operations, DIP
06/05/2023	BJS	OP	0.40	\$1,595.00	\$638.00	Review second day orders
06/05/2023	CHM	OP	0.20	\$925.00	\$185.00	Confer with C. Robinson re second day orders.
06/05/2023	CRR	OP	0.40	\$1,095.00	\$438.00	Review edits to pending second day orders and confer w/ C. Mackle re same.
06/06/2023	BJS	OP	0.50	\$1,595.00	\$797.50	Various emails with counsel regarding second day orders
06/07/2023	BJS	OP	0.10	\$1,595.00	\$159.50	Various emails with B Moore regarding NOL motion
06/08/2023	BJS	OP	0.20	\$1,595.00	\$319.00	Attention to critical vendor claims
06/09/2023	BJS	OP	0.50	\$1,595.00	\$797.50	Various conferences with M Greenberg regarding budget, employees
06/12/2023	BJS	OP	0.40	\$1,595.00	\$638.00	Various emails with counsel regarding second day orders
06/13/2023	BJS	OP	0.40	\$1,595.00	\$638.00	Review A&M report and various emails with A&M regarding same
06/13/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Attention to revised second day orders
06/14/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Various emails with B Moore regarding critical vendor payments and various emails with A&M regarding same
06/15/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Review operational issues/wages
06/21/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Review A&M report regarding operations
06/21/2023	RJF	OP	0.30	\$1,695.00	\$508.50	Emails Debtors' counsel regarding governance.
06/28/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Review A&M report
06/28/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Various emails with T Cobb regarding CNN
06/28/2023	BJS	OP	0.10	\$1,595.00	\$159.50	Various emails with B Moore regarding critical vendor payments
06/28/2023	CRR	OP	0.20	\$1,095.00	\$219.00	Review key supplier, intercompany matrix report and email to A&M.

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
07/05/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Various emails with Debtors regarding critical vendor and cash management
07/06/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Review critical vendor payments
07/10/2023	BJS	OP	0.10	\$1,595.00	\$159.50	Various emails with B Moore regarding NOL
07/10/2023	BJS	OP	0.20	\$1,595.00	\$319.00	Review MORs
07/12/2023	BJS	OP	0.20	\$1,595.00	\$319.00	Review critical vendors issues.
07/12/2023	BJS	OP	0.10	\$1,595.00	\$159.50	Various emails with A Schwartz regarding repetition bonuses
07/26/2023	BJS	OP	0.10	\$1,595.00	\$159.50	Various emails with B Moore regarding critical vendor payments
08/01/2023	BJS	OP	0.10	\$1,595.00	\$159.50	Review MOR
08/03/2023	ECO	OP	0.10	\$725.00	\$72.50	Review e-mails from Bradford Sandler/Craig Shipman re LGA Management inquiry.
08/03/2023	ECO	OP	0.20	\$725.00	\$145.00	Review Debtors' schedules/SOFAs and prepare e-mail to Bradford Sandler/Craig Shipman re information on LGA Management.
08/03/2023	ECO	OP	0.10	\$725.00	\$72.50	Follow up e-mails with Bradford Sandler re information on LGA/status of contract.
09/12/2023	RJF	OP	0.30	\$1,695.00	\$508.50	Review emails regarding proposed NOL settlement.
09/14/2023	BJS	OP	0.20	\$1,595.00	\$319.00	Review operating reports
09/14/2023	BJS	OP	0.10	\$1,595.00	\$159.50	Review NOLs
09/14/2023	RJF	OP	0.30	\$1,695.00	\$508.50	Emails regarding NOL stipulation.
09/28/2023	BJS	OP	0.10	\$1,595.00	\$159.50	Review MORs
		OP Total	24.80		\$35,950.00	
06/25/2023	BJS	PD	0.10	\$1,595.00	\$159.50	Various emails with R. Feinstein regarding plan issues
06/30/2023	BJS	PD	0.10	\$1,595.00	\$159.50	Various emails with A&M regarding waterfall
07/09/2023	BJS	PD	0.40	\$1,595.00	\$638.00	Review A&M report (.1) and various emails with C Ganz and A&M regarding same (.3).
07/18/2023	BJS	PD	0.20	\$1,595.00	\$319.00	Various emails with A&M regarding MPC/conversion/TSA
07/31/2023	BJS	PD	0.30	\$1,595.00	\$478.50	Various emails with Debtors regarding exit strategy and various emails with R. Feinstein regarding same
07/31/2023	BJS	PD	0.30	\$1,595.00	\$478.50	Teleconference with R. Feinstein regarding plan/conversion
08/02/2023	BJS	PD	0.30	\$1,595.00	\$478.50	Teleconference with A Gonzalez/R. Feinstein regarding administrative solvency
08/04/2023	BJS	PD	0.80	\$1,595.00	\$1,276.00	Teleconference with Debtors regarding plan vs conversion

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
08/04/2023	RJF	PD	0.30	\$1,695.00	\$508.50	Conference with B. Sandler and A. Gonzalez regarding administrative insolvency.
08/09/2023	BJS	PD	0.40	\$1,595.00	\$638.00	Review draft motion to dismiss.
08/10/2023	BJS	PD	0.10	\$1,595.00	\$159.50	Review bridge analysis from A&M
08/11/2023	BJS	PD	0.10	\$1,595.00	\$159.50	Various emails with Debtors regarding wind down
08/15/2023	BJS	PD	0.20	\$1,595.00	\$319.00	Review wind down report from debtors
08/18/2023	BJS	PD	0.20	\$1,595.00	\$319.00	Various conferences with R. Feinstein regarding administrative solvency and HL fees
08/18/2023	RJF	PD	0.20	\$1,695.00	\$339.00	Conference with B. Sandler re administrative insolvency and Houlihan fees.
08/21/2023	BJS	PD	0.10	\$1,595.00	\$159.50	Various emails with debtors regarding conversion/NOLs
08/23/2023	BJS	PD	0.10	\$1,595.00	\$159.50	Teleconference with R. Feinstein regarding wind down issues.
08/23/2023	BJS	PD	0.10	\$1,595.00	\$159.50	Review Waterfall (Alix Partners) report
08/23/2023	RJF	PD	0.10	\$1,695.00	\$169.50	Teleconference with B. Sandler re wind down issues.
08/24/2023	BJS	PD	0.60	\$1,595.00	\$957.00	Debtor professional call regarding 365(d)(4) (.3) participate on Committee extension/Fortress/HL fees (.3).
09/05/2023	BJS	PD	0.10	\$1,595.00	\$159.50	Various emails with Debtors regarding plan issues and lease extensions
09/06/2023	BJS	PD	0.10	\$1,595.00	\$159.50	Various emails with Debtors regarding plan vs conversion
09/06/2023	BJS	PD	0.30	\$1,595.00	\$478.50	Review Sources/Uses report
09/06/2023	CHM	PD	0.20	\$925.00	\$185.00	Review motion to extend exclusivity.
09/07/2023	BJS	PD	0.70	\$1,595.00	\$1,116.50	Call with Debtors regarding wind down issues
09/08/2023	BJS	PD	0.30	\$1,595.00	\$478.50	Review wind down issues
09/15/2023	BJS	PD	0.70	\$1,595.00	\$1,116.50	Telephone conference with Debtors regarding conversion and wind down issues
09/20/2023	BJS	PD	0.50	\$1,595.00	\$797.50	Review conversion option
09/29/2023	BJS	PD	0.20	\$1,595.00	\$319.00	Conference with B. Sandler regarding conversion and plan.
09/29/2023	BJS	PD	0.20	\$1,595.00	\$319.00	Telephone conference with R. Feinstein regarding conversion/plan
		PD Total	8.30		\$13,164.50	
05/29/2023	BJS	RP	0.10	\$1,595.00	\$159.50	Various emails with PSZJ regarding retention application
05/29/2023	CRR	RP	0.80	\$1,095.00	\$876.00	Review interested parties list (.2), retention applications (.2) and multiple communications with Debtor, A&M teams (.4).

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/16/2023	CRR	RP	0.30	\$1,095.00	\$328.50	Review conflict list and confer with L. Canty re conflict review and retention application.
06/19/2023	BJS	RP	0.30	\$1,595.00	\$478.50	Various emails with PSZJ regarding retention application
06/19/2023	LSC	RP	1.10	\$545.00	\$599.50	Research (.7) and correspondence in connection with PSZJ retention application (.2) and update same (.2).
06/20/2023	LSC	RP	1.90	\$545.00	\$1,035.50	Begin preparation of PSZJ retention application.
06/21/2023	BDD	RP	0.10	\$545.00	\$54.50	Email G. Brandt re conflicts check
06/21/2023	LSC	RP	1.80	\$545.00	\$981.00	Continue preparation of PSZJ retention application.
06/22/2023	BDD	RP	1.10	\$545.00	\$599.50	Research conflicts per G. Brandt request and email G. Brandt re same
06/26/2023	BJS	RP	0.30	\$1,595.00	\$478.50	Review and revise PSZJ retention application
06/26/2023	CRR	RP	0.70	\$1,095.00	\$766.50	Finalize retention applications and send to Committee chair for review, execution.
06/26/2023	LSC	RP	1.20	\$545.00	\$654.00	Revise, finalize, and coordinate filing of PSZJ retention application (.9); prepare certificate of service for PSZJ and A&M retention apps (.3).
06/27/2023	CHM	RP	0.30	\$925.00	\$277.50	Review conflicts summaries and email L. Canty re same.
07/20/2023	BJS	RP	0.10	\$1,595.00	\$159.50	Various emails with L. Canty regarding retention application
08/02/2023	BJS	RP	0.10	\$1,595.00	\$159.50	Teleconference with C. Robinson regarding PSZJ retention application; teleconference with A Schwartz regarding same
08/03/2023	CRR	RP	0.40	\$1,095.00	\$438.00	Prepare and send email to U.S. Trustee with requested documents re retention.
08/18/2023	BJS	RP	0.10	\$1,595.00	\$159.50	Various emails with C. Robinson regarding retention order status
08/20/2023	BJS	RP	0.30	\$1,595.00	\$478.50	Various emails with C. Robinson regarding retention application
08/20/2023	CRR	RP	0.70	\$1,095.00	\$766.50	Review (.2), prepare response re UST comments to PSZJ retention (.5).
08/20/2023	PJK	RP	0.20	\$1,025.00	\$205.00	Emails with C. Robinson re PSZJ retention app order language addition
08/23/2023	BJS	RP	0.20	\$1,595.00	\$319.00	Review Supplemental Dec (BJS) and various emails with CM regarding same
09/01/2023	CHM	RP	0.20	\$925.00	\$185.00	Emails with C. Robinson and A. Schwartz re PSZJ retention.
09/07/2023	BJS	RP	0.10	\$1,595.00	\$159.50	Conference with C. C. Mackle regarding PSZJ retention.

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
09/07/2023	CHM	RP	0.30	\$925.00	\$277.50	Review emails and docket and email with C. Robinson and B. Sandler re retention issues.
09/07/2023	CHM	RP	0.10	\$925.00	\$92.50	Telephone conference with C. Robinson re PSZJ retention.
09/08/2023	RJF	RP	0.30	\$1,695.00	\$508.50	Review draft Katten retention application and related emails.
09/13/2023	CHM	RP	0.20	\$925.00	\$185.00	Review email from C. Robinson and reply.
09/13/2023	CHM	RP	2.00	\$925.00	\$1,850.00	Review emails (.5) and proposed changes re retention orders and supplemental declarations (1.5).
09/15/2023	RJF	RP	0.10	\$1,695.00	\$169.50	Emails U.S. Trustee regarding retention applications.
09/27/2023	CHM	RP	0.80	\$925.00	\$740.00	Confer with counsel re supplemental disclosures and update declaration.
09/28/2023	RJF	RP	0.10	\$1,695.00	\$169.50	Emails regarding status retention applications.
		RP Total	16.30		\$14,311.50	
05/29/2023	BJS	RPO	0.10	\$1,595.00	\$159.50	Various emails with PSZJ regarding A&M's retention
05/29/2023	CRR	RPO	0.30	\$1,095.00	\$328.50	Telephone discussion with J Dine re expert issues.
05/29/2023	CRR	RPO	0.30	\$1,095.00	\$328.50	Follow-up discussion with Harneys re expert issues.
06/12/2023	BJS	RPO	0.10	\$1,595.00	\$159.50	Various emails with C. Robinson regarding A&M's retention
06/20/2023	BJS	RPO	0.20	\$1,595.00	\$319.00	Various emails with A&M regarding retention application
06/22/2023	BJS	RPO	0.20	\$1,595.00	\$319.00	Various emails with B Moore regarding broker
06/26/2023	LSC	RPO	0.50	\$545.00	\$272.50	Revise (.1), finalize (.1), and coordinate filing of A&M retention application (.3).
06/26/2023	RJF	RPO	0.30	\$1,695.00	\$508.50	Review Real Estate broker agreement and related emails.
06/27/2023	BJS	RPO	0.10	\$1,595.00	\$159.50	Review A&M retention application
07/05/2023	BJS	RPO	0.10	\$1,595.00	\$159.50	Review ordinary course professionals list.
08/02/2023	BJS	RPO	0.10	\$1,595.00	\$159.50	Review Togut supplemental application
08/04/2023	BJS	RPO	0.10	\$1,595.00	\$159.50	Review supplemental declaration regarding LionTree/Vice
08/07/2023	CRR	RPO	0.40	\$1,095.00	\$438.00	Review UST comments to A&M retention.
08/14/2023	CRR	RPO	0.70	\$1,095.00	\$766.50	Prepare supplemental declaration re A&M retention and send to UST.
08/18/2023	BJS	RPO	0.10	\$1,595.00	\$159.50	Various emails with A Gonzales regarding A&M retention
09/07/2023	CHM	RPO	0.20	\$925.00	\$185.00	Review Sosnick supplemental declaration.
09/07/2023	CRR	RPO	0.20	\$1,095.00	\$219.00	Review, respond to A&M re status of retention application,

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
09/13/2023	BJS	RPO	0.30	\$1,595.00	\$478.50	Various emails with A&M/PSZJ regarding retention apps
09/14/2023	BJS	RPO	0.20	\$1,595.00	\$319.00	Review Katten retention applications.
09/15/2023	BJS	RPO	0.20	\$1,595.00	\$319.00	Various emails with UST regarding PSZJ retention and Attention to A&M retention
09/15/2023	CHM	RPO	3.00	\$925.00	\$2,775.00	Review (1.3) and revise (1.7) A&M retention addressing issues.
09/18/2023	BJS	RPO	0.20	\$1,595.00	\$319.00	Attention to Committee retention applications.
09/18/2023	CHM	RPO	0.20	\$925.00	\$185.00	Emails with A. Gonzalez and A. Schwartz re A&M retention.
09/21/2023	BJS	RPO	0.10	\$1,595.00	\$159.50	Telephone conference with A&M regarding retention application.
		RPO Total	8.20		\$9,356.00	
05/30/2023	CHM	TI	0.30	\$925.00	\$277.50	Confer with A&M re tax relief.
07/28/2023	RJF	TI	0.30	\$1,695.00	\$508.50	Review revised draft TSA.
07/28/2023	RJF	TI	0.30	\$1,695.00	\$508.50	Telephone conference with Bradford J. Sandler regarding response.
07/28/2023	RJF	TI	3.00	\$1,695.00	\$5,085.00	Research (1.1) and draft letter to Board of Directors regarding TSA (1.9).
		TI Total	3.90		\$6,379.50	
05/30/2023	BJS	TR	3.00	\$797.50	\$2,392.50	Travel to bid procedures hearing (Billed at 1/2 rate)
05/30/2023	BJS	TR	0.90	\$797.50	\$717.75	Return travel post-hearing (Billed at 1/2 rate)
06/13/2023	RJF	TR	1.00	\$847.50	\$847.50	Travel to and from bankruptcy court to second day hearings. (Billed at 1/2 rate)
		TR Total	4.90		\$3,957.75	
		Total	493.00		\$670,275.25	

EXHIBIT B

EXHIBIT E

Detailed Time Entries

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
05/25/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Teleconference with K Ortiz regarding bid procedures
05/25/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Various emails with PSZJ regarding bid procedures
05/25/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Teleconference with P Hurwitz regarding sale concepts
05/26/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Various emails with F Sosnick regarding confidentiality/data
05/26/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Various emails with PSZJ regarding bid procedures
05/26/2023	BJS	AD	1.10	\$1,595.00	\$1,754.50	Teleconference with Debtors counsel regarding case issues (.9), sale process (.2).
05/26/2023	BJS	AD	1.50	\$1,595.00	\$2,392.50	Attention to bid procedures and various internal conferences regarding same credit bidding (.2); various emails with PSZJ and A&M regarding same (.3); Teleconference with R Newman and K Ortiz regarding same (.5) various emails with Debtors regarding same (.1); review and revise bid procedures regarding credit bidding (.4)
05/26/2023	MSP	AD	2.00	\$1,295.00	\$2,590.00	Revise proposed Bidding Procedures order <u>re: credit bidding provisions (1.1) and case issues list (.9)</u> .
05/26/2023	MSP	AD	3.30	\$1,295.00	\$4,273.50	Finalize draft of objection to Bidding Procedures.
05/26/2023	MSP	AD	2.00	\$1,295.00	\$2,590.00	Work on Review and revise Bidding Procedures objection (.7) and Committee proposed revised order (1.4); telephone calls with P. Labov regarding same (.9).
05/26/2023	MSP	AD	5.20	\$1,295.00	\$6,734.00	Review and work on revise draft objections to Bidding Procedures <u>re: credit bidding (2.1) and case issues list (3.0) (5.1)</u> ; email exchange with B. Sandler, P. Labov, et al. regarding same (.1).
05/26/2023	PJL	AD	2.90	\$1,295.00	\$3,755.50	Review bidding procedures (1.4) and prepare issues list (1.5).
05/26/2023	PJL	AD	1.60	\$1,295.00	\$2,072.00	Discussion with m M. Pagay regarding bidding procedures and objection to same (.3), including same review documents in connection with same (.96) timing, credit bidding, consultation and notice (.7).

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
05/26/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Review comments to bid procedures order and related emails.
05/27/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Various emails with Debtors regarding bid procedures
05/27/2023	BJS	AD	0.80	\$1,595.00	\$1,276.00	Various emails with PSZJ team regarding bid procedures
05/27/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Various conferences with Sherman & Sterling regarding bid procedures
05/27/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Various emails with R. Feinstein regarding bid procedures
05/27/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Various emails with Committee regarding bid procedures (.3) and, general update (.2)
05/27/2023	BJS	AD	0.40	\$1,595.00	\$638.00	Review and revise revised bid procedures order and procedures (.2) ; and various emails with PSZJ team regarding same (.2)
05/27/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Review Lender's revisions to bid procedures
05/27/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Review schedules regarding APA, dataroom
05/27/2023	BJS	AD	0.90	\$1,595.00	\$1,435.50	Teleconference with B. Sandler, M. Pagay, P. Labov re bid procedures issues.
05/27/2023	MSP	AD	7.90	\$1,295.00	\$10,230.50	Work on Review (1.0) and revise draft of Bidding Procedures objection (2.3) and procedures provisions (2.0) and Committee proposed revised order (7.); telephone call with P. Labov, B. Sandler, L. Canty, et al. regarding same (.9) .
05/27/2023	MSP	AD	1.20	\$1,295.00	\$1,554.00	Revise draft objection to Bidding Procedures per B. Sandler comments.
05/27/2023	PJL	AD	0.90	\$1,295.00	\$1,165.50	Conference with B. Sandler, M. Pagay regarding open issues (.4) on and Bidding Procedures provisions (.5) .
05/27/2023	PJL	AD	1.10	\$1,295.00	\$1,424.50	Review (.5) and revise (.6) objection to bidding procedures.
05/28/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Review Sale Process Report
05/28/2023	BJS	AD	0.40	\$1,595.00	\$638.00	Review (.1) and revise (.3) objection to bid procedures
05/28/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Various emails with PSZJ team regarding revised bid procedures (.3) and various emails with Debtors regarding same (.2)
05/28/2023	MSP	AD	3.90	\$1,295.00	\$5,050.50	Work on Review (.7) and revise draft Bidding Procedures objection (2.0) and Committee proposed revised order (3-80) (1.1) ; email exchange with P. Labov, B. Sandler, R.

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
						Feinstein, L. Canty, et al. regarding same (.10).
05/28/2023	RJF	AD	0.80	\$1,695.00	\$1,356.00	Attention to Review revisions to bid procedures order.
05/28/2023	RJF	AD	0.10	\$1,695.00	\$169.50	Review buyer outreach summary.
05/29/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Review sale pleadings
05/29/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Various emails with PSZJ/A&M teams regarding sale
05/31/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with P Hurwitz regarding potential bidder
06/06/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with A Gonzalez regarding sale process
06/07/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Teleconference with A Gonzales regarding sale process
06/07/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Teleconference with A Gonzales regarding sale process
06/08/2023	MSP	AD	0.10	\$1,295.00	\$129.50	Telephone call with P. Labov regarding sale objection.
06/09/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Review various sale objections
06/09/2023	BJS	AD	0.40	\$1,595.00	\$638.00	Teleconference with T Cobb regarding HBO/CNN
06/10/2023	MSP	AD	0.10	\$1,295.00	\$129.50	Email exchange with P. Labov, et al. regarding sale objection, case status.
06/11/2023	MSP	AD	0.50	\$1,295.00	\$647.50	Begin review of draft sale order (.40); email exchange with B. Sandler, R. Feinstein, P. Labov, C. Robinson regarding same (.10).
06/12/2023	BJS	AD	1.00	\$1,595.00	\$1,595.00	Attention to Review revised sale order (.4); and various emails with PSZJ/Gibson/Shearman Sterling regarding same (.6)
06/12/2023	MBL	AD	0.20	\$1,445.00	\$289.00	Review revisions to sale order from team (.1) and emails with team re same (.1).
06/12/2023	MSP	AD	1.20	\$1,295.00	\$1,554.00	Finalize comments on draft sale order (1.10); email exchange with B. Sandler, J. Mezei, et al. regarding same (.10).
06/12/2023	PJL	AD	0.80	\$1,295.00	\$1,036.00	Review sale order (.3) and discuss same with M. Pagay and B. Sandler (.5).
06/14/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Review APA Amendment (.1) and various emails with J Mezei regarding same (.1)
06/16/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Attention to Review GMN Cayman objection to sale
06/16/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Review Showtime objection to sale
06/16/2023	PJL	AD	0.30	\$1,295.00	\$388.50	Conference with J. Rose regarding potential purchaser (.2); and discussion with R. Feinstein and B. Sandler regarding same (.1).

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/16/2023	RJF	AD	0.20	\$1,695.00	\$339.00	Attention to <u>Analyze</u> issues regarding Go Digital possible bid.
06/19/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with Debtors regarding sale process, auction
06/19/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Various emails with A Gonzales regarding auction
06/19/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Review A&E statement and reservation of rights
06/20/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Review CNN objection to sale
06/20/2023	BJS	AD	0.40	\$1,595.00	\$638.00	Teleconference with Debtors regarding sale update
06/20/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Review GoDigital Bid
06/20/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Review letter from K Singer regarding bid
06/20/2023	RJF	AD	0.80	\$1,695.00	\$1,356.00	Review Go Digital bid <u>(.5)</u> and related emails <u>(.3)</u> .
06/21/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Teleconference with A&M regarding sale process
06/21/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Various emails with Committee regarding sale update
06/21/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Attention to <u>Review</u> auction <u>(.2)</u> and sale process <u>procedures (.3)</u>
06/21/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Review sale order <u>(.3)</u> and various emails with M. Pagay regarding same <u>(.2)</u>
06/21/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with Debtors' counsel regarding sale
06/21/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Attention to <u>Review</u> sale process <u>procedures and</u> bids <u>(.3)</u> ; and various emails with A&M regarding same <u>(.2)</u>
06/21/2023	CRR	AD	0.80	\$1,095.00	\$876.00	Review bid summary <u>(.4)</u> and analysis from A&M <u>(.4)</u> .
06/21/2023	RJF	AD	0.50	\$1,695.00	\$847.50	Review bid summary <u>(.4)</u> and related emails.
06/22/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Various emails with Committee regarding sale process <u>procedures</u>
06/22/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Review sale order <u>(.4)</u> and various emails <u>(.1)</u> with R. Feinstein regarding transition services agreement.
06/22/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Various e <u>Emails (.2)</u> and various <u>conferences/discussions (.2)</u> with R. Feinstein regarding sale order <u>and proposed revisions</u>
06/22/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Review amendment to Stalking Horse
06/22/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Attention to <u>Review</u> GoDigital "bid" <u>(.1)</u> and various emails with F Sosnick regarding same <u>(.2)</u>
06/22/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Review Herlihy supplemental declaration
06/22/2023	BJS	AD	0.40	\$1,595.00	\$638.00	Teleconference with Debtors regarding sale process

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/22/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Review revised bid deadlines
06/22/2023	BJS	AD	1.00	\$1,595.00	\$1,595.00	Various emails with counsel regarding TSA (.4) ; Sale Order/ revisions (.4) ; and Sale Hearing (.2) .
06/22/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Teleconference with counsel for Fortress regarding sale order
06/22/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Review Pometti declaration
06/22/2023	MSP	AD	0.20	\$1,295.00	\$259.00	Email exchange with B. Sandler regarding comments on revised sale order.
06/22/2023	RJF	AD	0.50	\$1,695.00	\$847.50	Call with Debtors' counsel regarding TSA.
06/22/2023	RJF	AD	0.80	\$1,695.00	\$1,356.00	Telephone conferences with Bradford J. Sandler regarding TSA issues.
06/22/2023	RJF	AD	0.40	\$1,695.00	\$678.00	Call with Gibson regarding TSA.
06/22/2023	RJF	AD	0.80	\$1,695.00	\$1,356.00	Numerous eEmails with PSZJ team (.3) and Debtors' counsel (.5) regarding sale order TSA language.
06/22/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Review revised Go Digital bid (.2) , related emails (.1) .
06/23/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Teleconference with R. Feinstein regarding sale order
06/23/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Teleconference with Gibson regarding sale order
06/23/2023	BJS	AD	0.80	\$1,595.00	\$1,276.00	Various emails with Debtors' counsel (.4) and Gibson (.4) regarding sale order
06/23/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with E Friedman regarding Universal Music
06/23/2023	RJF	AD	0.10	\$1,695.00	\$169.50	Call with B. Sandler regarding sale order.
06/23/2023	RJF	AD	0.70	\$1,695.00	\$1,186.50	Review sale order (.4) and emails with PSZJ team and Committee regarding same (.3) .
06/25/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Teleconference with P Hurwitz regarding sale
06/27/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with C Ganz regarding sale update
06/29/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Review reply regarding Showtime
06/29/2023	BJS	AD	0.40	\$1,595.00	\$638.00	Call with R. Feinstein and A&M re transition service agreement.
06/29/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Teleconference with A&M regarding budget, sale update
06/29/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Attention to Review TSA issues, wind down issues
06/29/2023	RJF	AD	0.40	\$1,695.00	\$678.00	Call with A&M, Bradford J. Sandler regarding transition service agreement.
06/30/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Teleconference with C Ganz regarding sale update
06/30/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Attention to Review sale process issues list .

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/30/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Various emails with A&M regarding rejection damages
07/03/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Review A&M report
07/03/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with F Sosnick regarding TSA
07/04/2023	BJS	AD	1.50	\$1,595.00	\$2,392.50	Attention to Review (.5) and revise TSA issues list (1.0).
07/04/2023	RJF	AD	0.40	\$1,695.00	\$678.00	Review (.1) and comment on Debtors' markup of draft TSA (.2), related emails (.1).
07/05/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Teleconference with Debtors regarding TSA
07/05/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Review draft TSA and potential revisions
07/05/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Various emails with Committee regarding sale update
07/05/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Review TSA markup (.2), budget (.1).
07/05/2023	RJF	AD	0.40	\$1,695.00	\$678.00	Call with Debtor regarding TSA.
07/06/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Attention to Review (.1) and revise (.4) TSA/closing issues.
07/06/2023	RJF	AD	0.80	\$1,695.00	\$1,356.00	Review (.2) and comment (.6) on revised exhibits to TSA, related emails.
07/07/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Attention to Review revised sale/closing issues.
07/07/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Teleconference with A Gonzales regarding TSA/post-closing issues
07/07/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Emails regarding status of closing (.1), TSA issues list (.2).
07/08/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Review Opinion regarding Showtime
07/11/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Various emails with Debtors regarding TSA
07/12/2023	BJS	AD	0.40	\$1,595.00	\$638.00	Participate on Committee/Debtors' professionals call regarding sale.
07/12/2023	RJF	AD	0.40	\$1,695.00	\$678.00	Review marked-up revisions to TSA (.3), related emails (.1).
07/13/2023	BJS	AD	1.00	\$1,595.00	\$1,595.00	Attention to Review (.3) revised TSA (.2) and teleconference with Debtors regarding same (.9.4); various conferences with R. Feinstein regarding same (.1).
07/13/2023	RJF	AD	0.10	\$1,695.00	\$169.50	Telephone conference with Bradford J. Sandler regarding TSA.
07/13/2023	RJF	AD	0.10	\$1,695.00	\$169.50	Emails with A&M regarding TSA.
07/14/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Teleconference with I Roberts regarding TSA/foreign equity/closing
07/14/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Various emails with R. Feinstein regarding foreign equity
07/14/2023	BJS	AD	0.40	\$1,595.00	\$638.00	Various emails with Debtors regarding closing, revised TSA (.2); review revised TSA (.2).

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
07/14/2023	RJF	AD	0.80	\$1,695.00	\$1,356.00	Emails regarding revised TSA with A&M, Debtors' counsel.
07/15/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Attention to Review TSA/employee issues list
07/15/2023	RJF	AD	0.20	\$1,695.00	\$339.00	Review updated draft TSA.
07/15/2023	RJF	AD	0.20	\$1,695.00	\$339.00	Review supplemental sale motion.
07/16/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Review Foreign sub sale motion
07/17/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Attention to Review closing documents (2) and MPC payment (1)
07/18/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Teleconference with R. Feinstein regarding sale, closing
07/18/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with Debtors regarding closing issues list
07/18/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Teleconference with Debtors regarding sale issues
07/18/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with Lenders regarding sale issues
07/18/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Teleconference with A Gonzales regarding sale status, conversion
07/18/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Teleconference with Gibson regarding sale/administrative solvency.
07/18/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Various emails with Debtors regarding MPC
07/18/2023	RJF	AD	0.40	\$1,695.00	\$678.00	Call with Shearman regarding TSA (2), closing issues (2).
07/18/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Call with Ad Hoc Lenders' counsel re: TSA (2) and closing issues (1).
07/18/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Further review of TSA markup-proposed revisions.
07/19/2023	BJS	AD	0.40	\$1,595.00	\$638.00	Review modified TSA (2) and open issues list (2)
07/19/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Various emails with Debtors regarding TSA
07/19/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Teleconference with Debtors regarding hearing/closing (2); funding gap/conversion (3)
07/19/2023	BJS	AD	0.70	\$1,595.00	\$1,116.50	Participate on-hand's-on sale call with (Debtors/Committee/lenders-purchasers.)
07/19/2023	LAF	AD	0.80	\$595.00	\$476.00	Legal research re: Objection to 363 sale because of administrative insolvency.
07/19/2023	RJF	AD	0.20	\$1,695.00	\$339.00	Conference with B. Sandler regarding sale/closing issues.
07/19/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Call with Debtors regarding MBC payment.
07/20/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Teleconference with F Sosnick regarding closing and conversion
07/20/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Teleconference with A Gonzales regarding closing

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
07/20/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Various emails with R. Feinstein regarding TSA and funding issues
07/20/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with A&M regarding conversion
07/20/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with R. Feinstein regarding closing and conversion
07/20/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Teleconference with R. Feinstein regarding closing and conversion.
07/20/2023	RJF	AD	0.10	\$1,695.00	\$169.50	Telephone conference with Bradford J. B. Sandler regarding sale, funding issue.
07/21/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Attention to Review TSA/closing issues <u>list (.3)</u> and call with Debtors <u>counsel</u> regarding same <u>(.2)</u>
07/21/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Review Farley objection
07/21/2023	RJF	AD	0.50	\$1,695.00	\$847.50	Participate on <u>all-hands</u> -call <u>with Debtors, Committee, lenders and purchasers</u> regarding TSA closing.
07/22/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Attention to Analyze TSA issues.
07/23/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Attention to Review <u>proposed</u> TSA/Exhibit A revisions
07/24/2023	BJS	AD	0.30	\$1,595.00	\$478.50	<u>Review proposed</u> Attention to TSA/closing issues.
07/24/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Various emails with A Gonzalez regarding funding issues
07/25/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Attention to Analyze <u>proposed changes to</u> -TSA/closing/funding issues.
07/25/2023	BJS	AD	1.20	\$1,595.00	\$1,914.00	Teleconference with K Ortiz regarding chambers conference regarding closing (.4); attention to <u>attend</u> chambers conference (.8).
07/25/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Teleconference with S. Reisman, R. Feinstein and F. Sosnick regarding settlement, TSA, closing and funding
07/25/2023	BJS	AD	0.40	\$1,595.00	\$638.00	Review various versions of TSA <u>proposed changes</u>
07/25/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Teleconference with R. Feinstein and Fortress' counsel regarding APA.
07/25/2023	RJF	AD	0.50	\$1,695.00	\$847.50	Numerous emails with Fortress, Debtors' counsel regarding RSA.
07/25/2023	RJF	AD	0.50	\$1,695.00	\$847.50	Call with Fortress' counsel, Bradford J. B. Sandler regarding Asset Purchase Agreement.
07/25/2023	RJF	AD	0.70	\$1,695.00	\$1,186.50	Call with Reisman, Debtors' counsel regarding funding shortfall.
07/25/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Review further updated TSA <u>(.2)</u> and related emails <u>(.1)</u> .
07/25/2023	RJF	AD	0.40	\$1,695.00	\$678.00	Call with Debtors' <u>camp, counsel and</u> Financial Advisors regarding Fortress issues.
07/26/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Teleconference with A&M regarding closing <u>(.1)</u> and payroll issues <u>(.2)</u> .

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
07/26/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Teleconference with Katten regarding closing and funding issues.
07/26/2023	BJS	AD	1.00	\$1,595.00	\$1,595.00	Various emails with Shearman/Katten regarding funding/closing (.5); and various conferences with R. Feinstein regarding same (.5).
07/26/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Review Shearman memo regarding DIP obligations and sale process
07/26/2023	RJF	AD	0.50	\$1,695.00	\$847.50	Call with A&M, Bradford J. Sandler regarding closing issues.
07/26/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Call with Reisman, Bradford J. Sandler regarding TSA.
07/26/2023	RJF	AD	0.40	\$1,695.00	\$678.00	Review further revised TSA and related emails.
07/26/2023	RJF	AD	1.20	\$1,695.00	\$2,034.00	Numerous emails with Debtors' counsel, Fortress counsel regarding TSA.
07/26/2023	RJF	AD	0.20	\$1,695.00	\$339.00	Telephone conference with Bradford J. Sandler regarding TSA issue.
07/26/2023	RJF	AD	0.70	\$1,695.00	\$1,186.50	Research regarding Katten and Meghji conflicts.
07/27/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Teleconferences with R. R. Feinstein regarding TSA issues.
07/27/2023	BJS	AD	1.00	\$1,595.00	\$1,595.00	Attention to Review revisions to closing issues/funding issues (.6) and review revised TSA (.4)
07/27/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Telephone conferences with Reisman regarding TSA issues.
07/27/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Telephone conferences with Sosnick regarding TSA issues.
07/27/2023	RJF	AD	0.50	\$1,695.00	\$847.50	Telephone conferences with Bradford J. Sandler regarding TSA issues.
07/27/2023	RJF	AD	0.80	\$1,695.00	\$1,356.00	Numerous emails Debtors' counsel regarding TSA issues.
07/27/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Review revised draft TSA and Asset Purchase Agreement amendment.
07/28/2023	BJS	AD	2.50	\$1,595.00	\$3,987.50	Attention to Review TSA/funding issues (.1), review and revise letter to Board (.54); various conferences with R. Feinstein regarding same (.5); various emails with Committee regarding same (.2); teleconference with Mariana Udem, D Asman, A Gonzeles regarding same (.9); and various emails with Debtors/Independent directors regarding same (.4).
07/28/2023	BJS	AD	0.30	\$1,595.00	\$478.50	Review revised TSA (.1); and teleconference with R. Feinstein regarding same (.2).

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
07/28/2023	MBL	AD	0.30	\$1,445.00	\$433.50	Emails with team (.1) and committee (.2) re sale issues.
07/28/2023	RJF	AD	0.20	\$1,695.00	\$339.00	Conference with B. B. Sandler regarding revised TSA.
07/30/2023	BJS	AD	1.00	\$1,595.00	\$1,595.00	Attention to Review TSA/closing revisions (.2) and various emails with R. Feinstein regarding response to Katten (.86); review response from Katten (.2).
07/30/2023	RJF	AD	0.40	\$1,695.00	\$678.00	Review Reisman letter (.1) and internal discussion regarding same (.3).
07/30/2023	RJF	AD	0.60	\$1,695.00	\$1,017.00	Draft response to Reisman letter (.4) and email to Committee regarding same (.2).
07/31/2023	BJS	AD	0.50	\$1,595.00	\$797.50	Review revised TSA (.3); various emails with R. Feinstein regarding same and D&O issues (.2).
07/31/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with Debtors regarding closing
07/31/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Review closing statement
07/31/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Review Amendment to Stalking Horse Agreement
07/31/2023	RJF	AD	0.30	\$1,695.00	\$508.50	Review amended Asset Purchase Agreement and TSA (.2), related emails (.1).
08/01/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Attention to Review amended APA closing issues
08/03/2023	BJS	AD	1.50	\$1,595.00	\$2,392.50	Various emails with A Gonzales regarding: JV (.3); review JV Agreement (.1); review lien memo regarding same (.4); review Asset Purchase Agreement (.4); various emails with I Roberts regarding closing binder (.2); and various emails with Maxim Litvak, Robert Feinstein regarding JV, prepetition liens, conversion, acquired assets (.1).
08/04/2023	RJF	AD	0.40	\$1,695.00	\$678.00	Emails with A&M regarding JV.
08/04/2023	RJF	AD	0.80	\$1,695.00	\$1,356.00	Call with Debtors' counsel regarding JV.
08/07/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Review objection regarding Datasite
08/07/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Review FOB objection
08/09/2023	BJS	AD	0.10	\$1,595.00	\$159.50	Various emails with I Roberts regarding closing binder
08/14/2023	BJS	AD	0.20	\$1,595.00	\$319.00	Various emails with Debtors and A&M regarding closing binder.
08/23/2023	RJF	AD	1.00	\$1,695.00	\$1,695.00	Emails regarding possible TSA extension (.4), new recovery analysis (.6).
		AD Total	111.50		\$168,447.50	

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/02/2023	BJS	BL	0.20	\$1,595.00	\$319.00	Various emails with Debtors' counsel regarding D&O
06/04/2023	RJF	BL	0.70	\$1,695.00	\$1,186.50	Background research on D&O claims (.4) review and comment on term sheet (.3).
06/15/2023	BJS	BL	0.30	\$1,595.00	\$478.50	Various emails with R. Feinstein regarding D&O claims
07/26/2023	RJF	BL	0.30	\$1,695.00	\$508.50	Emails regarding D&O policies.
07/27/2023	RJF	BL	0.20	\$1,695.00	\$339.00	Emails regarding D&O policy.
07/27/2023	RJF	BL	0.20	\$1,695.00	\$339.00	Attention to Review D&O policies.
07/28/2023	RJF	BL	0.50	\$1,695.00	\$847.50	Telephone conferences with <u>Bradford J.B.</u> Sandler regarding Board of Directors letter.
07/28/2023	RJF	BL	0.40	\$1,695.00	\$678.00	Telephone conference with R. Pachulski regarding letter to Board of Directors.
		BL Total	2.80		\$4,696.00	
05/25/2023	LSC	CA	5.00	\$545.00	\$2,725.00	Preparation of task list and revise same (1.9); review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and revisions to same (1.2); draft by-laws (.5); prepare contact list (1.1); draft notice of appearance (.3).
05/26/2023	BJS	CA	0.10	\$1,595.00	\$159.50	Review critical dates and discuss same with L. Canty
05/26/2023	LSC	CA	0.30	\$545.00	\$163.50	Coordinate creation of distribution lists.
05/26/2023	LSC	CA	0.90	\$545.00	\$490.50	Update contact list and task list.
05/26/2023	RJF	CA	1.20	\$1,695.00	\$2,034.00	Kickoff call with Debtors' counsel.
05/29/2023	CRR	CA	0.40	\$1,095.00	\$438.00	Review and respond re confidentiality provisions to Debtors.
05/29/2023	ECO	CA	0.20	\$725.00	\$145.00	E-mails with <u>Bradford B.</u> Sandler and <u>Colin C.</u> Robinson re tasks needed/parties in interest/retention application.
05/29/2023	MSP	CA	0.50	\$1,295.00	\$647.50	Attention to case administrative matters and email exchange with B. Sandler, et al. regarding same (.10).
05/30/2023	MSP	CA	0.90	\$1,295.00	\$1,165.50	Attention to Work-in-process, action items (.80); Email exchange with B. Sandler, C. Robinson, et al. regarding same (.10).
05/30/2023	RJF	CA	0.30	\$1,695.00	\$508.50	Telephone conference with <u>Bradford J.B.</u> Sandler regarding staffing of pending matters, upcoming hearings.
05/30/2023	RJF	CA	0.20	\$1,695.00	\$339.00	Emails regarding filing of add-on debtor.
05/31/2023	CRR	CA	0.30	\$1,095.00	\$328.50	Respond to Debtors' counsel (Togut) re confidentiality provision.

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/01/2023	BJS	CA	0.10	\$1,595.00	\$159.50	Various internal emails regarding critical dates
06/01/2023	CRR	CA	0.20	\$1,095.00	\$219.00	Review WIP updates.
06/01/2023	LSC	CA	0.50	\$545.00	\$272.50	Review docket and pleadings (.2) and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues (.3).
06/01/2023	MSP	CA	0.30	\$1,295.00	\$388.50	Review critical dates, open matters (.20); email exchange with L. Canty, M. Litvak, et al. regarding same (.10).
06/01/2023	RJF	CA	0.20	\$1,695.00	\$339.00	Attention to Review Notice of Appearance, pro hacs.
06/05/2023	CHM	CA	0.20	\$925.00	\$185.00	Review pro hac application.
06/05/2023	CRR	CA	0.70	\$1,095.00	\$766.50	Review docket re pending matters (.3), schedule (.1), adjournment and WIP (.3).
06/05/2023	LSC	CA	0.40	\$545.00	\$218.00	Revise, finalize, and coordinate filing of C. Mackle pro hac and notice of appearance (.3); transmit proposed order to chambers (.1).
06/06/2023	ECO	CA	0.40	\$725.00	\$290.00	Review correspondence and docket and prepare notes re upcoming dates/tasks needed.
06/07/2023	CRR	CA	0.70	\$1,095.00	\$766.50	Review (.3), update WIP (.4).
06/07/2023	ECO	CA	0.20	\$725.00	\$145.00	E-mails with <u>Bradford B. Sandler</u> and <u>Colin C. Robinson</u> and research case law re case issues and forward information.
06/07/2023	MSP	CA	0.10	\$1,295.00	\$129.50	Telephone call with R. Feinstein regarding work-in-process and case action items.
06/07/2023	MSP	CA	0.30	\$1,295.00	\$388.50	Email exchange with C. Robinson, B. Sandler, R. Feinstein, et al. regarding work-in-process, action items discussion.
06/07/2023	MSP	CA	0.60	\$1,295.00	\$777.00	Attention to Review work-in-process and open action items (.50); email exchange with B. Sandler, R. Feinstein, C. Robinson, M. Litvak et al. regarding same (.10).
06/07/2023	RJF	CA	0.10	\$1,695.00	\$169.50	Call with M. Pagay regarding WIP
06/08/2023	CRR	CA	0.50	\$1,095.00	\$547.50	Prepare for (.1) and Participate on WIP call w/ PSZJ team (.4).
06/08/2023	MBL	CA	0.40	\$1,445.00	\$578.00	WIP call with team re case status.
06/08/2023	MSP	CA	0.90	\$1,295.00	\$1,165.50	Internal meeting regarding work-in-process, action items, etc. (.40); email exchange with B. Sandler, C. Robinson, M. Litvak, et al. regarding same (.50).
06/08/2023	PJL	CA	0.40	\$1,295.00	\$518.00	Attend WIP call.
06/09/2023	BJS	CA	0.10	\$1,595.00	\$159.50	Review critical dates and discuss same with L. Canty

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/09/2023	LSC	CA	1.20	\$545.00	\$654.00	Review docket and pleadings (.4) and prepare correspondence to attorneys outlining upcoming dates, deadlines (.5), and issues (.3).
06/12/2023	ECO	CA	0.30	\$725.00	\$217.50	Review docket/calendar and correspondence (.1); prepare notes re pleadings filed/tasks needed going forward (.2).
06/19/2023	ECO	CA	0.30	\$725.00	\$217.50	Review docket/recent filings and correspondence (.1); prepare notes re status/tasks needed (.2).
06/20/2023	BJS	CA	0.20	\$1,595.00	\$319.00	Teleconference with P. Labov regarding open issues.
06/20/2023	PJL	CA	0.20	\$1,295.00	\$259.00	Conference with B. Sandler regarding open issues.
06/27/2023	LSC	CA	1.00	\$545.00	\$545.00	Review docket and pleadings (.4) and prepare correspondence to attorneys outlining upcoming dates, deadlines (.5), and issues (.3).
07/03/2023	BJS	CA	0.10	\$1,595.00	\$159.50	Review critical dates and discuss with L. Canty
07/03/2023	ECO	CA	0.20	\$725.00	\$145.00	Review docket entries, critical dates, and upcoming hearing information/deadlines.
07/05/2023	LSC	CA	0.70	\$545.00	\$381.50	Review docket and pleadings (.3) and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list (.4).
07/14/2023	LSC	CA	0.50	\$545.00	\$272.50	Review docket and pleadings (.1) and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list (.4).
07/17/2023	LSC	CA	0.90	\$545.00	\$490.50	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues (.6); update WIP list (.3).
07/18/2023	BJS	CA	0.10	\$1,595.00	\$159.50	Review critical dates and discuss with L. Canty.
07/18/2023	ECO	CA	0.10	\$725.00	\$72.50	Review docket/upcoming deadlines and critical dates.
07/21/2023	BJS	CA	0.40	\$1,595.00	\$638.00	Attention to conversion/closing issues
08/01/2023	BJS	CA	0.20	\$1,595.00	\$319.00	Various emails with A&M regarding motion to convert and various emails with PSZJ regarding same
08/01/2023	LFC	CA	1.30	\$1,450.00	\$1,885.00	Review correspondence (.3) and case pleadings (1.0) regarding background for conversion motion
08/01/2023	LFC	CA	1.40	\$1,450.00	\$2,030.00	Further review sale pleadings (.4) and documents for conversion motion background (1.0)

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
08/02/2023	BJS	CA	0.20	\$1,595.00	\$319.00	Various emails with PSZJ regarding conversion motion
08/02/2023	BJS	CA	0.80	\$1,595.00	\$1,276.00	Teleconference with R. Feinstein and L. Cantor regarding conversion motion
08/02/2023	BJS	CA	0.10	\$1,595.00	\$159.50	Review critical dates and discuss with L. Canty
08/02/2023	LFC	CA	0.80	\$1,450.00	\$1,160.00	Conference call with Brad B. Sandler and R. ob Feinstein re background for conversion motion
08/02/2023	LFC	CA	6.40	\$1,450.00	\$9,280.00	Review documents (6) and case pleadings (1.2) and prepare outline for conversion motion (4.6)
08/02/2023	LSC	CA	0.90	\$545.00	\$490.50	Review docket and pleadings (4) ; and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list (5) .
08/02/2023	RJF	CA	0.80	\$1,695.00	\$1,356.00	Call with Linda F. Cantor and Bradford J. Sandler regarding conversion motion.
08/02/2023	RJF	CA	0.80	\$1,695.00	\$1,356.00	Conference with B. Sandler and L. Cantor re conversion motion.
08/03/2023	LFC	CA	6.60	\$1,450.00	\$9,570.00	Review DIP (1.0) and sale pleadings (1.3) and work on draft motion to convert cases (4.3)
08/04/2023	BJS	CA	0.20	\$1,595.00	\$319.00	Various conferences with R. Feinstein regarding conversion
08/04/2023	LFC	CA	4.50	\$1,450.00	\$6,525.00	Review case pleadings (1.4) and documents (5) and continue drafting motion to convert cases (2.6) .
08/04/2023	RJF	CA	0.20	\$1,695.00	\$339.00	Conferences with B. B. Sandler re conversion.
08/05/2023	LFC	CA	5.00	\$1,450.00	\$7,250.00	Review (8) , research (7) and draft motion to dismiss cases (3.5) .
08/05/2023	LFC	CA	2.30	\$1,450.00	\$3,335.00	Review (8) and revise draft motion to dismiss cases (1.5) .
08/06/2023	LFC	CA	4.50	\$1,450.00	\$6,525.00	Research section 1112 case law (2.0) and revise draft motion to dismiss cases (2.5) .
08/07/2023	LFC	CA	5.50	\$1,450.00	\$7,975.00	Work on Continue drafting motion to convert cases to chapter 7.
08/08/2023	LFC	CA	3.00	\$1,450.00	\$4,350.00	Review case pleadings (8) ; and case law (6) ; and review (3) and revise motion to convert debtors' cases to chapter 7 (1.3) .
08/08/2023	LFC	CA	2.70	\$1,450.00	\$3,915.00	Further review (6) and revise motion to convert cases (2.1) .
08/08/2023	LFC	CA	0.40	\$1,450.00	\$580.00	Finalize draft and analysis of solvency discussion by A&M.
08/10/2023	LFC	CA	0.60	\$1,450.00	\$870.00	Review and consider financial projections and assumptions for case Wind Down costs and cash availability

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
08/10/2023	RJF	CA	0.40	\$1,695.00	\$678.00	Emails with Linda F. Cantor regarding conversion motion facts.
08/14/2023	BJS	CA	0.10	\$1,595.00	\$159.50	Review critical dates and discuss with L.Canty
08/14/2023	LSC	CA	0.80	\$545.00	\$436.00	Review docket and pleadings (.2) and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list (.6).
08/15/2023	BJS	CA	0.50	\$1,595.00	\$797.50	Teleconference with Debtors regarding conversion/Antenna
08/15/2023	ECO	CA	0.10	\$725.00	\$72.50	Review docket/upcoming critical dates and deadlines.
08/15/2023	LFC	CA	0.60	\$1,450.00	\$870.00	Conference call with Debtors' professionals regarding wind-down and insolvency analysis
08/15/2023	RJF	CA	0.70	\$1,695.00	\$1,186.50	Weekly update call with Debtors' counsel.
08/17/2023	BJS	CA	0.40	\$1,595.00	\$638.00	Review draft motion to convert
08/17/2023	LFC	CA	0.20	\$1,450.00	\$290.00	Further review Debtors' wind down analysis
08/17/2023	LFC	CA	0.20	\$1,450.00	\$290.00	Telephone call with Andrea Gonzalez of Alvarez & Marsal regarding Debtors' solvency analysis
08/17/2023	LFC	CA	0.10	\$1,450.00	\$145.00	Follow-up call with Gillian N. Brown regarding motion to convert and solvency analysis
08/17/2023	LFC	CA	0.40	\$1,450.00	\$580.00	Review and revise motion to convert case to Chapter 7
08/17/2023	LFC	CA	0.30	\$1,450.00	\$435.00	Review and revise declaration in support of motion to convert case to Chapter 7
08/21/2023	BJS	CA	0.10	\$1,595.00	\$159.50	Various emails with C Ganz regarding conversion
08/22/2023	BJS	CA	0.50	\$1,595.00	\$797.50	Participate on Committee Committee/Debtor professionals' call
08/22/2023	RJF	CA	0.50	\$1,695.00	\$847.50	Weekly update call with Debtors' professionals.
08/28/2023	BJS	CA	0.10	\$1,595.00	\$159.50	Review critical dates and discuss with La Asia S. Canty
08/28/2023	LSC	CA	0.80	\$545.00	\$436.00	Review docket and pleadings (.3) and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list (.5).
08/29/2023	BJS	CA	0.60	\$1,595.00	\$957.00	Participate on Debtors/Committee Professionals call.
08/29/2023	RJF	CA	0.60	\$1,695.00	\$1,017.00	Weekly update call with Debtors' professionals.
09/04/2023	LSC	CA	0.30	\$545.00	\$163.50	Review docket and pleadings (.1) and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues); update WIP list (.2).

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
09/05/2023	BJS	CA	0.10	\$1,595.00	\$159.50	Review critical dates and discuss with L. Canty
09/05/2023	CHM	CA	0.40	\$925.00	\$370.00	Email accounting department, analyze fees incurred and email R. Feinstein re same.
09/05/2023	CHM	CA	0.20	\$925.00	\$185.00	Review critical dates memos.
09/07/2023	CHM	CA	0.10	\$925.00	\$92.50	Email A. Ralph re PSZJ fees incurred.
09/14/2023	BJS	CA	0.50	\$1,595.00	\$797.50	Attention to conversion issues
09/14/2023	CHM	CA	0.20	\$925.00	\$185.00	Emails with PSZJ team re motion to convert.
09/14/2023	CHM	CA	0.20	\$925.00	\$185.00	Internal emails with PSZJ team re motion to convert.
09/15/2023	BJS	CA	0.10	\$1,595.00	\$159.50	Review critical dates and discuss with L. Canty
09/15/2023	LFC	CA	0.70	\$1,450.00	\$1,015.00	Conference call with counsel for Debtors and Committee team re case status
09/15/2023	LSC	CA	0.80	\$545.00	\$436.00	Review docket and pleadings (.3) and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list (.5).
09/15/2023	RJF	CA	0.70	\$1,695.00	\$1,186.50	Update call with Debtors' professionals.
09/18/2023	BJS	CA	0.40	\$1,595.00	\$638.00	Review draft motion to convert
09/19/2023	BJS	CA	0.30	\$1,595.00	\$478.50	Attention to conversion
09/19/2023	BJS	CA	0.10	\$1,595.00	\$159.50	Review critical dates and discuss with L. Canty
09/19/2023	LSC	CA	1.10	\$545.00	\$599.50	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list (.8); follow up on open tasks (.3).
09/19/2023	RJF	CA	0.10	\$1,695.00	\$169.50	Emails Debtors' counsel regarding conversion motion.
09/26/2023	RJF	CA	0.50	\$1,695.00	\$847.50	Review and comment on conversion and procedures motion.
09/28/2023	RJF	CA	0.70	\$1,695.00	\$1,186.50	Participate on all hands call regarding plan, conversion.
09/29/2023	CHM	CA	0.50	\$925.00	\$462.50	Review docketed entry issue and coordinate with PSZJ team re same.
09/29/2023	RJF	CA	0.20	\$1,695.00	\$339.00	Attention to Notice of Motion and form of order regarding Houlihan.
		CA Total	89.20		\$113,809.50	
06/02/2023	BJS	CO	0.20	\$1,595.00	\$319.00	Various emails with J Klotz regarding claims
06/05/2023	CRR	CO	0.20	\$1,095.00	\$219.00	Respond to claimant request re claim filing, form of claim.
06/06/2023	BJS	CO	0.10	\$1,595.00	\$159.50	Various emails with T Cobb regarding CNN

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/08/2023	PJL	CO	0.50	\$1,295.00	\$647.50	Review administrative claim/sale case law.
06/13/2023	BJS	CO	0.30	\$1,595.00	\$478.50	Various emails with T Cobb regarding claims
06/19/2023	BJS	CO	0.40	\$1,595.00	\$638.00	Teleconference with James Bailey re claims, case status, sale process
06/23/2023	BJS	CO	0.10	\$1,595.00	\$159.50	Various emails with J McGregor regarding Arow International's claim
06/27/2023	BJS	CO	0.30	\$1,595.00	\$478.50	Attention to CNN claim issues.
06/30/2023	BJS	CO	0.20	\$1,595.00	\$319.00	Review substantial shareholder declarations
07/05/2023	CRR	CO	0.40	\$1,095.00	\$438.00	Review critical vendor matrix update from Debtor and send to A&M team.
07/14/2023	BJS	CO	0.30	\$1,595.00	\$478.50	Review bar date motion and various emails with C. Robinson/E. Corma regarding same
07/14/2023	BJS	CO	0.20	\$1,595.00	\$319.00	Various emails with M Learmonth regarding severance
07/16/2023	BJS	CO	0.10	\$1,595.00	\$159.50	Various emails with M Learmonth regarding employee claims
07/17/2023	BJS	CO	0.30	\$1,595.00	\$478.50	Review draft bar date motion and various emails with C. Robinson/E. Corma and Debtors regarding same.
07/17/2023	CRR	CO	1.70	\$1,095.00	\$1,861.50	Review bar date motion (.3) , order (.3) and provide comments to Debtors (1.1) .
07/18/2023	BJS	CO	0.30	\$1,595.00	\$478.50	Teleconference with M Learmonth regarding claims, status
07/18/2023	BJS	CO	0.30	\$1,595.00	\$478.50	Various emails with C Shipman regarding claims
07/19/2023	BJS	CO	0.10	\$1,595.00	\$159.50	Attention to bar date motion
07/19/2023	RJF	CO	0.10	\$1,695.00	\$169.50	Emails regarding bar date, publication.
08/03/2023	BJS	CO	0.30	\$1,595.00	\$478.50	Telephone conference with C Shipman regarding LGA Management/Vice and various emails with C. Robinson regarding same
08/03/2023	RJF	CO	0.30	\$1,695.00	\$508.50	Emails regarding form of bar order.
08/04/2023	RJF	CO	0.10	\$1,695.00	\$169.50	Emails Moore regarding bar order.
08/14/2023	RJF	CO	0.10	\$1,695.00	\$169.50	Emails regarding severance claims.
08/15/2023	BJS	CO	0.30	\$1,595.00	\$478.50	Various emails with Debtors regarding severance claims
08/15/2023	BJS	CO	0.10	\$1,595.00	\$159.50	Various emails with R Faucher regarding bar date
08/15/2023	ECO	CO	0.20	\$725.00	\$145.00	Review e-mail from Bradford Sandler re bar date; review docket/notice of presentment and prepare reply.
08/16/2023	BJS	CO	0.10	\$1,595.00	\$159.50	Various emails with R Faucher regarding claims

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
08/17/2023	BJS	CO	0.20	\$1,595.00	\$319.00	Various emails with debtors regarding severance claims
08/21/2023	RJF	CO	0.80	\$1,695.00	\$1,356.00	Analyze severance claims proposal (.4) and draft emails to Committee regarding same (.4).
09/06/2023	RJF	CO	0.30	\$1,695.00	\$508.50	Emails with Moore regarding administrative expenses, lease extension motion.
		CO Total	8.90		\$12,891.50	
06/23/2023	BJS	CPO	0.10	\$1,595.00	\$159.50	Review GDC fee statement and various emails with R. Feinstein regarding same
08/11/2023	BJS	CPO	0.10	\$1,595.00	\$159.50	Various emails with R. Feinstein regarding fees
08/28/2023	BJS	CPO	0.30	\$1,595.00	\$478.50	Review and revise Letter to Lenders and various emails with Robert J. Feinstein regarding same
09/17/2023	BJS	CPO	0.40	\$1,595.00	\$638.00	Review and revise letter to Feldman (.2) and various emails with R. Feinstein regarding same (.2).
09/18/2023	CRR	CPO	0.70	\$1,095.00	\$766.50	Review R. Feinstein letters (.4) and response re Houlihan fees re draft objection (.3).
09/21/2023	BJS	CPO	0.10	\$1,595.00	\$159.50	Review AP fee statement
09/26/2023	CRR	CPO	3.30	\$1,095.00	\$3,613.50	Correspond with PSZJ team re: comments to motion (1.1); R revise motion re Houlihan fees.
09/27/2023	CRR	CPO	2.00	\$1,095.00	\$2,190.00	Revise Further revise motion re Houlihan fees.
09/27/2023	CRR	CPO	2.10	\$1,095.00	\$2,299.50	Correspond with team re: comments and revisions to motion (0.8); R review and revise motion re Houlihan fees in incorporating comments (1.3).
09/28/2023	CRR	CPO	1.70	\$1,095.00	\$1,861.50	Review (.3), finalize notice (.5) and motion (.9) re Houlihan fees.
09/28/2023	PJJ	CPO	0.40	\$545.00	\$218.00	Prepare for (.1) and file (.3) motion to deny fees.
09/29/2023	KLL	CPO	0.70	\$545.00	\$381.50	Organize Mrozek (.4) and Farquhar (.3) documents for further review.
		CPO Total	11.90		\$12,925.50	
05/26/2023	BJS	EB	0.10	\$1,595.00	\$159.50	Various emails with R Newman regarding KERP/KEIPs
05/31/2023	BJS	EB	0.30	\$1,595.00	\$478.50	Various emails with Debtors' counsel regarding severance
06/05/2023	CRR	EB	0.20	\$1,095.00	\$219.00	Confer w/ Debtors' counsel re employee RIF payment.
06/05/2023	CRR	EB	0.40	\$1,095.00	\$438.00	Analysis re severance payment issues and email to R Feinstein, B Sandler, C Mackle.
06/05/2023	CRR	EB	0.20	\$1,095.00	\$219.00	Emails with A&M re severance issues.

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Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/05/2023	RJF	EB	0.40	\$1,695.00	\$678.00	Numerous emails with Debtors' counsel regarding severance payments.
06/06/2023	CRR	EB	1.30	\$1,095.00	\$1,423.50	Review (.3) , respond (.4) and resolve issues re payments to certain employees (.4) ; and confer w/ Debtors counsel (.2) .
06/16/2023	RJF	EB	0.20	\$1,695.00	\$339.00	Telephone conference with Moore regarding severance.
06/19/2023	BJS	EB	0.30	\$1,595.00	\$478.50	Various emails with B Moore regarding severance
06/21/2023	BJS	EB	0.30	\$1,595.00	\$478.50	Attention to Analyze severance issues
07/12/2023	BJS	EB	0.20	\$1,595.00	\$319.00	Various emails with R Seltzer regarding employees
07/16/2023	BJS	EB	0.30	\$1,595.00	\$478.50	Attention to Analyze employee issues
07/26/2023	BJS	EB	0.10	\$1,595.00	\$159.50	Various emails with M Learmonth regarding executive bonuses
08/17/2023	RJF	EB	0.30	\$1,695.00	\$508.50	Emails regarding severance issues.
08/21/2023	BJS	EB	0.10	\$1,595.00	\$159.50	Attention to severance issues.
08/23/2023	RJF	EB	0.30	\$1,695.00	\$508.50	Review email and attachment regarding non-Union severance, related emails.
		EB Total	5.00		\$7,045.00	
06/07/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Review Supplemental notice of assumption/assignment
06/13/2023	BJS	EC	0.20	\$1,595.00	\$319.00	Attention to Salesforce issues
06/14/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Review Cigna objection to proposed assumption
06/14/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Review Entertainment Industry Employers objection to proposed assumption.
06/15/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Review ABC objection to proposed assumption
06/16/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Review Oracle's objection to proposed assumption
06/16/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Review Fastly objection to proposed assumption
06/16/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Review Conopco objection to proposed assumption
06/16/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Review Coachhub objection to proposed assumption
06/17/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Review 2nd assumption notice
06/22/2023	BJS	EC	0.30	\$1,595.00	\$478.50	Review rejection procedures motion
06/30/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Review 3rd Notice regarding assumption/assignment of contracts regarding impact on claim pool
06/30/2023	BJS	EC	0.30	\$1,595.00	\$478.50	Review omnibus motion to reject
07/01/2023	MSP	EC	0.40	\$1,295.00	\$518.00	Review motion to approve rejection procedures; email exchange with R.

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
						Feinstein, B. Sandler regarding same (.10).
08/23/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Various emails with K Ortiz regarding 365(d)(4) extension
09/05/2023	RJF	EC	0.40	\$1,695.00	\$678.00	Review draft motion regarding leases and exclusivity and related emails.
09/06/2023	CHM	EC	0.20	\$925.00	\$185.00	Review of rejection notice.
09/07/2023	CHM	EC	0.30	\$925.00	\$277.50	Review 365(d)(4) motion.
09/18/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Review rejection notice
09/29/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Attention to Contract rejections
09/30/2023	BJS	EC	0.10	\$1,595.00	\$159.50	Review Entertainment Industry Employers objection to proposed assumption.
		EC Total	3.50		\$5,167.50	
05/26/2023	CHM	FD	3.40	\$925.00	\$3,145.00	Begin review of certain operational first day motions (1.4) and begin order markups (2.0) .
05/26/2023	CRR	FD	1.90	\$1,095.00	\$2,080.50	Initial review of first day motions.
05/26/2023	LSC	FD	0.90	\$545.00	\$490.50	Retrieve (.3) , review (.3) , and circulate first day pleadings (.3) .
05/26/2023	PJL	FD	0.80	\$1,295.00	\$1,036.00	Review first day pleadings.
05/27/2023	BJS	FD	1.50	\$1,595.00	\$2,392.50	Review first day transcript (.6) and certain first day orders (.9) .
05/27/2023	CHM	FD	0.10	\$925.00	\$92.50	Review email from C. Robinson re first day motions and reply.
05/27/2023	LFC	FD	3.50	\$1,450.00	\$5,075.00	Review case pleadings (1.1) and cash management motion in context of case proceedings (2.4) .
05/28/2023	CHM	FD	3.80	\$925.00	\$3,515.00	Finalize review of NOL (.8) , Taxes (.6) , and Interim Comp motions (.3) and orders (.4) ; and email comments to C. Robinson and B. Sandler (1.7) .
05/28/2023	CRR	FD	0.70	\$1,095.00	\$766.50	Review draft motions (.1) and confer w/ C. Mackle re review (.2) , comments to orders (.4) .
05/28/2023	LFC	FD	4.70	\$1,450.00	\$6,815.00	Review first day motions (2.6) , financing documents (1.3) and other case pleadings (.8) in connection with cash management review of issues.
05/29/2023	CHM	FD	2.60	\$925.00	\$2,405.00	Finalize review of cash management motion (1.1) and order (.6) and draft comments for C. Robinson and B. Sandler (.9) .
05/29/2023	LFC	FD	2.70	\$1,450.00	\$3,915.00	Review (.8) and provide comments to final cash management order (1.9) .
05/29/2023	LFC	FD	0.40	\$1,450.00	\$580.00	Further review (.1) and revise cash management order (.3) .

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
05/29/2023	PJL	FD	1.60	\$1,295.00	\$2,072.00	Review of various first days (.4), including cash management (.5), DIP (.4) and sale orders (.3).
05/30/2023	CHM	FD	0.20	\$925.00	\$185.00	Review email from B. Sandler re motion review and reply to Debtors' counsel.
05/30/2023	CHM	FD	0.20	\$925.00	\$185.00	Confer with Debtors' counsel re order revisions.
05/30/2023	CHM	FD	0.10	\$925.00	\$92.50	Email A. Gonzales re reporting from Debtors' FA.
05/30/2023	CHM	FD	0.20	\$925.00	\$185.00	Review email from A. Oden re diligence items and forward to A. Gonzalez.
05/30/2023	CHM	FD	0.10	\$925.00	\$92.50	Email A. Oden re diligence items.
05/30/2023	LFC	FD	2.20	\$1,450.00	\$3,190.00	Review pleadings (.7) and draft opposition to motion for final order approving cash management motion (1.5).
05/30/2023	PJL	FD	1.40	\$1,295.00	\$1,813.00	Attend to correspondence regarding first day pleadings (.4), including DIP (.7) and other open issues (.3).
06/01/2023	CHM	FD	0.70	\$925.00	\$647.50	Confer with A. Gonzalez re comments to first day motions (.1) and review (.3) and update WIP list (.3).
06/02/2023	CHM	FD	0.90	\$925.00	\$832.50	Confer with A&M (.4) and review open issues on first day motions (.5).
06/02/2023	RJF	FD	0.80	\$1,695.00	\$1,356.00	Review First Day transcript re: first day orders.
06/05/2023	CHM	FD	1.30	\$925.00	\$1,202.50	Review of first day transcript in response to creditor inquiry (.8); review docket for entered order and confer with Debtors' counsel and creditor re same (.5).
06/05/2023	CHM	FD	1.60	\$925.00	\$1,480.00	Confer with A&M re comments to orders and review of same (.8); edit word versions of orders accordingly (.8).
06/05/2023	CHM	FD	2.00	\$925.00	\$1,850.00	Finalize motion comments (1.6) and email to Debtors' counsel (.4).
06/06/2023	CHM	FD	0.40	\$925.00	\$370.00	Review Togut comments re motion comments (.2) and confer with A&M re same (.2).
06/12/2023	CRR	FD	1.20	\$1,095.00	\$1,314.00	Review status of remaining final orders (.7) and email to R Feinstein, B Sandler re: same (.5).
06/12/2023	CRR	FD	1.30	\$1,095.00	\$1,423.50	Review (.8), respond to Debtors' counsel re various redlined orders and timing of filing (.5).
		FD Total	43.20		\$50,599.50	
07/10/2023	BJS	FF	0.50	\$1,595.00	\$797.50	Review schedules (.2) and statements (.3)
07/22/2023	ECO	FF	2.30	\$725.00	\$1,667.50	Review dockets/Schedules of Assets and Liabilities

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
						(1.1)/Statements of Financial Affairs filed for all Debtors (1.2).
07/23/2023	ECO	FF	1.10	\$725.00	\$797.50	Review (1.5) and analysis of Debtors' Statements of Financial Affairs (1.6).
07/24/2023	ECO	FF	1.40	\$725.00	\$1,015.00	Continue to review Debtors' SOFAs (1.0) and prepare notes re relevant information disclosed (1.4).
07/26/2023	ECO	FF	0.80	\$725.00	\$580.00	Review information in Debtors' Statements of Financial Affairs (1.4) and preparation of schedules/SOFAs memo (1.4).
07/27/2023	ECO	FF	0.90	\$725.00	\$652.50	Preparation of memorandum summarizing schedules/SOFAs memo.
07/30/2023	ECO	FF	1.10	\$725.00	\$797.50	Continue to review Debtors' SOFAs (1.5) and prepare notes re relevant information and summary memo (1.6).
		FF Total	8.10		\$6,307.50	
05/26/2023	BJS	FN	0.40	\$1,595.00	\$638.00	Review DIP issues and various emails with M. Litvak regarding same
05/26/2023	MBL	FN	2.50	\$1,445.00	\$3,612.50	Review DIP filings (1.5) and background pleadings (1.0).
05/26/2023	MBL	FN	0.80	\$1,445.00	\$1,156.00	Review first day transcript re DIP issues and background.
05/26/2023	MBL	FN	1.30	\$1,445.00	\$1,878.50	Review interim DIP order (1.4); Draft DIP issues list (1.9).
05/26/2023	MBL	FN	0.20	\$1,445.00	\$289.00	Emails with team re DIP issues.
05/26/2023	RJF	FN	0.70	\$1,695.00	\$1,186.50	Review interim DIP order.
05/27/2023	BJS	FN	1.50	\$1,595.00	\$2,392.50	Review DIP motion/documents
05/27/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Various emails with A&M regarding DIP
05/27/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Various emails with L Cantor regarding cash management
05/27/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Various emails with A&M regarding cash management
05/27/2023	MBL	FN	0.40	\$1,445.00	\$578.00	Review APA disclosure schedules (1.2) and emails with team re same (1.2).
05/27/2023	MBL	FN	0.90	\$1,445.00	\$1,300.50	Start drafting DIP objection.
05/28/2023	BJS	FN	0.40	\$1,595.00	\$638.00	Attention to Review cash management interim order (1.1); draft list of cash management issues re: final order (1.3).
05/28/2023	MBL	FN	2.80	\$1,445.00	\$4,046.00	Continue drafting objection to final DIP order. objection.
05/28/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Emails with Maxim B.M. Litvak regarding cap structure.
05/29/2023	BJS	FN	0.20	\$1,595.00	\$319.00	Various emails with Shearman regarding loan docs, confidentiality

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
05/29/2023	BJS	FN	0.50	\$1,595.00	\$797.50	Review draft DIP objection (.2) and various emails with M. Litvak regarding same (.3) .
05/29/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Various emails with A&M regarding DIP
05/29/2023	BJS	FN	0.60	\$1,595.00	\$957.00	Teleconference with A&M regarding DIP, budget
05/29/2023	BJS	FN	0.30	\$1,595.00	\$478.50	Various emails with PSZJ team regarding DIP objection .
05/29/2023	CRR	FN	0.20	\$1,095.00	\$219.00	Review draft DIP Objection.
05/29/2023	MBL	FN	1.50	\$1,445.00	\$2,167.50	Continue revisions to DIP objection.
05/29/2023	MBL	FN	0.20	\$1,445.00	\$289.00	Emails with lender counsel, A&M, and team re lien review and loan documents.
05/29/2023	RJF	FN	0.70	\$1,695.00	\$1,186.50	Call with A&M regarding DIP, other matters.
05/30/2023	BJS	FN	1.00	\$1,595.00	\$1,595.00	Attention to Review -DIP objection (.4) ; and analysis of same (.6) .
05/30/2023	MBL	FN	0.70	\$1,445.00	\$1,011.50	Draft lien summary for team.
05/30/2023	MBL	FN	0.30	\$1,445.00	\$433.50	Emails with A&M and lender counsel re term loan issues.
05/30/2023	MBL	FN	2.70	\$1,445.00	\$3,901.50	Review loan documents (1.1) and conduct lien review (1.6) .
05/30/2023	MBL	FN	0.30	\$1,445.00	\$433.50	Review DIP market info from A&M and emails with A&M re same.
05/30/2023	PJL	FN	0.60	\$1,295.00	\$777.00	Conference with B. Sandler regarding make-whole and DIP issues/settlement.
05/31/2023	BJS	FN	0.60	\$1,595.00	\$957.00	Teleconference with P. Labov re DIP issues, make-whole, and settlement.
05/31/2023	BJS	FN	0.20	\$1,595.00	\$319.00	Review revised cash management motion
05/31/2023	BJS	FN	0.30	\$1,595.00	\$478.50	Various emails with M Litvak regarding lien analysis, unencumbered assets
05/31/2023	MBL	FN	0.90	\$1,445.00	\$1,300.50	Continue review of loan documents (.3) and lien summary for team (.6) .
05/31/2023	MBL	FN	0.40	\$1,445.00	\$578.00	Emails with A&M and team re DIP and prepetition lien issues.
05/31/2023	PJL	FN	0.90	\$1,295.00	\$1,165.50	Review correspondence relating to unencumbered assets (.7) and internal discussion regarding same (.2) .
06/01/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Various emails with F Sosnick regarding DIP
06/01/2023	BJS	FN	0.20	\$1,595.00	\$319.00	Various emails with A&M/PSZJ regarding DIP
06/02/2023	BJS	FN	0.50	\$1,595.00	\$797.50	Draft settlement term sheet;
06/02/2023	BJS	FN	0.20	\$1,595.00	\$319.00	Various emails with PSZJ regarding DIP
06/02/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Teleconference with F Sosnick regarding settlement

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/02/2023	BJS	FN	0.50	\$1,595.00	\$797.50	Teleconference with Debtors' counsel regarding DIP
06/02/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Various emails with R. Feinstein regarding settlement
06/02/2023	BJS	FN	0.30	\$1,595.00	\$478.50	Teleconference with R. Feinstein regarding settlement
06/02/2023	LSC	FN	1.40	\$545.00	\$763.00	Retrieve discovery documents with respect to DIP (.8) ; and prepare for attorney review (.6) .
06/02/2023	MBL	FN	0.20	\$1,445.00	\$289.00	Call with C. Robinson re DIP objection deadline; emails with team re same.
06/02/2023	RJF	FN	0.10	\$1,695.00	\$169.50	Review draft settlement outline.
06/02/2023	RJF	FN	0.20	\$1,695.00	\$339.00	Telephone conference with Bradford J. Sandler regarding draft settlement outline.
06/02/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Review draft DIP issues list.
06/02/2023	RJF	FN	0.50	\$1,695.00	\$847.50	Call with Debtors' counsel regarding DIP.
06/03/2023	BJS	FN	0.70	\$1,595.00	\$1,116.50	Teleconference with A&M, R. Feinstein regarding DIP
06/03/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Various emails with F Sosnick regarding DIP
06/03/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Follow emails regarding diligence items.
06/03/2023	RJF	FN	0.70	\$1,695.00	\$1,186.50	Call with A&M and B. Sandler regarding unencumbered assets, DIP issues.
06/04/2023	BJS	FN	0.30	\$1,595.00	\$478.50	Teleconference with F Sosnick, R. Feinstein regarding DIP
06/04/2023	BJS	FN	0.40	\$1,595.00	\$638.00	Review and revise DIP term sheet and various emails with R. Feinstein A&M regarding same
06/04/2023	BJS	FN	0.30	\$1,595.00	\$478.50	Various emails with Committee regarding settlement
06/04/2023	BJS	FN	0.20	\$1,595.00	\$319.00	Teleconference with F. Sosnick and B. Sandler.
06/04/2023	RJF	FN	0.20	\$1,695.00	\$339.00	Call with Sosnick, Bradford J. Sandler regarding DIP.
06/04/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Review and comment on term sheet.
06/05/2023	BJS	FN	0.20	\$1,595.00	\$319.00	Attention to DIP settlement/objection
06/05/2023	BJS	FN	0.20	\$1,595.00	\$319.00	Various conferences with A Gonzales regarding sale process, settlement
06/05/2023	MBL	FN	0.20	\$1,445.00	\$289.00	Emails with team and A&M re DIP objection status.
06/05/2023	RJF	FN	0.80	\$1,695.00	\$1,356.00	Emails with Debtors and lenders regarding DIP status (.5) , discuss possible settlement (.3) .
06/06/2023	BJS	FN	0.20	\$1,595.00	\$319.00	Various emails with Lenders regarding settlement/DIP
06/06/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Various emails with Debtors regarding DIP

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/06/2023	BJS	FN	0.40	\$1,595.00	\$638.00	Teleconference with Gibson regarding DIP
06/06/2023	BJS	FN	0.20	\$1,595.00	\$319.00	Various emails with M. Litvak regarding DIP objection and various emails with Debtors regarding same
06/06/2023	MBL	FN	0.10	\$1,445.00	\$144.50	Emails with team re DIP objection status.
06/06/2023	RJF	FN	0.40	\$1,695.00	\$678.00	Call with Lenders' counsel regarding DIP.
06/07/2023	BJS	FN	0.30	\$1,595.00	\$478.50	Various emails with Committee regarding DIP
06/07/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Teleconference with R. Feinstein regarding DIP
06/07/2023	BJS	FN	0.30	\$1,595.00	\$478.50	Various emails with PSZJ regarding DIP objection
06/07/2023	BJS	FN	0.30	\$1,595.00	\$478.50	Various emails with A&M regarding DIP
06/07/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Various emails with F Sosnick regarding DIP
06/07/2023	BJS	FN	0.50	\$1,595.00	\$797.50	Teleconference with Gibson regarding DIP
06/07/2023	BJS	FN	0.30	\$1,595.00	\$478.50	Various emails with A Gonzalez regarding revisions to DIP objection
06/07/2023	CRR	FN	0.40	\$1,095.00	\$438.00	Review current draft DIP objection.
06/07/2023	MBL	FN	0.10	\$1,445.00	\$144.50	Emails with team re DIP objection status.
06/07/2023	RJF	FN	0.50	\$1,695.00	\$847.50	Call with Gibson regarding DIP.
06/07/2023	RJF	FN	0.10	\$1,695.00	\$169.50	Call with B. Sandler regarding DIP.
06/08/2023	BJS	FN	1.50	\$1,595.00	\$2,392.50	Attention to Review DIP objection/settlement (.5); provide comments to same (1.0).
06/08/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Teleconference with Gibson regarding DIP settlement
06/08/2023	BJS	FN	0.40	\$1,595.00	\$638.00	Teleconference with Debtors regarding DIP discovery
06/08/2023	BJS	FN	0.30	\$1,595.00	\$478.50	Second call with Gibson regarding settlement
06/08/2023	BJS	FN	1.30	\$1,595.00	\$2,073.50	Various emails with Committee regarding DIP/settlement.
06/08/2023	CRR	FN	0.70	\$1,095.00	\$766.50	Review update re DIP settlement (.3) and Committee responses (.4) .
06/08/2023	CRR	FN	0.40	\$1,095.00	\$438.00	Review Budget variance report and related update from A&M.
06/08/2023	MBL	FN	2.00	\$1,445.00	\$2,890.00	Revise DIP objection with R. Feinstein and A&M comments (1.0) and other updates from team (1.0) .
06/08/2023	MBL	FN	0.40	\$1,445.00	\$578.00	Emails with team and A&M re DIP objection issues.
06/08/2023	MSP	FN	0.60	\$1,295.00	\$777.00	Email exchange with R. Feinstein, M. Litvak, B. Sandler, A. Gonzalez, et al. regarding DIP Financing objection, revisions to draft, etc.

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/08/2023	PJL	FN	0.10	\$1,295.00	\$129.50	Review correspondence on DIP budget.
06/08/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Review lenders counterproposal and related emails.
06/08/2023	RJF	FN	1.30	\$1,695.00	\$2,203.50	Review (4) and revise DIP objection (6) .
06/08/2023	RJF	FN	0.40	\$1,695.00	\$678.00	Emails regarding DIP discovery.
06/08/2023	RJF	FN	0.40	\$1,695.00	\$678.00	Call with Shearman regarding DIP discovery.
06/08/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Call with Lenders' counsel regarding settlement.
06/09/2023	BJS	FN	0.50	\$1,595.00	\$797.50	Teleconference with R. Feinstein regarding settlement.
06/09/2023	BJS	FN	0.50	\$1,595.00	\$797.50	Various emails with Committee regarding settlement
06/09/2023	BJS	FN	2.00	\$1,595.00	\$3,190.00	Attention to Review DIP objection/settlement (1.0) ; provide comments to same (1.0) .
06/09/2023	MBL	FN	0.10	\$1,445.00	\$144.50	Emails with team re status of DIP objection.
06/09/2023	MSP	FN	0.20	\$1,295.00	\$259.00	Email exchange with M. Litvak, R. Feinstein, B. Sandler, et al. regarding objection to DIP financing.
06/09/2023	PJL	FN	0.30	\$1,295.00	\$388.50	Review correspondence regarding DIP objection and discuss same with M. Litvak.
06/09/2023	RJF	FN	0.50	\$1,695.00	\$847.50	Telephone conferences with Bradford J.B. Sandler regarding settlement.
06/09/2023	RJF	FN	0.40	\$1,695.00	\$678.00	Emails regarding discovery.
06/09/2023	RJF	FN	0.40	\$1,695.00	\$678.00	Emails regarding DIP settlement.
06/10/2023	BJS	FN	0.40	\$1,595.00	\$638.00	Attention to DIP settlement lien memo and various emails with PSZJ regarding same
06/10/2023	MBL	FN	0.20	\$1,445.00	\$289.00	Emails with team re settlement terms; review same.
06/11/2023	BJS	FN	1.50	\$1,595.00	\$2,392.50	Review (3) and R revise draft final DIP Order (1.0) ; Various emails with PSZJ team regarding same (2) .
06/11/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Various emails with M Neumeister regarding DIP
06/11/2023	MBL	FN	1.00	\$1,445.00	\$1,445.00	Review and comment on revised final DIP order from lenders (0.7); emails with team re same (0.3).
06/12/2023	BJS	FN	2.50	\$1,595.00	\$3,987.50	Attention to Review (6) and revise Final DIP Order (1.9) .
06/12/2023	BJS	FN	0.30	\$1,595.00	\$478.50	Teleconference with Debtors and R. Feinstein regarding DIP
06/12/2023	MBL	FN	0.50	\$1,445.00	\$722.50	Call with Debtors' counsel and team re final DIP order (0.2); review debtors' revisions to same (0.3).

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/12/2023	MBL	FN	0.50	\$1,445.00	\$722.50	Review and comment on revised final DIP order and incorporate comments from team (0.4); emails with lender and debtor counsel re same (0.1).
06/12/2023	MBL	FN	0.30	\$1,445.00	\$433.50	Review further revised final DIP order from lender counsel; emails with team re same.
06/12/2023	RJF	FN	1.90	\$1,695.00	\$3,220.50	Review (1.5) and comment on revised final DIP order reflecting settlement and comments thereto (1.4).
06/12/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Call with Sosnick, Bradford J. Sandler regarding DIP order.
06/20/2023	RJF	FN	0.50	\$1,695.00	\$847.50	Call with Debtors' professionals regarding DIP, etc.
06/22/2023	MBL	FN	0.20	\$1,445.00	\$289.00	Review final DIP order re challenge/lien issues.
07/20/2023	MBL	FN	2.30	\$1,445.00	\$3,323.50	Review lien analysis and bankruptcy schedules; draft lien perfection memo.
07/28/2023	MBL	FN	0.50	\$1,445.00	\$722.50	Review and revise lien perfection memo; review applicable loan documents.
07/30/2023	RJF	FN	0.10	\$1,695.00	\$169.50	Emails United States Trustee regarding lender fee payments.
07/31/2023	RJF	FN	1.00	\$1,695.00	\$1,695.00	Review prior lenders professional fee invoices (1.8), related emails (1.2).
07/31/2023	RJF	FN	0.10	\$1,695.00	\$169.50	Review DIP order regarding fee payments.
08/01/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Teleconference with R. Feinstein regarding Fortress fees.
08/01/2023	RJF	FN	0.10	\$1,695.00	\$169.50	Emails Debtors' counsel regarding Fortress fees.
08/01/2023	RJF	FN	0.10	\$1,695.00	\$169.50	Telephone conference with Bradford J. Sandler regarding Fortress fees.
08/01/2023	RJF	FN	0.20	\$1,695.00	\$339.00	Further emails regarding Fortress fees.
08/01/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Review flow of funds and related emails.
08/02/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Call with A&M regarding winddown.
08/03/2023	MBL	FN	0.70	\$1,445.00	\$1,011.50	Emails with team re JV liens (1.2); review applicable loan and background documents (1.5).
08/03/2023	RJF	FN	2.00	\$1,695.00	\$3,390.00	Review analysis of administrative insolvency, JV issue (1.5) and related emails with A&M, Bradford J. Sandler and Debtors' counsel (1.5).
08/15/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Various emails with Debtors regarding Houlihan Lokey fees.
08/15/2023	RJF	FN	0.40	\$1,695.00	\$678.00	Research and draft email to Lender's counsel regarding Houlihan fees.
08/16/2023	RJF	FN	0.40	\$1,695.00	\$678.00	Emails regarding Houlihan reimbursements.

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
08/17/2023	BJS	FN	0.30	\$1,595.00	\$478.50	Various emails and various conferences with R. Feinstein regarding Houlihan Lokey fees/DIP
08/17/2023	RJF	FN	0.20	\$1,695.00	\$339.00	Emails regarding Houlihan issue.
08/18/2023	RJF	FN	0.20	\$1,695.00	\$339.00	Emails regarding Houlihan fee reimbursement.
08/19/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Emails regarding Houlihan payment.
08/23/2023	RJF	FN	1.00	\$1,695.00	\$1,695.00	Review Houlihan engagement letter (.3), invoices (.3) and related emails with Fortress's counsel (.4).
08/24/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Teleconference with R. Feinstein regarding latest recovery analysis.
08/24/2023	BJS	FN	0.10	\$1,595.00	\$159.50	Review Houlihan Lokey fee statements
08/24/2023	BJS	FN	0.20	\$1,595.00	\$319.00	Attention to Houlihan Lokey fee statements/DIP requirements
08/24/2023	RJF	FN	0.20	\$1,695.00	\$339.00	Review latest recovery analysis.
08/24/2023	RJF	FN	0.10	\$1,695.00	\$169.50	Telephone conference with B. Sandler regarding latest recovery analysis.
08/24/2023	RJF	FN	0.60	\$1,695.00	\$1,017.00	Call with Debtors' professionals re: DIP.
08/28/2023	RJF	FN	0.80	\$1,695.00	\$1,356.00	Draft letter to Fortress regarding Houlihan fees.
09/07/2023	RJF	FN	0.70	\$1,695.00	\$1,186.50	Update call with Debtor camp.
09/14/2023	BJS	FN	0.20	\$1,595.00	\$319.00	Attention to DIP/Sale issues regarding HL fees
09/14/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Review Gibson Dunn letter.
09/14/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Emails B. Sandler, Togut regarding Gibson Dunn letter.
09/15/2023	BJS	FN	0.40	\$1,595.00	\$638.00	Review and revise letter to Fortress (.2) and various emails with R. Feinstein regarding same (.2).
09/15/2023	RJF	FN	0.90	\$1,695.00	\$1,525.50	Draft response to Fortress letter.
09/17/2023	RJF	FN	0.50	\$1,695.00	\$847.50	Revise letter to Feldman regarding Houlihan fees, etc.
09/18/2023	RJF	FN	0.80	\$1,695.00	\$1,356.00	Revise letter to Feldman.
09/18/2023	RJF	FN	0.40	\$1,695.00	\$678.00	Telephone conference with Schmidt regarding Fortress.
09/27/2023	RJF	FN	0.30	\$1,695.00	\$508.50	Review and comment on draft motion regarding Houlihan fees.
09/28/2023	BJS	FN	1.50	\$1,595.00	\$2,392.50	Review and revise Objection to Houlihan Lokey fees and various emails with PSZJ regarding same (1.2); and review final DIP Order/Sale Order regarding same (.3).
09/28/2023	PJJ	FN	0.80	\$545.00	\$436.00	Prepare Draft notice of presentment of motion to deny fees.
09/28/2023	RJF	FN	1.00	\$1,695.00	\$1,695.00	Reviewed revised motions regarding Fortress reimbursements.
		FN Total	86.20		\$132,379.00	

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
05/25/2023	BJS	GC	1.50	\$1,595.00	\$2,392.50	Various emails with Financial Advisors regarding Committee meeting (.4) and various conferences with Financial Advisors regarding case issues (1.1).
05/25/2023	RJF	GC	0.30	\$1,695.00	\$508.50	Meeting with Committee regarding Financial Advisor interviews.
05/25/2023	RJF	GC	1.00	\$1,695.00	\$1,695.00	Review Financial Advisor pitch books.
05/26/2023	BJS	GC	2.50	\$1,595.00	\$3,987.50	Prepare for (1.7) and participate on Committee call (.8).
05/26/2023	BJS	GC	0.50	\$1,595.00	\$797.50	Review and revise Committee documents and various emails with Committee regarding same
05/26/2023	BJS	GC	0.10	\$1,595.00	\$159.50	Various emails with Financial Advisors regarding Committee results
05/26/2023	BJS	GC	0.40	\$1,595.00	\$638.00	Various emails with Committee regarding reports
05/26/2023	RJF	GC	2.30	\$1,695.00	\$3,898.50	Prep for (1.5) and attend Mmeeting with Committee to interview Financial Advisors, etc.(.8).
05/29/2023	BJS	GC	0.10	\$1,595.00	\$159.50	Attention to bylaws/confidentiality
05/30/2023	BJS	GC	0.10	\$1,595.00	\$159.50	Various emails with Azman regarding Financial Advisor selection
05/30/2023	CRR	GC	0.30	\$1,095.00	\$328.50	Review Debtors' comments to confidentiality provisions.
05/30/2023	CRR	GC	0.20	\$1,095.00	\$219.00	Discuss information needed for Committee with E. Corma.
05/30/2023	ECO	GC	0.20	\$725.00	\$145.00	Discussion with Colin Robinson re information/reports needed for Committee and prepare notes re same.
05/30/2023	MBL	GC	0.10	\$1,445.00	\$144.50	Emails with team and Committee counsel re status.
05/31/2023	BJS	GC	0.10	\$1,595.00	\$159.50	Review Shearman's changes to bylaws; Various emails with C. Robinson regarding same
05/31/2023	BJS	GC	0.30	\$1,595.00	\$478.50	Participate on Committee call (partial)
05/31/2023	RJF	GC	0.30	\$1,695.00	\$508.50	Prepare for Vice Committee meeting.
05/31/2023	RJF	GC	0.80	\$1,695.00	\$1,356.00	Attend Committee meeting.
06/01/2023	LSC	GC	0.10	\$545.00	\$54.50	Revise Bylaws per comments received.
06/06/2023	BJS	GC	0.30	\$1,595.00	\$478.50	Prepare for Committee call
06/06/2023	BJS	GC	0.60	\$1,595.00	\$957.00	Participate on Committee call.
06/06/2023	BJS	GC	0.20	\$1,595.00	\$319.00	Various emails with C.Robinson regarding bylaws
06/06/2023	CHM	GC	0.60	\$925.00	\$555.00	Participate on Committee call.
06/06/2023	CRR	GC	0.70	\$1,095.00	\$766.50	Multiple emails to Committee re bylaws.

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/06/2023	LSC	GC	0.20	\$545.00	\$109.00	Attention to retrieval of by-laws signatures and correspondence regarding the same.
06/06/2023	PJL	GC	0.60	\$1,295.00	\$777.00	Attend Committee call.
06/06/2023	RJF	GC	0.30	\$1,695.00	\$508.50	Prepare for Committee meeting.
06/06/2023	RJF	GC	0.60	\$1,695.00	\$1,017.00	Attend Committee meeting.
06/07/2023	CHM	GC	0.10	\$925.00	\$92.50	Emails with PSZJ team re meeting.
06/07/2023	ECO	GC	0.80	\$725.00	\$580.00	Review docket and filings (.3) ; prepare notes for Committee memos (.5) .
06/08/2023	RJF	GC	0.40	\$1,695.00	\$678.00	Participate on WIP call.
06/12/2023	BJS	GC	0.10	\$1,595.00	\$159.50	Review amended agenda and discuss with C. Robinson
06/12/2023	ECO	GC	2.30	\$725.00	\$1,667.50	Review docket and filings (.6) and prepare memo to Committee summarizing substantive motions/pleadings (.6) , status (.5) , and recommendations (.6) .
06/13/2023	ECO	GC	4.30	\$725.00	\$3,117.50	Review docket (.4) and motions/pleadings (.1.1) and prepare memo to Committee describing relief requested/current status/recommendations (.2.8) .
06/14/2023	BJS	GC	0.40	\$1,595.00	\$638.00	Various emails with Committee regarding update
06/16/2023	CRR	GC	1.30	\$1,095.00	\$1,423.50	Review draft memo re pending motions (.4) , entered orders (.4) and related docket entries (.2) and provide edits (.3) .
06/16/2023	ECO	GC	0.50	\$725.00	\$362.50	Review docket and recent filings/orders (.2) and review and revise memo re substantive motions and pleadings (.3) .
06/16/2023	ECO	GC	0.10	\$725.00	\$72.50	Prepare e-mail to Colin Robinson re motions/pleadings summary memo for Committee.
06/17/2023	CRR	GC	0.80	\$1,095.00	\$876.00	Initial review re draft memo on pending pleadings from E Corma.
06/21/2023	BJS	GC	0.10	\$1,595.00	\$159.50	Discuss agenda with B. B. Sandler and review same.
06/21/2023	BJS	GC	0.10	\$1,595.00	\$159.50	Review agenda and discuss with R. Feinstein
06/21/2023	LSC	GC	0.20	\$545.00	\$109.00	Follow up and correspondence regarding by-laws.
06/22/2023	ECO	GC	0.80	\$725.00	\$580.00	Prepare memo to Committee re pending motions/pleadings.
06/22/2023	ECO	GC	0.10	\$725.00	\$72.50	Prepare e-mail to Colin Robinson forwarding memo for Committee.
06/28/2023	CHM	GC	0.30	\$925.00	\$277.50	Participate on Committee call.
06/28/2023	RJF	GC	0.40	\$1,695.00	\$678.00	Prepare for Committee meeting.
06/28/2023	RJF	GC	0.30	\$1,695.00	\$508.50	Attend Committee meeting.

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/29/2023	ECO	GC	0.40	\$725.00	\$290.00	Review docket and recent filings and prepare memo summarizing pending motions and pleadings for Committee.
06/29/2023	ECO	GC	0.10	\$725.00	\$72.50	Prepare e-mail to Colin Robinson forwarding Committee memo on motions/pleadings.
07/05/2023	BJS	GC	0.30	\$1,595.00	\$478.50	Teleconference with R. Feinstein regarding agenda and update email.
07/05/2023	RJF	GC	0.30	\$1,695.00	\$508.50	Telephone conference with Bradford J. Sandler regarding committee agenda, update email.
07/17/2023	ECO	GC	1.10	\$725.00	\$797.50	Review docket/recent filings (.4) and prepare updated memo to Committee re substantive motions and pleadings, status, and recommendations (.7).
07/17/2023	ECO	GC	0.10	\$725.00	\$72.50	Prepare e-mail to Colin Robinson forwarding updated Committee memo on motions/pleadings.
07/17/2023	ECO	GC	0.80	\$725.00	\$580.00	Review Debtors' proposed bar date application (.3) and prepare memo for Committee summarizing pertinent details and proposed deadlines contained in the application (.5).
07/17/2023	ECO	GC	0.10	\$725.00	\$72.50	Prepare e-mail to Colin Robinson forwarding draft memo on bar date application.
		GC Total	31.90		\$38,361.50	
05/25/2023	BJS	HE	0.20	\$1,595.00	\$319.00	Various emails with R. Feinstein regarding second day hearings
05/29/2023	BJS	HE	0.10	\$1,595.00	\$159.50	Various emails with US Trustee regarding bid procedures hearing
05/30/2023	BJS	HE	0.50	\$1,595.00	\$797.50	Prepare for bid procedures hearing
05/30/2023	BJS	HE	0.70	\$1,595.00	\$1,116.50	Attention to Review bid procedures (.3) draft hearing issues list (.4).
05/30/2023	MBL	HE	0.10	\$1,445.00	\$144.50	Attention to bid procedures hearing update.
06/06/2023	CRR	HE	1.30	\$1,095.00	\$1,423.50	Review and address status conference (.8) and hearing scheduling with Debtors' counsel and PSZJ team (.5).
06/06/2023	LSC	HE	0.20	\$545.00	\$109.00	Follow up and correspondence regarding status of case conference/hearing.
06/12/2023	RJF	HE	1.00	\$1,695.00	\$1,695.00	Prepare for second day hearings.
06/13/2023	BJS	HE	2.50	\$1,595.00	\$3,987.50	Prepare for (1.5) and attend omnibus hearing (1.0).
06/13/2023	RJF	HE	1.00	\$1,695.00	\$1,695.00	Attend second day hearings.
06/21/2023	BJS	HE	0.20	\$1,595.00	\$319.00	Teleconference with F Sosnick regarding sale hearing

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/23/2023	BJS	HE	1.20	\$1,595.00	\$1,914.00	Attention to Review -sale hearing documents.
06/23/2023	LSC	HE	0.40	\$545.00	\$218.00	Address issues with respect to hearing and call Court regarding the same.
06/23/2023	RJF	HE	0.70	\$1,695.00	\$1,186.50	Prepare for sale hearing (.3), including review of Asset Purchase Agreement (.4).
06/23/2023	RJF	HE	1.20	\$1,695.00	\$2,034.00	Attend hearing on sale to Fortress.
06/28/2023	CHM	HE	0.10	\$925.00	\$92.50	Review email from R. Feinstein re Vice hearing and reply.
06/28/2023	CHM	HE	0.80	\$925.00	\$740.00	Review pleadings in preparation for hearing re cure dispute.
06/28/2023	LSC	HE	0.20	\$545.00	\$109.00	Coordinate attorney appearances at hearing.
06/29/2023	BJS	HE	0.10	\$1,595.00	\$159.50	Review agenda and discuss with L. Canty
06/29/2023	BJS	HE	1.30	\$1,595.00	\$2,073.50	Prepare for (.3) and attend omnibus hearing (1.0).
06/29/2023	BJS	HE	0.10	\$1,595.00	\$159.50	Various emails with A Gonzalez regarding contract assumptions
06/29/2023	CHM	HE	1.20	\$925.00	\$1,110.00	Attend hearing re sale cure dispute.
06/29/2023	LSC	HE	0.40	\$545.00	\$218.00	Follow up and correspondence regarding 6/29 hearing and telephone call to Chambers regarding Zoom link for same.
06/29/2023	RJF	HE	0.30	\$1,695.00	\$508.50	Review of hearings on cure disputes, related emails.
07/11/2023	RJF	HE	0.10	\$1,695.00	\$169.50	Emails regarding adjournment of NOL motion.
07/18/2023	BJS	HE	0.10	\$1,595.00	\$159.50	Review Agenda and discuss with L. Canty.
07/19/2023	BJS	HE	0.50	\$1,595.00	\$797.50	Attend Sale Modification Hearing
07/19/2023	LSC	HE	0.50	\$545.00	\$272.50	Address issues with respect to hearing and correspondence regarding the same.
07/19/2023	RJF	HE	0.50	\$1,695.00	\$847.50	Attend hearing on supplement to sale motion.
07/25/2023	RJF	HE	1.40	\$1,695.00	\$2,373.00	Attend status conference regarding closing.
08/22/2023	RJF	HE	0.20	\$1,695.00	\$339.00	Review NOL order, related emails.
08/29/2023	BJS	HE	0.10	\$1,595.00	\$159.50	Attention to Review Motion to Dismiss hearing
09/26/2023	BJS	HE	0.10	\$1,595.00	\$159.50	Various emails with L. Canty regarding hearing
09/26/2023	LSC	HE	0.30	\$545.00	\$163.50	Coordinate attorney appearances at hearing.
		HE Total	19.60		\$27,730.00	
06/08/2023	BJS	IC	0.10	\$1,595.00	\$159.50	Various emails with A Gonzales regarding insurance
06/28/2023	BJS	IC	0.10	\$1,595.00	\$159.50	Various emails with I. Nasatir regarding insurance

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/28/2023	IAWN	IC	0.90	\$1,395.00	\$1,255.50	Review insurance policies
06/28/2023	IAWN	IC	0.10	\$1,395.00	\$139.50	Email client re insurance policies
07/28/2023	BJS	IC	0.30	\$1,595.00	\$478.50	Review D&O policies
07/30/2023	IAWN	IC	2.00	\$1,395.00	\$2,790.00	Review primary policy re insurance (.7) draft issues list (1.3)
07/30/2023	IAWN	IC	0.10	\$1,395.00	\$139.50	Email R. Feinstein re missing documentation
07/30/2023	IAWN	IC	0.30	\$1,395.00	\$418.50	Review insurance structure and claim file
07/31/2023	IAWN	IC	0.80	\$1,395.00	\$1,116.00	Review file re earlier transmission of policies from broker
07/31/2023	IAWN	IC	0.10	\$1,395.00	\$139.50	Email broker re transmission of policies
		IC Total	4.80		\$6,796.00	
05/25/2023	BJS	OP	0.50	\$1,595.00	\$797.50	Review Wage Motion, Tax Motion, Insurance Motion
05/25/2023	BJS	OP	0.40	\$1,595.00	\$638.00	Various emails with PSZJ regarding operational motions
05/26/2023	BJS	OP	0.20	\$1,595.00	\$319.00	Conference with B. Sandler regarding second day motions.
05/26/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Teleconference with C. Robinson regarding 2nd day motions (.2); various emails with C. Robinson, C. Mackle regarding same (.1).
05/29/2023	BJS	OP	0.40	\$1,595.00	\$638.00	Various emails with PSZJ/A&M regarding 2nd day motions
05/29/2023	CRR	OP	2.30	\$1,095.00	\$2,518.50	Continue to work on review of second day matters (1.0) , review of pending motions and A&M comments (1.3) .
05/30/2023	BJS	OP	0.40	\$1,595.00	\$638.00	Teleconference with B Moore regarding wages, critical vendor payments
05/30/2023	BJS	OP	0.20	\$1,595.00	\$319.00	Various emails with A&M regarding critical vendor payments
05/30/2023	BJS	OP	0.10	\$1,595.00	\$159.50	Various emails with K Ortiz regarding 2nd day Motions
05/30/2023	BJS	OP	0.10	\$1,595.00	\$159.50	Various emails with I Roberts regarding operational motions
05/30/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Attention to Goldie Films bankruptcy (new debtor to Vice)
05/30/2023	BJS	OP	0.50	\$1,595.00	\$797.50	Various emails with PSZJ regarding second day motions
05/30/2023	BJS	OP	0.10	\$1,595.00	\$159.50	Various emails with B Moore regarding second days
05/30/2023	CRR	OP	0.50	\$1,095.00	\$547.50	Meeting w/ PSZJ team, Debtors' counsel re critical vendor, wages issues.
05/30/2023	CRR	OP	1.20	\$1,095.00	\$1,314.00	Review re pending second day orders (.9) and confer w/ C. Mackle regarding same (.3) .
05/30/2023	RJF	OP	0.40	\$1,695.00	\$678.00	Call with Togut regarding severance, etc.

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
05/30/2023	RJF	OP	0.80	\$1,695.00	\$1,356.00	Attention to Review critical vendor requests by two vendors.
05/31/2023	BJS	OP	1.00	\$1,595.00	\$1,595.00	Attention to Review second day orders
05/31/2023	CRR	OP	0.20	\$1,095.00	\$219.00	Review updated wages order from Debtors' counsel.
05/31/2023	RJF	OP	0.30	\$1,695.00	\$508.50	Emails regarding critical vendor payments.
06/01/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Review critical vendor payments, wage payments
06/01/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Attention to second day motions
06/01/2023	RJF	OP	0.30	\$1,695.00	\$508.50	Telephone conference with A&M regarding critical vendor deals.
06/02/2023	BJS	OP	0.50	\$1,595.00	\$797.50	Attention to Google/Facebook critical vendor/preference waiver; review A&M analysis and various emails with PSZJ/A&M regarding same
06/02/2023	BJS	OP	0.20	\$1,595.00	\$319.00	Review A&M report regarding Google/Facebook/critical vendor/preference waiver
06/02/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Various conferences with C. Robinson regarding second day motions
06/02/2023	CRR	OP	1.70	\$1,095.00	\$1,861.50	Review drafts (.4), status of various second day orders (.7) and confer w/ Debtors' counsel re extension of response deadlines (.6).
06/02/2023	CRR	OP	0.30	\$1,095.00	\$328.50	Conferences with B. Sandler regarding second day motions.
06/02/2023	ECO	OP	0.20	\$725.00	\$145.00	Review e-mail from Robert Feinstein and information re update on critical vendor issues.
06/02/2023	RJF	OP	1.80	\$1,695.00	\$3,051.00	Attention to Review critical vendor agreements for two major creditors.
06/03/2023	BJS	OP	0.40	\$1,595.00	\$638.00	Various emails with A&M regarding operations, DIP
06/05/2023	BJS	OP	0.40	\$1,595.00	\$638.00	Attention to Review second day orders
06/05/2023	CHM	OP	0.20	\$925.00	\$185.00	Confer with C. Robinson re second day orders.
06/05/2023	CRR	OP	0.40	\$1,095.00	\$438.00	Review edits to pending second day orders and confer w/ C. Mackle re same.
06/06/2023	BJS	OP	0.50	\$1,595.00	\$797.50	Various emails with counsel regarding second day orders
06/07/2023	BJS	OP	0.10	\$1,595.00	\$159.50	Various emails with B Moore regarding NOL motion
06/08/2023	BJS	OP	0.20	\$1,595.00	\$319.00	Attention to critical vendor claims
06/09/2023	BJS	OP	0.50	\$1,595.00	\$797.50	Various conferences with M Greenberg regarding budget, employees
06/12/2023	BJS	OP	0.40	\$1,595.00	\$638.00	Various emails with counsel regarding second day orders

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/13/2023	BJS	OP	0.40	\$1,595.00	\$638.00	Review A&M report and various emails with A&M regarding same
06/13/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Attention to revised second day orders
06/14/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Various emails with B Moore regarding critical vendor payments and various emails with A&M regarding same
06/15/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Attention to Review operational issues/wages
06/21/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Review A&M report regarding operations
06/21/2023	RJF	OP	0.30	\$1,695.00	\$508.50	Emails Debtors' counsel regarding governance.
06/28/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Review A&M report
06/28/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Various emails with T Cobb regarding CNN
06/28/2023	BJS	OP	0.10	\$1,595.00	\$159.50	Various emails with B Moore regarding critical vendor payments
06/28/2023	CRR	OP	0.20	\$1,095.00	\$219.00	Review key supplier, intercompany matrix report and email to A&M.
07/05/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Various emails with Debtors regarding critical vendor and cash management
07/06/2023	BJS	OP	0.30	\$1,595.00	\$478.50	Attention to Review critical vendor payments
07/10/2023	BJS	OP	0.10	\$1,595.00	\$159.50	Various emails with B Moore regarding NOL
07/10/2023	BJS	OP	0.20	\$1,595.00	\$319.00	Review MORs
07/12/2023	BJS	OP	0.20	\$1,595.00	\$319.00	Attention to Review critical vendors issues.
07/12/2023	BJS	OP	0.10	\$1,595.00	\$159.50	Various emails with A Schwartz regarding repetition bonuses
07/26/2023	BJS	OP	0.10	\$1,595.00	\$159.50	Various emails with B Moore regarding critical vendor payments
08/01/2023	BJS	OP	0.10	\$1,595.00	\$159.50	Review MOR
08/03/2023	ECO	OP	0.10	\$725.00	\$72.50	Review e-mails from Bradford Sandler/Craig Shipman re LGA Management inquiry.
08/03/2023	ECO	OP	0.20	\$725.00	\$145.00	Review Debtors' schedules/SOFAs and prepare e-mail to Bradford Sandler/Craig Shipman re information on LGA Management.
08/03/2023	ECO	OP	0.10	\$725.00	\$72.50	Follow up e-mails with Bradford Sandler re information on LGA/status of contract.
09/12/2023	RJF	OP	0.30	\$1,695.00	\$508.50	Review emails regarding proposed NOL settlement.
09/14/2023	BJS	OP	0.20	\$1,595.00	\$319.00	Review operating reports
09/14/2023	BJS	OP	0.10	\$1,595.00	\$159.50	Attention to Review NOLs
09/14/2023	RJF	OP	0.30	\$1,695.00	\$508.50	Emails regarding NOL stipulation.
09/28/2023	BJS	OP	0.10	\$1,595.00	\$159.50	Review MORs

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
		OP Total	24.80		\$35,950.00	
06/25/2023	BJS	PD	0.10	\$1,595.00	\$159.50	Various emails with R. Feinstein regarding plan issues
06/30/2023	BJS	PD	0.10	\$1,595.00	\$159.50	Various emails with A&M regarding waterfall
07/09/2023	BJS	PD	0.40	\$1,595.00	\$638.00	Review A&M report (.1) and various emails with C Ganz and A&M regarding same (.3).
07/18/2023	BJS	PD	0.20	\$1,595.00	\$319.00	Various emails with A&M regarding MPC/conversion/TSA
07/31/2023	BJS	PD	0.30	\$1,595.00	\$478.50	Various emails with Debtors regarding exit strategy and various emails with R. Feinstein regarding same
07/31/2023	BJS	PD	0.30	\$1,595.00	\$478.50	Teleconference with R. Feinstein regarding plan/conversion
08/02/2023	BJS	PD	0.30	\$1,595.00	\$478.50	Teleconference with A Gonzalez/R. Feinstein regarding administrative solvency
08/04/2023	BJS	PD	0.80	\$1,595.00	\$1,276.00	Teleconference with Debtors regarding plan vs conversion
08/04/2023	RJF	PD	0.30	\$1,695.00	\$508.50	Conference with B. Sandler and A. Gonzalez regarding administrative insolvency.
08/09/2023	BJS	PD	0.40	\$1,595.00	\$638.00	Review draft motion to dismiss.
08/10/2023	BJS	PD	0.10	\$1,595.00	\$159.50	Review bridge analysis from A&M
08/11/2023	BJS	PD	0.10	\$1,595.00	\$159.50	Various emails with Debtors regarding wind down
08/15/2023	BJS	PD	0.20	\$1,595.00	\$319.00	Review wind down report from debtors
08/18/2023	BJS	PD	0.20	\$1,595.00	\$319.00	Various conferences with R. Feinstein regarding administrative solvency and HL fees
08/18/2023	RJF	PD	0.20	\$1,695.00	\$339.00	Conference with B. B. Sandler re administrative insolvency and Houlihan fees.
08/21/2023	BJS	PD	0.10	\$1,595.00	\$159.50	Various emails with debtors regarding conversion/NOLs
08/23/2023	BJS	PD	0.10	\$1,595.00	\$159.50	Teleconference with R. Feinstein regarding wind down issues.
08/23/2023	BJS	PD	0.10	\$1,595.00	\$159.50	Review Waterfall (Alix Partners) report
08/23/2023	RJF	PD	0.10	\$1,695.00	\$169.50	Teleconference with B. Sandler re wind down issues.
08/24/2023	BJS	PD	0.60	\$1,595.00	\$957.00	Debtor professional call regarding 365(d)(4) (.3) participate on Committee extension/Fortress/HL fees (.3).
09/05/2023	BJS	PD	0.10	\$1,595.00	\$159.50	Various emails with Debtors regarding plan issues and lease extensions
09/06/2023	BJS	PD	0.10	\$1,595.00	\$159.50	Various emails with Debtors regarding plan vs conversion

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
09/06/2023	BJS	PD	0.30	\$1,595.00	\$478.50	Review Sources/Uses report
09/06/2023	CHM	PD	0.20	\$925.00	\$185.00	Review motion to extend exclusivity.
09/07/2023	BJS	PD	0.70	\$1,595.00	\$1,116.50	Call with Debtors regarding wind down issues
09/08/2023	BJS	PD	0.30	\$1,595.00	\$478.50	Attention to Review wind down issues
09/15/2023	BJS	PD	0.70	\$1,595.00	\$1,116.50	Telephone conference with Debtors regarding conversion and wind down issues
09/20/2023	BJS	PD	0.50	\$1,595.00	\$797.50	Attention to Review conversion option
09/29/2023	BJS	PD	0.20	\$1,595.00	\$319.00	Conference with B. Sandler regarding conversion and plan.
09/29/2023	BJS	PD	0.20	\$1,595.00	\$319.00	Telephone conference with R. Feinstein regarding conversion/plan
		PD Total	8.30		\$13,164.50	
05/29/2023	BJS	RP	0.10	\$1,595.00	\$159.50	Various emails with PSZJ regarding retention application
05/29/2023	CRR	RP	0.80	\$1,095.00	\$876.00	Attention to Review re interested parties list (.2), retention applications (.2) and multiple communications with Debtor, A&M teams (.4).
06/16/2023	CRR	RP	0.30	\$1,095.00	\$328.50	Review re conflict list and confer with L. Canty re conflict review and retention application.
06/19/2023	BJS	RP	0.30	\$1,595.00	\$478.50	Various emails with PSZJ regarding retention application
06/19/2023	LSC	RP	1.10	\$545.00	\$599.50	Research (.7) and correspondence in connection with PSZJ retention application (.2) and update same (.2).
06/20/2023	LSC	RP	1.90	\$545.00	\$1,035.50	Begin preparation of PSZJ retention application.
06/21/2023	BDD	RP	0.10	\$545.00	\$54.50	Email G. Brandt re conflicts check
06/21/2023	LSC	RP	1.80	\$545.00	\$981.00	Continued preparation of PSZJ retention application.
06/22/2023	BDD	RP	1.10	\$545.00	\$599.50	Research conflicts per G. Brandt request and email G. Brandt re same
06/26/2023	BJS	RP	0.30	\$1,595.00	\$478.50	Review and revise PSZJ retention application
06/26/2023	CRR	RP	0.70	\$1,095.00	\$766.50	Finalize retention applications and send to Committee chair for review, execution.
06/26/2023	LSC	RP	1.20	\$545.00	\$654.00	Revise, finalize, and coordinate filing of PSZJ retention application (.9); prepare certificate of service for PSZJ and A&M retention apps (.3).
06/27/2023	CHM	RP	0.30	\$925.00	\$277.50	Review conflicts summaries and email L. Canty re same.
07/20/2023	BJS	RP	0.10	\$1,595.00	\$159.50	Various emails with L. Canty regarding retention application

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
08/02/2023	BJS	RP	0.10	\$1,595.00	\$159.50	Teleconference with C. Robinson regarding PSZJ retention application; teleconference with A Schwartz regarding same
08/03/2023	CRR	RP	0.40	\$1,095.00	\$438.00	Prepare and send email to U.S. Trustee with requested documents re retention.
08/18/2023	BJS	RP	0.10	\$1,595.00	\$159.50	Various emails with C. Robinson regarding retention order status
08/20/2023	BJS	RP	0.30	\$1,595.00	\$478.50	Various emails with C. Robinson regarding retention application
08/20/2023	CRR	RP	0.70	\$1,095.00	\$766.50	Review (.2) , prepare response re UST comments to PSZJ retention (.5) .
08/20/2023	PJK	RP	0.20	\$1,025.00	\$205.00	Emails with C. Robinson re PSZJ retention app order language addition
08/23/2023	BJS	RP	0.20	\$1,595.00	\$319.00	Review Supplemental Dec (BJS) and various emails with CM regarding same
09/01/2023	CHM	RP	0.20	\$925.00	\$185.00	Emails with C. Robinson and A. Schwartz re PSZJ retention.
09/07/2023	BJS	RP	0.10	\$1,595.00	\$159.50	Conference with C. C. Mackle regarding PSZJ retention.
09/07/2023	CHM	RP	0.30	\$925.00	\$277.50	Review emails and docket and email with C. Robinson and B. Sandler re retention issues.
09/07/2023	CHM	RP	0.10	\$925.00	\$92.50	Telephone conference with C. Robinson re PSZJ retention.
09/08/2023	RJF	RP	0.30	\$1,695.00	\$508.50	Review draft Katten retention application and related emails.
09/13/2023	CHM	RP	0.20	\$925.00	\$185.00	Review email from C. Robinson and reply.
09/13/2023	CHM	RP	2.00	\$925.00	\$1,850.00	Review emails (.5) and proposed changes re retention orders and supplemental declarations (1.5) .
09/15/2023	RJF	RP	0.10	\$1,695.00	\$169.50	Emails U.S. Trustee regarding retention applications.
09/27/2023	CHM	RP	0.80	\$925.00	\$740.00	Confer with counsel re supplemental disclosures and update declaration.
09/28/2023	RJF	RP	0.10	\$1,695.00	\$169.50	Emails regarding status retention applications.
		RP Total	16.30		\$14,311.50	
05/29/2023	BJS	RPO	0.10	\$1,595.00	\$159.50	Various emails with PSZJ regarding A&M's retention
05/29/2023	CRR	RPO	0.30	\$1,095.00	\$328.50	Telephone discussion with J Dine re expert issues.
05/29/2023	CRR	RPO	0.30	\$1,095.00	\$328.50	Follow-up discussion with Harneys re expert issues.
06/12/2023	BJS	RPO	0.10	\$1,595.00	\$159.50	Various emails with C. Robinson regarding A&M's retention
06/20/2023	BJS	RPO	0.20	\$1,595.00	\$319.00	Various emails with A&M regarding retention application

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
06/22/2023	BJS	RPO	0.20	\$1,595.00	\$319.00	Various emails with B Moore regarding broker
06/26/2023	LSC	RPO	0.50	\$545.00	\$272.50	Revise (1) , finalize (1) , and coordinate filing of A&M retention application (3) .
06/26/2023	RJF	RPO	0.30	\$1,695.00	\$508.50	Review Real Estate broker agreement and related emails.
06/27/2023	BJS	RPO	0.10	\$1,595.00	\$159.50	Review A&M retention application
07/05/2023	BJS	RPO	0.10	\$1,595.00	\$159.50	Review ordinary course professionals list.
08/02/2023	BJS	RPO	0.10	\$1,595.00	\$159.50	Review Togut supplemental application
08/04/2023	BJS	RPO	0.10	\$1,595.00	\$159.50	Review supplemental declaration regarding LionTree/Vice
08/07/2023	CRR	RPO	0.40	\$1,095.00	\$438.00	Review UST comments to A&M retention.
08/14/2023	CRR	RPO	0.70	\$1,095.00	\$766.50	Prepare supplemental declaration re A&M retention and send to UST.
08/18/2023	BJS	RPO	0.10	\$1,595.00	\$159.50	Various emails with A Gonzales regarding A&M retention
09/07/2023	CHM	RPO	0.20	\$925.00	\$185.00	Review Sosnick supplemental declaration.
09/07/2023	CRR	RPO	0.20	\$1,095.00	\$219.00	Review, respond to A&M re status of retention application.
09/13/2023	BJS	RPO	0.30	\$1,595.00	\$478.50	Various emails with A&M/PSZJ regarding retention apps
09/14/2023	BJS	RPO	0.20	\$1,595.00	\$319.00	Review Katten retention applications.
09/15/2023	BJS	RPO	0.20	\$1,595.00	\$319.00	Various emails with UST regarding PSZJ retention and Attention to A&M retention
09/15/2023	CHM	RPO	3.00	\$925.00	\$2,775.00	Attend to Review (1.3) and revise (1.7) A&M retention addressing issues.
09/18/2023	BJS	RPO	0.20	\$1,595.00	\$319.00	Attention to Committee retention applications.
09/18/2023	CHM	RPO	0.20	\$925.00	\$185.00	Emails with A. Gonzalez and A. Schwartz re A&M retention.
09/21/2023	BJS	RPO	0.10	\$1,595.00	\$159.50	Telephone conference with A&M regarding retention application.
		RPO Total	8.20		\$9,356.00	
05/30/2023	CHM	TI	0.30	\$925.00	\$277.50	Confer with A&M re tax relief.
07/28/2023	RJF	TI	0.30	\$1,695.00	\$508.50	Review revised draft TSA.
07/28/2023	RJF	TI	0.30	\$1,695.00	\$508.50	Telephone conference with Bradford J. Sandler regarding response.
07/28/2023	RJF	TI	3.00	\$1,695.00	\$5,085.00	Research (1.1) and draft letter to Board of Directors regarding TSA (1.9) .
		TI Total	3.90		\$6,379.50	
05/30/2023	BJS	TR	3.00	\$797.50	\$2,392.50	Travel to bid procedures hearing (Billed at 1/2 rate)

Date	Timekeeper	Task Code	Hours	Rate	Total	Narrative
05/30/2023	BJS	TR	0.90	\$797.50	\$717.75	Return travel post-hearing (Billed at 1/2 rate)
06/13/2023	RJF	TR	1.00	\$847.50	\$847.50	Travel to and from bankruptcy court to second day hearings. (Billed at 1/2 rate)
		TR Total	4.90		\$3,957.75	
		Total	493.00		\$670,275.25	